



TML: CS: 2017-18:

29th January, 2018

The General Manager
Dept. of Corporate Services
Bombay Stock Exchange Ltd.
Rotunda Building, 1st Floor,
Mumbai Samachar Marg,
Mumbai- 400 001.

Dear Sir/Madam,

Subject: Listing approval From National Stock Exchange of India Limited.

This is to inform you that of 125000 Equity shares of Rs. 10/- each allotted upon conversion of warrants issued on Preferential basis to four of the promoters are Listed and admitted to dealings on The National Stock Exchange of India Limited from 30th January, 2018.

Kindly take the aforesaid on record.

Thanking you,
Yours faithfully,
For **THEMIS MEDICARE LIMITED**



SANGAMESHWAR IYER
COMPANY SECRETARY & COMPLIANCE OFFICER

Themis Medicare Limited

Corporate Office : 11/12, Udyog Nagar, S. V. Road, Goregaon (West), Mumbai - 400 104. India
Tel. : 91-22-6760 7080 • **Fax** : 91-22-6760 7070 / 2874 6621
Regd. Office : Plot No. 69-A, G.I.D.C. Industrial Estate, Vapi - 396 195, Gujarat.
CIN No.: L24110GJ1969PLC001590 • **Tel / Fax No.:** **Regd. Off.** : 0260 2431447 / 2430219
• **E-mail** : themis@themismedicare.com • **Website** : www.themismedicare.com

Ref: NSE/LIST/15012

January 29, 2018

The Company Secretary,
Themis Medicare Limited
11/12 Udyog Nagar,
S V Road, Goregaon (West)
Mumbai – 400 104

Kind Attn: Sangameshwar Iyer

Dear Sir,

Sub: Listing of further issue under Preferential

This is with reference to the application for the listing of further issue of 125000 Equity shares of Rs. 10/- each issued under Preferential. made by the company. We are pleased to inform you that the above equity shares of the Company are listed and admitted to dealings on the Exchange from January 30, 2018 as per the details given below:

| Sr No. | Security Description | Symbol | Series | No. of securities | Distinctive Numbers | Date upto which lock-in |
|--------|---|-----------|--------|-------------------|---------------------|-------------------------|
| 1 | Equity shares of Rs. 10/- each issued under Preferential. | THEMISMED | EQ | 125000 | 9046303 to 9171302 | 14-Feb-2021 |

Please note that all critical/price sensitive information and other submissions under SEBI (LODR) Regulation, 2015 shall be provided by the company through online filing facilities provided by the Exchange in electronic platform 'NEAPS' – NSE Electronic Application Processing System (<https://www.connect2nse.com/LISTING/>) for quicker and efficient processing of your submissions.

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully,
For National Stock Exchange of India Limited

Lokesh Bhandari
Manager

CC: National Securities Depository Limited
4th Floor, Trade world,
Kamala Mills Compound,
Senapati Bapat Marg.,
Lower Parel, Mumbai - 400 013

Central Depository Services Limited
P. J. Towers, 28th Floor,
Dalal Street, Mumbai - 400 073



P.S. Checklist of all the further issues is available on website of the exchange at the following URL:
http://www.nseindia.com/corporates/content/further_issues.htm

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