SVAKS BIOTECH INDIA PVT. LTD.

B- 34, M.I.D.C., Badlapur (East), Dist.: Thane - 421 503.

Date: 02.01.2018

To,

Corporate Services Department

BSE LIMITED

P.J. Towers, 1st Floor, Dalal Street,
Mumbai – 400001

Corporate Services Department

NATIONAL STOCK EXCHANGE OF INDIA LIMITED

Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai – 400051

BSE Code: 533317 Bandra (E), Mumbai – 4000

NSE Symbol: OMKARCHEM

Sub: Disclosure under Regulation 29 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir,

Please find enclosed herewith the disclosure pursuant to the requirement of Regulation 29 of SEBI (Substantial Acquisition of Shares & Takeovers) Regulation, 2011.

Kindly acknowledge the receipt, and please take the same on record.

Thanking You,

Yours Truly,

For SVAKS BIOTECH INDIA PVT. LTD.

DIRECTOR

Encl.: As above

CC to:-

Company Secretary & Compliance Officer Lasa Supergenerics Limited B-207, CITIPOINT, Andheri Kurla Road, Andheri (East) Mumbai 400059.

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1 Name of the Target Company (TC)

LASA SUPERGENERICS LIMITED

Name(s) of the acquirer and Persons
Acting in Concert (PAC) with the acquirer

SVAKS BIOTECH INDIA PVT. LTD. & PAC (as per list attached)

Whether the acquirer belongs to Promoter/Promoter group

PROMOTER

4 Name(s) of the Stock Exchange(s) where the shares of TC are Listed

5

BSE LIMITED

NATIONAL STOCK EXCHANGE OF INDIA LIMITED

Details of the Acquisition/ Disposal as follows:	Number	% w.r.t.total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights			
SVAKS BIOTECH INDIA PVT. LTD.	380000	1.66	1.66
PAC (as per list attached)	8170220	35.75	35.75
SUB TOTAL (a) :-	8550220	37.40	37.40
b) Shares in the nature of			
encumbrance (pledge/ lien/ non-disposal undertaking/ others) (Aqcurier & PAC)	1355226	5.93	5.93
c) Voting rights (VR) otherwise than by shares	0.00	0.00	0.00
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	0.00	0.00	0.00
e) Total (a+b+c+d) :-	9905446	43.32	43.32
Details of acquisition/sale		NA SARAHANA	
a) Shares carrying voting rights			
acquired/sold			0.20
SVAKS BIOTECH INDIA PVT. LTD.	-63626	-0.28	-0.28
PAC (as per list attached)	-433579	-1.90	-1.90
SUB TOTAL (a) :-	-497205	-2.17	-2.17
b) VRs acquired /sold otherwise	A PARTIE NO.		
than by shares	0.00	0.00	0.00
c) Warrants/convertible	0.00	0.00	0.00
securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0.00	0.00	

BADLAPUR IN

d) Shares encumbered / invoked/released by the acquirer &	PAC	0.00	0.00	
e) Total (a+b+c+/-d) :-	-497205	-2.17	-2.17	
After the acquisition/sale, holding of: a) Shares carrying voting rights SVAKS BIOTECH INDIA PVT. LTD. PAC (as per list attached)	316374 7736641	1.38 33.84	1.38 33.84	
SUB TOTAL (a) :-	8053015	35.22	35.22	
b) Shares encumbered c) VRs otherwise than by shares	1355226 0.00	5.93 0.00	5.93 0.00	
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	0.00	0.00	0.00	
e) Total (a+b+c+d) :-	9408241	41.15	41.15	
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	SALE OF SHARES ·			
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	January 1, 2018			
Equity share capital / total voting capital of the TC before the said acquisition / sale	228644490 (22864449 EQUITY SHARES OF Rs.10/- EACH)			
Equity share capital/ total voting capital of the TC after the said acquisition / sale	228644490 (22864449 EQUITY SHARES OF Rs.10/- EACH)			
Total diluted share/voting capital of the TC after the said acquisition/sale.	228644490 (22864449 EQUITY SHARES OF Rs.10/- EACH)			

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the Acquirer/Seller/Authorised Signatory

Place: Mumbai Date: 02.01.2018