



NATH SEEDS®

Nath Bio-Genes (I) Ltd.

(CIN L01110MH1993PLC072842)

January 9, 2018

The Manager
Listing Operations
BSE Limited
Sir Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400001
Scrip Code: 537291
ISIN: INE448G01010

The Managing Director
National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai 400051
Scrip Code: NATHBIOGEN
ISIN: INE448G01010

Dear Sir / Madam,

Re: Corrigendum to the outcome of the QIP Committee meeting held on January 9, 2018

Sub: Intimation of the outcome of the QIP Committee Meeting of Nath Bio-Genes (India) Limited ("the Company") held today in connection with the Qualified Institutions Placement ("QIP")

We refer to our letter dated January 9, 2018 (Letter) intimating the outcome of the QIP Committee Meeting. In this regard, we wish to state that the "**Relevant Date**" was inadvertently mentioned as 22nd January, 2018 instead of 9th January, 2018. Accordingly, the correct "**Relevant Date**" is 9th January, 2018.

Accordingly the "*Relevant Date*" provided in the Letter shall stand deleted and substituted by the following.

"This is to inform you that subsequent to the approval accorded by the Board of Directors of the Company at its meeting held on Friday, December 8, 2017 and the Special Resolution passed by the Members of the Company on Friday, January 5, 2018, the Fund Raising Committee of the Company at its meeting held today, i.e. 9th, January, 2018, have, *inter alia*, approved the following:

- 1) Raising of funds by way of issue of Equity Shares, through a QIP in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009 ("**SEBI ICDR Regulations**");
- 2) Authorizing the opening of the QIP on January 22, 2018;
- 3) Approval of the floor price for the QIP.

Further, the 'Relevant Date' for this purpose, in terms of Regulation 81(c) (i) of the SEBI ICDR Regulations, is January 9th, 2018 and accordingly the floor price in respect of the aforesaid QIP, based on the pricing formula as prescribed under Regulation 85(1) of the SEBI ICDR Regulations is INR 468.69 per Equity Share. Pursuant to Regulation 85 of the SEBI ICDR Regulations, and further to the shareholders resolution dated January 5, 2018, the Company may offer a discount of not more than 5% on the floor price so calculated for the QIP."



■ Nath House, Nath Road, Aurangabad - 431005 (MS) Tel : 0240-2376314/5/6/7
Email : info@nathseeds.com www.nathbiogenes.com

■ 1, Chateau Windsor, 86 Veer Nariman Road, Mumbai - 400020 (MS) Tel : 022-22871001, 22875653/4/5

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The above information is given pursuant to the provisions of Regulation 30 and 29 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015.

The meeting of the Committee commenced at 5.00 p.m. and concluded at 6.00 p.m.”

Kindly take the same on record.

Thanking you,

Yours faithfully,

For **Nath Bio-Genes (India) Limited**

Devinder Khurana
Chief Financial Officer



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हर बीज खरा, शक्ति भरा