### TUMUS ELECTRIC CORPORATION LTD.

CIN: L31300MH1973PLC285730

Corp. Office: 1207-A, P. J. Towers, Dalal Street, Fort, Mumbai - 400 001, India Tel.: 022-2272 1981 • Email: compliance.tumus@gmail.com • Website: www.tumuselectric.com

January 16, 2018

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai. Scrip Code-504959

Dear Sirs,

Sub: Submission of Recommendations of the Committee of Independent Directors (IDC) on the Open Offer to the Shareholders of Tumus Electric Corporation Limited ("Target Company")

With reference to the above, hereby enclose the copy of Recommendations of IDC in connection with the Open Offer to the Shareholders of Tumus Electric Corporation Limited.

Kindly acknowledge receipt.

Thanking You.

Yours Truly, For Tumus Electric Corporation Limited

Navinchandra Patel **Managing Director** 

DIN: 06909577

### **FINANCIAL EXPRESS**

## Govt plans ring roads worth ₹36,290 cr in 28 major cities

Offer for acquisition of 3,34,172 (three lakh thirty four thousand one hundred and seventy two only) fully paid-up equity shares of face value Rs. 10 each of the Target

Company ("Equity Shares") representing 26 per cent of the paid up equity and

voting capital, as of the 10th Working Day (as defined below) from the closure of the

Tendering Period (as defined below) (the "Offer Size") at a price of Rs. 32.00 (thirty

two only) per Equity Share (the "Offer Price") payable in cash, pursuant to the

Securities and Exchange Board of India (Substantial Acquisition of Shares and

Redribbon Modulex Buildings Limited ("Acquirer") alongwith Modulex Modula

Buildings PLC ("PAC1") and Modulex Modular Buildings Private Limited ("PAC2")

IDC members are independent and non-executive directors of the Target Company

No member of IDC holds any Equity Shares in the Target Company. None of the IDC

None of the IDC members has done any trading in the shares of the Target Company

Placing reliance on the fact that the shares of the Target Company are not frequently

traded within the meaning of explanation provided in Regulation 2(j) of the Takeover Regulations and valuation report dated September 21, 2017 issued by N.K. Aswani, Chartered Accountants, as shared by the Manager to the Offer, the Committee of Independent Directors is of the opinion that the Offer Price of Rs. 32.00/- per equity share as set out in the said valuation report is fair and reasonable

For Tumus Electric Corporation Limited

(Chairman- Committee of Independent Directors)

Mr. Sunijoy Ingley

DIN: 06935543

Dipti D Kothari

Promoter

which is in accordance with Regulation 8 (2) of the Takeover Regulations.

members has any contract/relationship with the Target Company at present.

None of the IDC members has any relationship with the Acquirer(s) at present

The IDC members believe that the Offer is fair and reasonable.

Takeovers) Regulations, 2011, as amended ("Takeover Regulations")

PRESS TRUST OF INDIA New Delhi, January 15

THE GOVERNMENT IS planning to build ring roads in the country's 28 major cities at an estimated cost of ₹36,290 crore, Union minister Nitin Gadkari said. Of which, detailed reports for projects worth ₹21,100 crore are under progress.

The projects are part of the ambitious Bharatmala initiative announced by the Cabinet

Takeovers) Regulations, 2011

Name of the Target Company (TC)

Details of the Offer pertaining to TC

Name of the Manager to the Offer

IDC Member's relationship with the TC

contract / relationship), if any

Trading in the Equity shares/other securities of the Target Company by IDC

IDC Member's relationship with the acquirer (Director, Equity shares owned, any other contract / relationship), if any.

Trading in the Equity shares/other

Summary of reasons for

recommendation

Place: Mumbai

Date: January 15, 2018

securities of the acquirer by IDC Members

Recommendation on the Open offer, as to whether the offer is fair and reasonable

Details of Independent Advisors, if any,

Any other matter to be highlighted

REMINDER TO THE EXIT OFFER

(Director, Equity shares owned, any other

acquirer(in any)

Directors

Name(s) of the acquirer and PAC with the

Members of the Committee of Independent | Mr. Sunjjoy Ingley - Chairman

last year, under which the government envisages development of 84,000 km of national highways at an investment of ₹6.92 lakh crore by 2022.

"We plan to decongest all

major cities under Bharatmala. We have plans to build ring roads at an estimated cost of ₹36,290 crore. Formulation of detailed project reports (DPRs) for projects worth ₹21,100 crore are in the process," the road transport, highways, shipping,

TUMUS ELECTRIC CORPORATION LIMITED

CIN: L31300MH1973PLC285730 Registered Office: Ground Floor, Bagri Niwas, 53/55 Nath Madhav Path, Kalbadevi, Mumbai 400002.

Tel. No. 022-22721981; Email id: compliance.tumus@gmail.com

Recommendations of the Committee of Independent Directors (IDC) on the Open Offer to the Shareholders of Tumus Electric Corporation Limited ("the Target Company") under Regulation 26 (7) of SEBI (Substantial Acquisition of Shares and

Tumus Electric Corporation Limited

Pantomath Capital Advisors Private Limited

Ms. Kamruninisa Khan - Member

"To the best of our knowledge and belief, after making proper enquiry, the information contained in or accompanying this statement is, in all material respect, true and correct and not misleading, whether by omission of any information or otherwise,

ADDENDUM TO THE PUBLIC ANNOUNCEMENT IN ADHERANCE WITH THE SEBI CIRCULAR NO.

SEBI/HO/MRD/DSA/CIR/P/2016/110 DATED OCTOBER 10, 2016

TO THE PUBLIC SHAREHOLDERS OF ZIRCON TRADERS LIMITED

CIN: L51909DL1983PLC016817 Registered Office: JA0810, 8th Floor Tower, DLF Jasola Tower, Jasola New Delhi - 110025

Phone No.: (011) 4677225; E-mail: riddhi@uyindusrities.com

This Public Announcement ("PA") is published pursuant to SEBI Circular no. SEBI/HO/MRD/DSA/CIR/P/2016/110

dated October 10, 2016 and should be read in conjunction with the Public Announcement (PA) dated March 07, 2017 published on March 08, 2017 by Mrs. Dipti D Kothari (hereinafter referred to as the "Promoter/Acquirer"), to all the

public shareholders of Zircon Traders Limited (hereinafter referred to as the "Exclusively Listed Company"/ "ZTL" or "ELC") in respect of the offer for acquisition of entire public shareholding in ELC ('Exit Offer'). The terms used but

The equity shares of the Company were listed only at the Delhi Stock Exchange Limited ("DSE"). The Securities and Exchange Board of India (SEBI) vide its order no. WTM/PS/45/MRD/DSA/NOV/2014 dated November 11, 2014, had

withdrawn the recognition of DSE to act as a Stock Exchange. Pursuant to this order and as informed by DSE vide its letter no. DSE/LIST/4326/8415/1177 dated November 17, 2014 the Company was shifted to dissemination board

of BSE Limited and further as per SEBI's Circular no. CIR/MRD/DSA/18/2014 dated May 22, 2014 the Company

became an unlisted company. Subsequently, SEBI vide its order no. WTM/SR/SEBI/MRD-DSA/04/01/2017 dated

The Promoter/Acquirer had made an Exit Offer to all the public shareholders (defined to mean all the shareholders

other than the Promoters/ Promoter Group and hereinafter referred to as the "Public Shareholders") at an Exit Offer Price of Rs. 34.85 per equity share determined by the Independent Valuer, to acquire from them 1,89,000 equity shares

("Offer Shares") representing the balance 15.18% of the total paid-up equity share capital of the Company from March

20, 2017 to March 24, 2017 ("Exit Offer Period"). The Promoter/Acquirer had also declared that it shall acquire the shares of the shareholders who had not offered their shares under the Exit Offer period upto a period of one year from

In view of the above, to provide exit opportunity to all the public shareholders of ZTL, the Promoter/Acquirer had send the Exit Offer Letter to all the public shareholders at their address registered with the Company alongwith the Form

of Acceptance and SH4 inviting the public shareholders to tender their fully paid up equity shares of face value of Rs.

This Public Announcement is a reminder to all the public shareholders to tender their shares in the Exit Offer

PUBLIC ANNOUNCEMENT IN ADHERANCE WITH THE SEBI CIRCULAR

SEBI/HO/MRD/DSA/CIR/P/2016/110 DATED OCTOBER 10, 2016 TO THE PUBLIC SHAREHOLDERS OF

ELECTRONICA MACHINE TOOLS LIMITED

CIN: L74999MH1975PLC018397 Registered Office: Gat No. 55, Krushnakuni Banglow, Saswad Kondwa Road, A/P- Hivre Tal-Purandar, Pune - 412301

Tel: 7517259561; E-mail: emtl.headoffice@gmail.com

This Public Announcement ("PA") is being issued in accordance with SEBI Circular SEBI/HO/MRD/DSA/CIR/P/2016/110 dated 10.10.2016 (referred to as the "Exit Circular") by M/s. Singhwahini Developers Pvt. Ltd being the promoter of Electronica

Machine Tools Limited (referred to as the "EMTL" or the "Company"). The equity shares of the Company were listed at the Over The Country Exchange of India Limited (OTCEI) only and currently being shifted to the Dissemination Board of the BSE

Limited (Designated Stock Exchange) upon approval of Exit of OTCEI by the SEBI. In this regard the Promoters of the Company

in adherence with SEBI Circular SEBI/HO/MRD/DSA/CIR/P/2016/110 dated 10.10.2016 (hereinafter referred to as "Exit Circular" are required to give Exit Opportunity to the Public Shareholders, if the fair value of the equity shares of the Company is positive.

1.1 Electronica Machine Tools Limited (EMTL) was incorporated on June 24, 1975 with the Registrar of Companies, Pune.

TheBoard of Directors of EMTL is Mr. Damodaran Vasudevan Pillai, Mr. Surajit Dutta and Mithilesh Kumar Jha.

29,00,000

29,00,000

No. of Equity Shares

12,32,282

5,27,718

29,00,000

31.03.2017

(Audited)

Based on the audited financials of the Company for the last three financial years ending on March 31, 2017 the Net worth

No. of Shares / Voting Rights | % of Shares / Voting Rights

31.03.2016

(Audited)

and includes all the information required to be disclosed by the TC under the Takeover Code.

not defined in this Post Buyback PA shall have the same meanings as assigned in PA.

January 23, 2017 has provided exit to the Delhi Stock Exchange Limited ("DSE").

the date of closure of the Exit Offer Period i.e., upto March 23, 2018.

10/- each in at an Exit Offer price of Rs. 34.85 per equity shares.

The details of the share capital of EMTL is as follows:

The Shareholding details of the Company as on 28.06.2017 are as follows:

Paid up Equity Shares of the Company

which shall remain open only till March 23, 2018.

Date : 15.01.2018

ABOUT THE COMPANY

Promoter/Acquirer

Public Total

Dated: 15.01.2018 Place: Kolkata

**Particulars** 

Fully Paid-up Equity Shares

Partly Paid-up Equity Shares Total Paid-up Equity Shares

Other Entities in Promoter Group

and the Net Profit/Loss is as follows

Place : Kanpur

since their appointment.

January 16, 2018

waterresources and Ganga rejuvenation minister said.

Gadkari said DPRs are under award stage for another ₹4,700 crore projects. Ring roads have been

planned in the all the major cities, including Delhi, Lucknow, Bengaluru, Ranchi, Patna, Srinagar and Udaipur. Various national corridors

are planned under the Bharatmala scheme, and for decongestion of corridors various ini-

### Railways plans road map for three-fold rise in production

PRESS TRUST OF INDIA New Delhi, January 15

EYEING LARGE SCALE expan-

sion, the Railways' production units have been asked to formulate a roadmap to achieve a three-fold increase in production by 2022. This comes after railways minister Piyush Goyal

held a meeting with the general managers of all the railway zones last month during which he emphasised the need for improving the transport output by three times by 2022.

"It is needless to say that output of our production units has to increase substantially during this period to match the growth expectations," a letter to the general managers of all production units of the railways said. "There is therefore, an urgent need for evaluating the performance of manufacturing facilities to assess their capability to ramp up production by almost threetimes the present level with the existing workforce," it said.

that the investment objective of the Scheme will be achieved.

One of the most significant increase is to take place in the production of Linke Hofmann Busch (LHB) coaches this year. But boosting production significantly requires a sharp increase in the present annual coach production target of 2,435 to 5,000 such coaches, officials said.



### Indiabulls **MUTUAL FUND**

### **INDIABULLS MUTUAL FUND (IBMF)**

Investment Manager: Indiabulls Asset Management Co. Ltd. (AMC)

Registered Office: M - 62 & 63, 1st Floor, Connaught Place, New Delhi -110 001. Tel: (011) - 30252901, Fax: (011) - 30252901, Website: www.indiabullsamc.com

CIN: U65991DL2008PLC176627

#### Notice cum Addendum No. 21/2018

NOTICE CUM ADDENDUM TO THE SCHEME INFORMATION DOCUMENT (SID) AND KEY INFORMATION MEMORANDUM (KIM) OF INDIABULLS INCOME FUND

#### CHANGE IN FUNDAMENTAL ATTRIBUTES

This is to inform that Securities & Exchange Board of India (SEBI) has mandated all Mutual Funds to Categorize and Rationalize their schemes based on the directions provided vide SEBI Circular No. SEBI/HO/IMD/DF3/CIR/P/2017/114 dated October 6, 2017 and SEBI circular no. SEBI/HO/IMD/DF3/CIR/P/2017/126 dated December 04, 2017. SEBI has initiated these steps in order to bring uniformity in the practice, across Mutual Funds and to standardize the scheme categories and characteristics of each category. This would ensure that an investor of Mutual Funds is able to evaluate the different options available, before taking an informed decision to invest in a scheme. In this respect, following notice is given,

NOTICE is hereby given to the Unit holders of Indiabulls Income Fund ("IBIF"), an Open-ended Debt Scheme, that the Board of Directors of Indiabulls Asset Management Company Limited ("the AMC") and the Board of Directors of Indiabulls Trustee Company Limited ("the Trustee Company"), have approved the following changes which include changes to the fundamental attributes of IBIF with effect from February 18, 2018 ("Effective Date"). Further, it may be noted that SEBI has vide letter no. IMD/DF3/OW/P/2018/195/1 dated January 3, 2018 granted its no-objection for the following changes.

Type of Scheme ^	Existing Scheme Type	Proposed Scheme Type				
	An Open-ended Debt Scheme		n debt scheme investing in instruments such that the Macaulay etween 3 years and 4 years*.			
	*Please refer to the scheme information document (SID) on which the concept of Macaulay's duration has been explained					
Scheme Investment Objective ^	Existing Investment Objective		New Investment Objective			
Objective	steady stream of income and or appreciation/gain through inve	medium to long term capital estment in fixed income be no assurance that the	The primary investment objective of the Scheme is to generate a steady stream of income and medium to long term capital appreciation/gain through investment in fixed income securities such that the Macaulay duration of the portfolio is between 3 years - 4 years. Portfolio Macaulay duration under anticipated adverse situation is 1 year to 4 years. However, there can be no assurance			

<sup>^</sup> All other terms and conditions under these sections in the existing SID of IBIF which are not mentioned herein will remain unchanged Existing Asset Allocation remains unchanged and shall be read as follows,

Г	Instruments	Indicative allocation
		(% of Net Assets)
		(Minimum-Maximum)
	Debt instruments and securitized debt* including Repos in Corporate Debt Securities	65% to 100%
	Money Market Instruments	0% to 35%

\*securitized debt cumulative allocation not to exceed 50% of the net assets of the Scheme (No investment in foreign securitized debt). Investment in Securitized Debt will be only in investment grade papers. Investment in Debt Derivatives – upto 50% of the net assets of the Scheme.

Macaulay duration of the portfolio shall be between 3 years and 4 years. Portfolio Macaulay duration under anticipated adverse situation shall be 1 year to 4 years.

The proposed change includes the change in Scheme Investment Objective of the Scheme, which is in the nature of change in the fundamental attributes of the Scheme as referred to in Regulation 18 (15A) of the SEBI (Mutual Funds) Regulations, 1996. As per aforementioned circular, the change in 'Type of Scheme' would not be considered as a change in fundamental attribute.

Regulation 18 (15A) of the SEBI (Mutual Funds) Regulations, 1996 states that the Trustees shall ensure that no change in the fundamental attributes of any

scheme or the trust or fees and expenses payable or any other change which would modify the scheme and affect the interest of unitholders be carried out

unless a written communication about the proposed change is sent to each unitholder and an advertisement is given in one English daily newspaper having nationwide circulation and in a newspaper published in the language of the region where the Head Office of the mutual fund is situated; and the unitholders are given an option to exit at the prevailing Net Asset Value (NAV) without any exit load. Accordingly, Unit holders of IBIF are requested to take note of the aforesaid proposed changes, and are hereby given an option to exit the investments made

by them in IBIF at the prevailing NAV without exit load, as per the process stated herein below, if they do not wish to stay invested in IBIF pursuant to the above proposed changes.

The exit option will be available to all the Unit holders of the IBIF\*\* as per the records of the Registrar as at the close of business hours on January 17, 2018. The option to exit without exit load ("Exit Option") can be exercised from January 18, 2018 to February 17, 2018 (up to 3 p.m.) (both days inclusive) ("Exit Option Period"). All redemption requests received after 3 p.m. on February 17, 2018, will be subject to load as per the provisions of the SID of IBIF. The provisions in relation to prevailing NAV and cut-off timings for redemptions in the SID of IBIF would be applicable to redemption requests received during the Exit Option Period. The redemption proceeds shall be dispatched to the Unit holders within 10 working days from the date of redemption.

The offer to exit is merely an option and is not mandatory. If you have no objection to the proposed change in the fundamental attributes of IBIF as stated above, no action needs to be taken by you.

Please note that Unit holders who do not opt for redemption on or before February 17, 2018 (up to 3 p.m.) shall be deemed to have consented to the aforesaid changes and shall continue to hold units in IBIF. In case the Unit holders disagree with the aforesaid changes, they may redeem the units in IBIF by exercising the Exit Option within the Exit Option Period.

\*\*It may be noted that the Exit Option is not available to investors whose units have been pledged, and Indiabulls Mutual Fund has been instructed to mark a lien on such units unless the release of the pledge/lien is obtained and appropriately communicated to the AMC/Registrar/Indiabulls Mutual Fund prior to submission of redemption requests.

The existing unit holders of IBIF are requested to note the following terms with regards to the aforesaid proposed changes:

- Investors who want to continue holding units in IBIF: No action needs to be taken in this regard.
- Investors who wish to exit/redeem their investments from IBIF: To redeem, Unit holders may submit the Transaction Form [along with other requisite details as may be specified in the SID/Statement of Additional Information (SAI)] on any business day during the Exit Option Period to any of the Official Points of Acceptance of Indiabulls Mutual Fund. The forms are available on our website www.indiabullsamc.com and also at any of the Official Points of Acceptance of Indiabulls Mutual Fund. For the procedure for change /updation of bank details and change of address please refer to SID and SAI. Unitholders who hold units of IBIF in dematerialised form and wish to exit can submit the redemption request with his / her /its Depository Participant during the Exit Option Period.
- Unitholders who have pledged or encumbered their units under a lien: Unitholders will not have the option to exit unless they procure an effective release of their lien/pledge/encumbrances prior to the submission of redemption/switch-out requests. Further, those unitholders who do not opt to exit during the exit option period may note that the lien/pledge/encumbrance will continue on IBIF on the same terms.
- Special products features / facilities: Systematic Transfer Plan (STP) / Systematic Withdrawal Plan (SWP) etc. registered under IBIF will remain applicable and continue as per the terms therein. However, if you intend to change /discontinue any of the above facilities kindly submit the request in the manner prescribed in the SID/SAI to the nearest Official Points of Acceptance of Indiabulls Mutual Fund prior to the Effective Date.

Option (Unit holders holding units in dematerialized form may approach their Depository Participant for such changes). It may be further noted that all redemptions would be subject to the applicable tax laws. In view of the individual nature of tax consequences, Unit holders

A separate communication in this regard would be sent to the registered address of the Unit holders of IBIF as on January 17, 2018. In case, the communication is not received, the Unit holders of IBIF can contact the Investor Service Centers of the AMC/Registrar/Indiabulls Mutual Fund as per details

In case you need any further clarifications, please contact our Customer Service Centers/ Investor Service Centers. It may be noted that necessary/ incidental changes in this regard shall be made in the SID and KIM of IBIF.

and KIM of IBIF. All other terms and conditions as mentioned in the SID and KIM of IBIF shall remain unchanged.

For Indiabulls Asset Management Company Limited

**Uday Diwale** 

planned, the minister said. Apart from 28 ring roads, 40 bypasses have also been planned, Gadkari

said. He said considering massive road building, the highways ministry has sought enhanced budgetary allocation this time, besides funds for innovation.

tiatives like ring roads are being

Paid up Equity share capital 2,90,00,000 2,90,00,000 2,90,00,000 (7,47,74,617) Reserves and Surplus (All Free Reserves) (7,44,25,809)(4,81,01,502) (4,57,74,617) (1,91,01,502) Net worth (4,54,25,809)(6.57.39,405) 3,48,808 1,03,941 Net profit/Loss after tax SEBI vide its Circular no. SEBI/HO/MRD/DSA/CIR/P/2016/110 dated 10.10.2016, has stipulated the procedure for exit of

Exclusively Listed Companies ("ELC") from the dissemination board. As provided in Clause (i) of Annexure A of the SEBI Circular, EMTL vide its letter dated 01.12.2017 had appointed VC Corporate Advisors Pvt. Ltd. as the Independent Valuer empanelled with Designated Stock Exchange. The said Independent Valuer after taking into consideration the applicable valuation methodologies, has issued to EMTL its Valuation Report dated 16.12.2017 and has determined the fair value of the equity shares of EMTL as Rs. (15.56) (Rupees negative Fifteen and Fifty Six Paise Only)

Since the value of the equity shares of the EMTL as arrived by the Independent Valuer is negative, pursuant to SEBI Exit Circular, the promoter of the Company will not be acquiring any shares from the public shareholders of EMTL with no attendant liability to make payment to the said public shareholders of EMTL.

In view of the above, M/s. Singhwahini Developers Pvt. Limited promoter of EMTL will be making an application to Designated Stock Exchange for removal of the name of EMTL from the Dissemination Board. For M/s. Singhwahini Developers Pvt. Ltd.

100%

% of Equity Share Capital

42.49%

18.20%

100.00%

(Amount in Rs.)

31.03.2015

(Audited)

Pratap Chandra Sil

DIN: 01320660

Place: Mumbai

Date : January 15, 2018

provided on the website www.Indiabullsamc.com.

MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.

Unit holders are requested to ensure that any change in address or bank mandate is updated in Indiabulls Mutual Fund's records before exercising the Exit

are advised to consult their professional tax advisors in the above regard.

(Investment Manager for Indiabulls Mutual Fund)

The SID and KIM of IBIF will stand suitably modified to the extent mentioned above from the Effective Date. This addendum forms an integral part of the SID

Compliance Officer

# बगदाद में आत्मघाती हमलों में 38 लोगों की मौत

शहर के भीडभाड वाले इलाके में हमलावरों ने खुद को उडाया

बगदाद, 15 जनवरी (एपी)।

मध्य बगदाद के भीड़-भाड़ वाले इलाके में सोमवार को एक के बाद एक हुए आत्मघाती हमलों में 38 लोगों की मौत हो गई। इराक के स्वास्थ्य व पुलिस अधिकारियों ने यह जानकारी दी। हमलावरों ने व्यस्ततम समय में शहर के

तायरान चौराहे पर खुद को उड़ा लिया। तायरान चौराहा भीड़-भाड़ वाला कारोबारी केंद्र है, जहां काम की तलाश में सुबह से ही दिहाड़ी मजदूर जुट जाते हैं। अधिकारियों ने नाम उजागर न करने की शर्त पर बताया कि इस दोहरे विस्फोट में कम से कम 105 लोग घायल हो गए। इससे पहले स्वास्थ्य मंत्रालय और गृह मंत्रालय के प्रवक्ताओं ने हमले में क्रमशः 26 लोगों और कम से कम 16 लोगों के मारे जाने और दर्जनों लोगों के घायल होने की जानकारी दी थी।

एंबुलेंस पहुंचने के बाद सुरक्षा बलों ने इलाके में प्रवेश वर्जित कर दिया। फिलहाल किसी भी समह ने हमले की जिम्मेदारी नहीं ली है। लेकिन यह इस्लामिक स्टेट समृह की ओर से इससे पहले किए गए हमलों जैसा ही मालुम होता है। सोमवार को हमले ने इराकी राजधानी में रह रहे लोगों को हैरान कर दिया क्योंकि सुरक्षा बलों द्वारा बगदाद और अन्य इलाकों से आइएस के आतंकियों को खदेडे जाने के बाद इन हिस्सों में ऐसे हमले बहुत हद तक घट गए थे। इराकी और अमेरिकी अधिकारियों ने चेताया था कि इराकी सेना और अमेरिका नीत सैन्य गठबंधन द्वारा देश भर से इस्लामिक स्टेट समृह को उखाड़ फेंकने के बावजूद आइएस इस तरह के हमले कर सकता है।

दि नैनीताल बैंक लि.

शाखा-जैन भारती मॉडल स्कूल, ई-4, सेक्टर-16, रोहिणी, दिल्ली, फोन-011–27899070

संपत्ति कब्जा नोटिस

सर्वसाधारण को सूचित किया जाता है कि अधोहस्ताक्षरकर्ता नैनीताल बैंक लि० , जैन भारती मॉडल स्कूल , ई–4

तथा सामान्य रूप से सम्पूर्ण जनता को सावधान किया जाता है कि निम्नलिखित सम्पत्ति से सम्बन्धित किसी भी प्रकार

का लेन—देन न करें। सम्बन्धित लेन—देन नैनीताल बैंक लि० के संबंधित ऋणियों/जमानतियों पर देय धनराशियों तथा

उस पर देय व्याज एवं अन्य सम्बन्धित खर्चें की सीमा तक बैंक प्रभार के अधीन होंगे। उधारकर्ताओं का ध्यान सुरक्षित

परिसम्पत्तियों को मुक्त कराने में उपलब्ध समय के सम्बन्ध में अधिनियम की धारा—13 की उप धारा (8) के प्रावधान

1. मैसर्स भगवती ट्रेडर्स (कर्नदार), द्वारा प्रोप० श्रीमती राज बाला पत्नी श्री वेद प्रकाश, एफ-3/72, सेक्टर-16,

रोहिणी, दिल्ली—110 0 89 दूसरा पता : बी—2/7 0 4 , 7यां तल, ट्यूलिप ग्राण्ड, ग्राम अकबरपुर बरोटा, सेक्टर—35 ,

2. श्री वेद प्रकाश पुत्र श्री खजांची लाल ( गारन्टर ), एफ-3/72 , सेक्टर-16 , रोहिणी , दिल्ली-110 0 89 दुसरा पता

बी-2/704, 7वां तल, ट्यूलिप ग्राण्ड, ग्राम अकबरपुर बरोटा, सेक्टर-35, कुण्डली, सोनीपत-131301(हरियाणा)

3. श्री नसीब सिंह पुत्र श्री रघबीर सिंह (गारन्टर), एफ-3/72, सेक्टर-16, रोहिणी, दिल्ली-110 0 89 दूसरा पता

बंधकअचलसम्पत्तिकाविवरण व सीमाएं : सम्पत्ति फ्लंट संख्या बी-2/704 जिसका क्षेत्रफल 1679 वर्गफीट

( 156.0 4 वर्ग मीटर अनुमानत : ) सुपर एरिया , सातवां तल , टावर सं बी 2 में जो एक आवासीय अपार्टमेंट है जिसका

नाम ट्युलिप ग्रान्ड है जो ग्राम अकवरपुर बरोटा, सेक्टर–35, कुन्डली, सोनीपत–131301(हरियाणा) में स्थित है

जिसमें तीन शयन कक्ष, एक डाइन्ग/डाइनिंग, एक किचन तथा 3 टायलेटस हैं तथा भवन की बालकोनी तथा

अविभाजित समान एरिया है जिसमें फ्लैट रिथत है तथा जो श्री वेदप्रकाशपुत्र श्री खजान्वी लाल तथा श्रीमती राज बाला

पत्नी श्री वेदप्रकाश के नाम पुस्तक संख्या 1, जिल्द सं. 814, पृष्ठ संख्या 19, क्रम संख्या 80 पर दिनांक 04.04.

2012 को उप निबन्धक, सोनीपत (हरियाणा) के कार्यालय में पंजीकृत है जिसकी एक प्रति अतिरिक्त बही सं.1,

केनरा बैंक 💋 Canara Bank

क्षेत्रीय कार्यालय : तृतीय तल, सर्किल आफिस प्रीमिसेस, विधिन खण्ड, गोमती नगर, लखनऊ-226010

कब्जा नोटिस

यद्यपि प्राधिकृत अधिकारी केनरा बैंक द्वारा वित्तीय आस्तियों का प्रतिभूतिकरण व पुनः संरचना तथा प्रतिभूति हित

का प्रभावीकरण अधिनियम 2002 (एक्ट 54) के अन्तर्गत प्राप्त अधिकारों का प्रयोग करते हुए उक्त अधिनियम की धारा-13(12) सहपठित नियमों के अन्तर्गत निम्नलिखित खातेदारों को उनके सम्मख अंकित तिथि को नोटिस

बंधित सम्पत्ति का विवरण

परगना, तहसील एवं जिला बहराइच के सभी अंगों एवं

नाम जिला बहराइच के अन्तर्गत पंजीकरण। चौहददी

**उत्तर-**सड़क, **दक्षिण-** गली, पूर्व-हाजी राशिद का मकान,

मकान नं. 45 सी (717 / क, वार्ड नं. 18) स्थित जहानपुर

कोडर, रायबरेली क्षेत्रफल 1109.35 वर्ग फीट के सभी अंगों

एवं भाग सहित श्री रवीन्द्र कुमार बाजपेई के नाम जिला

ऋणी / जमानतदारों को नोटिस में वर्णित राशि अदा करने में विफल रहने पर एतद द्वारा निम्नलिखित ऋणी /

जमानतदारों और जनसाधारण को सूचना दी जाती है कि प्राधिकृत अधिकारी द्वारा उक्त अधिनियम की धारा

13(4) एवं सहपठित नियम 8 के अन्तर्गत प्राप्त शक्तियों का प्रयोग करते हुए निम्न वर्णित खातों में बन्धक

सम्पत्ति का उनके सम्मुख अंकित तिथि को कब्जा प्राप्त कर लिया है। सुरक्षित परिसम्पित्तियों के एवज में

उपलब्ध समय के सम्बन्ध में, अधिनियम की धारा 13 की उपधारा (8) के प्रावधानों के लिए उधारकर्ता का ध्यान

आकर्षित किया जाता है। अतः इस सम्बन्ध में किसी भी प्रकार का सौदा / व्यवहार केनरा बैंक के अतिरिक्त किसी

अन्य से न करें। ऐसा कोई भी सौदा / व्यवहार केनरा बैंक को देय राशि व तत्सम्बन्धित ब्याज, जैसा कि खाते के

Offer for acquisition of 3,34,172 (three lakh thirty four thousand one hundred and

seventy two only) fully paid-up equity shares of face value Rs. 10 each of the Target

Company ("Equity Shares") representing 26 per cent of the paid up equity and

voting capital, as of the 10th Working Day (as defined below) from the closure of the

Tendering Period (as defined below) (the "Offer Size") at a price of Rs. 32.00 (thirty two only) per Equity Share (the "Offer Price") payable in cash, pursuant to the

Securities and Exchange Board of India (Substantial Acquisition of Shares and

Redribbon Modulex Buildings Limited ("Acquirer") alongwith Modulex Modula

Buildings PLC ("PAC1") and Modulex Modular Buildings Private Limited ("PAC2")

IDC members are independent and non-executive directors of the Target Company

No member of IDC holds any Equity Shares in the Target Company. None of the IDC

None of the IDC members has done any trading in the shares of the Target Company

Placing reliance on the fact that the shares of the Target Company are not frequently

traded within the meaning of explanation provided in Regulation 2(i) of the

Takeover Regulations and valuation report dated September 21, 2017 issued by

N.K. Aswani, Chartered Accountants, as shared by the Manager to the Offer, the

Committee of Independent Directors is of the opinion that the Offer Price of Rs.

32.00/- per equity share as set out in the said valuation report is fair and reasonable

For Tumus Electric Corporation Limited

(Chairman- Committee of Independent Directors)

Mr. Sunjjoy Ingley

DIN: 06935543

which is in accordance with Regulation 8 (2) of the Takeover Regulations.

members has any contract/relationship with the Target Company at present

None of the IDC members has any relationship with the Acquirer(s) at present.

The IDC members believe that the Offer is fair and reasonable.

Takeovers) Regulations, 2011, as amended ("Takeover Regulations")

प्राधिकृत अधिकारी, दि नैनीताल बैंक लिमिटेड

धनराशि

20,99,308.16

+ दिनांक

12.11.2016

से ब्याज

₹0.

5,51,774.00

- दिनांक

29.04.2016

से ब्याज

प्राधिकृत अधिकारी

मांग सूचना,

कब्जे की

08.12.2016

11.01.2018

02.05.2016

11.01.2018

## पाक तालिबान ने ली बेनजीर की हत्या की जिम्मेदारी

इस्लामाबाद, 15 जनवरी (भाषा)।

पाकिस्तानी तालिबान ने देश की पूर्व प्रधानमंत्री बेनजीर भुट्टो की 2007 में हत्या की जिम्मेदारी ली है।

पाकिस्तानी तालिबान की एक पुस्तक में तालिबान के मारे गए संस्थापक बैतुल्लाह महसूद का उल्लेख करते हुए लिखा गया है, 'बेनजीर भुट्टो की वापसी की योजना अमेरिकियों के इशारे पर बनाई गई थी क्योंकि उन्होंने उन्हें मुजाहिदे इस्लाम के खिलाफ एक योजना दी थी। 'डेली टाइम्स' की एक रिपोर्ट में कहा गया है कि तालिबान की उर्दू भाषा में लिखी अब मंसुर आसिम मुफ्ती नुर वली की किताब 'इंकलाब महसूद वजीरिस्तान..फ्राम ब्रिटिश राज अमेरिकन इंपरियलिज्म' में किए गए दावे से पहले बेनजीर की हत्या की जिम्मेदारी किसी भी समूह ने नहीं ली थी।

साल की बेनजीर की 27 दिसंबर 2007 को रावलपिंडी एक चुनावी रैली में हत्या कर दी गई थी। पर्व राष्ट्रपति परवेज मुशर्रफ ने हमले के लिए तहरीके तालिबान पाकिस्तान को जिम्मेदार ठहराया था। लेकिन संगठन ने इससे इनकार किया था। पस्तक में कहा गया है कि आत्मघाती हमलावरों बिलाल जिसे सईद के नाम से जाना जाता है और इकरमुल्ला को बेनजीर पर हमला करने के लिए कहा गया था। पुस्तक में दावा किया गया है, 'हमलावर बिलाल ने पहले बेनजीर भुट्टो पर अपनी पिस्तौल से गोली चलाई थी जो उनकी गर्दन पर लगी थी। उसके बाद उसने खद को उडा लिया था।'

पाकिस्तान पीपुल्स पार्टी की प्रमुख 54

इलाहाबाद बैंक 🖍 ALLAHABAD BANK

शाखा पताः ८७, पॉकेट-1, जसोला, नई दिल्ली-110 025

कब्जा सूचना प्रतिभृतिकरण अधिनियम, 2002 की धारा 13(4) के अन्तर्गत प्रतिभृति हित (प्रवर्त्तन) नियमावली, 2002 के नियम 9 के साथ पठित

जबिक, अधोहरताक्षरी ने **इलाहाबाद बैंक, आंचलिक कार्यालय, 17 संसद मार्ग, नई** दिल्ली के प्राधिकृत अधिकारी के रूप में, वित्तीय आस्तियों का प्रतिभृतिकरण तथा प्रतिभृति हित प्रवर्त्तन अधिनियम (द्वितीय) अध्यादेश, 2002 (इसके पश्चात निर्दिष्ट उक्त अधिनियम) के अधीन तथा प्रतिभृति हित (प्रवर्त्तन) नियमावली, 2002 के नियम 9 के साथ पठित उक्त अधिनियम की धारा 13(12) के तहत प्रदत्त शक्तियों का प्रयोग करते हुए अधोहस्ताक्षरी ने मांग सूचना तिथि 03.10.2017 को जारी कर ऋणधारक कम्पनी मैसर्स सोनी मैटल स्क्रैप्स, प्रो. सुरेश सोनी, सी—26, नेताजी मार्केट, मेट्रो पिलर सं. 347 के पास, बसई दारापुर, नई दिल्ली—110015, (गारण्टर्स) श्री मुकेश सोनी, 3/41सी, तृतीय तल, मोती नगर, नई दिल्ली—110015, एवं श्रीमती नीलम सोनी, डब्ल्यूजेड—45बी, रतन पार्क, बसई दारापुर, नई दिल्ली—110015 दिनांक 30.09.2017 (उपरोक्त खाते में अप—ट्—डेट ब्याज सहित) को उक्त सूचना की प्राप्ति की तिथि से 60 दिनों के भीतर सूचना में वर्णित राशि ₹ 27,67,030.00 **(रुपए सत्ताईस लाख सड़सठ हजार तीस मात्र)** वापस लौटाने का निर्देश दिया था।

ऋणधारक / गारण्टर इस राशि को वापस लौटाने में विफल रहे, अतः एतदद्वारा ऋणधारक तथा आम जनता को सुचित किया जाता है कि दिनांक 10.01.2018 को अधोहस्ताक्षरी ने उक्त प्रतिमृति हित (प्रवर्त्तन) नियमावली 2002 के नियम 8 के साथ पठित अधिनियम की धारा 13(4) के अंतर्गत उन्हें प्रदत्त शक्तियों का प्रयोग करते हुए अधोहस्ताक्षरी ने नीचे वर्णित सम्पत्ति पर

विशेष रूप से ऋणधारक / गारण्टर तथा आम जनता को सामान्य रूप से एतदद्वारा सतर्क किया जाता है कि वे नीचे वर्णित संपत्ति का व्यवसाय न करें तथा इन संपत्तियों का किसी भी तरह का व्यवसाय ₹ 27,67,030.00 (रुपए सत्ताईस लाख सङ्सठ हजार तीस मात्र) का भगुतान उस पर व्याज व अल्प खर्चों के लिए **इलाहाबाद बैंक, जसोला शाखा, नई दिल्ली** के चार्ज के अधीन होगा।

ऋणधारक का ध्यान प्रतिभत परिसंपत्तियों को विमोचित करने के लिए उपलब्ध समय के संदर्भ में सरफेसी अधिनियम 2002 की घारा 13 की उप घारा (8) के प्रावधानों के प्रति आकष्ट किया जाता है।

अचल सम्पत्ति का विवरण : खसरा सं. 4017, 2745 / 616, सुदर्शन पार्क, नई दिल्ली–110015 के हिस्सों के 89ए का

भाग श्री सुरेश सोनी के नाम पर मकान सम्पत्ति जो सं. ए–262 (भृतल व द्वितीय तल) पुराना सं. डब्ल्यूजेड–82, प्लॉट सं. 30, के साम्यिक बंधक।

तिथिः 10.01.2018 प्राधिकृत अधिकारी स्थानः नई दिल्ली

## कोरिया की ओर बढ़े अमेरिकी जहाज और बमवर्षक

तोक्यो, 15 जनवरी (एपी)। अमेरिका ने कोरियाई प्रायद्वीप में अगले माह होने वाले शीत ओलंपिक को देखते हुए उत्तर कोरिया (प्योंगयांग) के आस-पास खुफिया बमवर्षक तैनात करने शुरू कर दिए हैं।

इसमें एक अतिरिक्त विमान वाहक और एक नया लडाकु जहाज शामिल है। अमेरिकी सेना के अधिकारियों के मुताबिक ये कदम दैनिक प्रशिक्षण और पूर्व निर्धारित तैयारियों का हिस्सा हैं।



टी.वी. टुडे नेटवर्क लिमिटेड

ईमेलः investors@aajtak.com

सी.आई.एन.: L92200DL1999PLC103001, वेबसाइट: www.aajtak.intoday.in पंजीकृत कार्यालयः F-26, फस्ट फ्लोर, कनॉट सर्कस, नई दिल्ली-110001 फोनः 0120-4807100, फैक्सः 0120-4807172

### सूचना

एतद् द्वारा सूचित किया जाता है कि कंपनी के संचालक मंडल की सभा गुरूवार दिनांक 8 फरवरी, 2018 को होनी निर्धारित हुई है, जिसमें अन्य विषयों के साथ 31 दिसम्बर, 2017 को समाप्त हुई तिमाही एवं नौ माह के अनअंकेक्षित वित्तीय परिणामों पर विचार एवं अनुमोदन किया जाएगा।

दिनांकः 15 जनवरी, 2018 स्थानः नई दिल्ली

कृतेः टी.वी. दुडे नेटवर्क लिमिटेड आशीष समरवाल ग्रुप हेड सेक्रेटेरियल एवं कंपनी सचिव

सदस्यता नंबर: F4991

यह सूचना कंपनी वेबसाइट www.aajtak.intoday.in एवं स्टॉक एक्सचेंज वेबसाइट www.nseindia.com और www.bseindia.com पर भी देखी जा सकती है।

ADDENDUM TO THE PUBLIC ANNOUNCEMENT IN ADHERANCE WITH THE SEBI CIRCULAR NO. SEBI/HO/MRD/DSA/CIR/P/2016/110 DATED OCTOBER 10, 2016

#### TO THE PUBLIC SHAREHOLDERS OF ZIRCON TRADERS LIMITED

CIN: L51909DL1983PLC016817 Registered Office: JA0810, 8th Floor Tower, DLF Jasola Tower, Jasola New Delhi - 110025 Phone No.: (011) 4677225; E-mail: riddhi@uyindusrities.com

This Public Announcement ("PA") is published pursuant to SEBI Circular no. SEBI/HO/MRD/DSA/CIR/P/2016/110 dated October 10, 2016 and should be read in conjunction with the Public Announcement (PA) dated March 07, 2017 published on March 08, 2017 by Mrs. Dipti D Kothari (hereinafter referred to as the "Promoter/Acquirer"), to all the public shareholders of Zircon Traders Limited (hereinafter referred to as the "Exclusively Listed Company"/ "ZTL" or "ELC") in respect of the offer for acquisition of entire public shareholding in ELC ('Exit Offer'). The terms used but not defined in this Post Buyback PA shall have the same meanings as assigned in PA.

#### REMINDER TO THE EXIT OFFER

The equity shares of the Company were listed only at the Delhi Stock Exchange Limited ("DSE"). The Securities and Exchange Board of India (SEBI) vide its order no. WTM/PS/45/MRD/DSA/NOV/2014 dated November 11, 2014, had withdrawn the recognition of DSE to act as a Stock Exchange. Pursuant to this order and as informed by DSE vide its letter no. DSE/LIST/4326/8415/1177 dated November 17, 2014 the Company was shifted to dissemination board of BSE Limited and further as per SEBI's Circular no. CIR/MRD/DSA/18/2014 dated May 22, 2014 the Company became an unlisted company. Subsequently, SEBI vide its order no. WTM/SR/SEBI/MRD-DSA/04/01/2017 dated January 23, 2017 has provided exit to the Delhi Stock Exchange Limited ("DSE").

he Promoter/Acquirer had made an Exit Offer to all the public shareholders (defined to mean all the shareholder other than the Promoters/ Promoter Group and hereinafter referred to as the "Public Shareholders") at an Exit Offer Price of Rs. 34.85 per equity share determined by the Independent Valuer, to acquire from them 1,89,000 equity shares ("Offer Shares") representing the balance 15.18% of the total paid-up equity share capital of the Company from March 20, 2017 to March 24, 2017 ("Exit Offer Period"). The Promoter/Acquirer had also declared that it shall acquire the shares of the shareholders who had not offered their shares under the Exit Offer period upto a period of one year from the date of closure of the Exit Offer Period i.e., upto March 23, 2018.

In view of the above, to provide exit opportunity to all the public shareholders of ZTL, the Promoter/Acquirer had send the Exit Offer Letter to all the public shareholders at their address registered with the Company alongwith the Form of Acceptance and SH4 inviting the public shareholders to tender their fully paid up equity shares of face value of Rs. 10/- each in at an Exit Offer price of Rs. 34.85 per equity shares.

This Public Announcement is a reminder to all the public shareholders to tender their shares in the Exit Offer which shall remain open only till March 23, 2018.

Date : 15.01.2018

Dipti D Kothari Promoter

Not for release, publication or distribution directly or indirectly outside India.

Place : Kanpur

इलाहाबाद बैंक

This is a public announcement for information purposes only and is not a Prospectus announcement and does not constitute an invitation or offer to acquire, purchase or subscribe to securities.

**PUBLIC ANNOUNCEMENT** 



'private' was deleted from the name of our Company pursuant to section 43A of the Companies Act, 1956 on February 17, 1976. Subsequently, in accordance with section 21 of the Companies Act, 1956 the name of our Company was changed to our present name, RITES Limited, consequent to which the Registrar of Companies, Delhi and Haryana issued a fresh certificate of incorporation dated March 28, 2000. Subsequently, our Company was converted into a public limited company pursuant to a fresh certificate of incorporation dated February 5, 2008 issued by the Registrar of Companies, National Capital Territory of Delhi and Haryana. For further details of change in name and registered office of our Company, please refer to "History and Certain Corporate Matters" on page 150 of the Draft Red Herring Prospectus dated January 15, 2018 ("DRHP")

Registered Office: RITES Limited, Scope Minar, Laxmi Nagar, Delhi - 110 092, India; Corporate Office: RITES Bhavan, No. 1, Sector 29, Gurugram- 122001, India. Contact Person: Mr. Param Tej Mittal, Company Secretary, GM (Legal) and Compliance Officer; Registered Office: Telephone: +91 11 22024610; Fax: +91 11 22024660; Corporate Office: Telephone: +91 124 2571665; Fax: +91 124 2571187; E-mail: cs@rites.com; Website: www.ritesltd.com; Corporate Identification Number: U74899DL1974GOI007227

### OUR PROMOTER: THE PRESIDENT OF INDIA, ACTING THROUGH THE MINISTRY OF RAILWAYS, GOVERNMENT OF INDIA

INITIAL PUBLIC OFFERING OF [•] EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF RITES LIMITED (OUR "COMPANY" OR THE "ISSUER") THROUGH AN OFFER FOR SALE BY THE PRESIDENT OF INDIA, ACTING THROUGH THE MINISTRY OF RAILWAYS, GOVERNMENT OF INDIA (THE "SELLING SHAREHOLDER"), FOR CASH AT A PRICE OF ₹[•]\* PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹[•]) (THE "OFFER PRICE"), AGGREGATING TO ₹[•] MILLION (THE "OFFER"). SUBJECT TO RECEIPT OF NECESSARY APPROVALS FROM THE GOVERNMENT OF INDIA ("GOI"), UPTO [•] EQUITY SHARES MAY BE RESERVED FOR ELIGIBLE EMPLOYEES (THE "EMPLOYEE RESERVATION PORTION"). THE OFFER LESS EMPLOYEE RESERVATION PORTION (IF ANY) IS REFERRED TO AS THE NET OFFER. THE OFFER WILL COMPRISE OF A NET OFFER OF 24,000,000 EQUITY SHARES AND THE EMPLOYEE RESERVATION PORTION OF UPTO [•] EQUITY SHARES. THE OFFER AND NET OFFER SHALL CONSTITUTE [•]% AND 12% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY RESPECTIVELY.

THE PRICE BAND, THE RETAIL DISCOUNT, EMPLOYEE DISCOUNT, AS APPLICABLE AND THE MINIMUM BID LOT SIZE WILL BE DECIDED BY THE SELLING SHAREHOLDER AND OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS ("BRLMs") AND WILL BE ADVERTISED IN ALL EDITIONS OF THE ENGLISH DAILY NEWSPAPER [•] AND ALL EDITIONS OF THE HINDI DAILY NEWSPAPER [•] (HINDI BEING THE REGIONAL LANGUAGE OF DELHI WHEREIN THE REGISTERED OFFICE OF OUR COMPANY IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST FIVE WORKING DAYS PRIOR TO THE BID/ OFFER OPENING DATE AND SUCH ADVERTISEMENT SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE", AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES.

\*A discount of up to [•]% (equivalent to up to ₹[•] per Equity Share) on the Offer Price may be offered to Retail Individual Bidders ("Retail Discount") and a discount of up to [•]% (equivalent to up to ₹[•] per Equity Share) on the Offer Price may be offered to Eligible Employees Bidding in the Employee Reservation Portion (if any) ("Employee Discount").

This public announcement is made in compliance with the provisions of Regulation 9(3) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended ("SEBI ICDR Regulations") to inform the public that the Company is proposing, subject to applicable Statutory and Regulatory Requirements receipt of requisite approvals, market conditions and other considerations, an initial public offering of Equity Shares through an Offer for Sale. Pursuant to Regulation 9(1) of the SEBI ICDR Regulations, the DRHP dated January 15, 2018 filed with Securities and Exchange Board of India ("SEBI")" on January 15, 2018 shall be made public for comments, if any, for a period of at least 21 days from the date of filing of the DRHP, by hosting it on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e., NSE at www.nseindia.com and BSE at www.bseindia.com and the websites of the Book Running Lead Managers ("BRLMs"), i.e., Elara Capital (India) Private Limited, IDBI Capital Markets & Securities Limited, IDFC Bank Limited and SBI Capital Markets Limited at www.elaracapital.com, www.idbicapital.com, www.idfcbank.com and www.sbicaps.com, respectively. We invite the public to give comments on the DRHP filled with the SEBI. The public are requested to send a copy of their comments to SEBI, the Company Secretary and Compliance Officer and/or the BRLMs at their respective addresses mentioned below on or before 5.00 p.m. on the 21<sup>st</sup> day from the date of filing the DRHP with SEBI Investors should note that investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their entire investment.

Investors are advised to read the risk factors carefully before taking an investment decision, investors must rely on their own examination of the Issuer and the Offer, including the risks involved. The Equity Shares offered in the Offer have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to the section titled "Risk Factors" on page 18 of the DRHP. For details of the main objects of the Company as contained in the Memorandum of Association, see "History and Certain Corporate Matters" on page 150 of the DRHP. The liability of the members of the Company is limited. For details of the share capital and capital structure of the Company see "Capital Structure" on page 75 of the DRHP.

Any decision whether to invest in Equity Shares described in the DRHP may only be made after the Red Herring Prospectus ("RHP") has been filed with the ROC and decision must be made solely on the basis of such RHP. The Equity Shares, when offered through the RHP, are proposed to be listed on the BSE and the NSE.

**BOOK RUNNING LEAD MANAGERS** 

### **Elara**Capital

Mumbai - 400 013, India.

Elara Capital (India) Private Limited Address: Indiabulls Finance Centre, Tower 3, 21st Floor, Senapati Bapat Marg, Elphinstone Road West,

Telephone: +91 22 6164 8599 Facsimile: +91 22 6164 8589 Email: rites.ipo@elaracapital.com Website: www.elaracapital.com Investor Grievance ID: mb.investorgrievances@elaracapital.com Contact Person: Mr. Kunal Safari SEBI Registration Number: INM000011104 (T) IDBI capital

(Formerly known as IDBI Capital Market Services Limited) Address: 3rd floor, Mafatlal Center, Nariman Point, Mumbai - 400 021, India. Telephone: +91 22 4322 1212 Facsimile: +91 22 2285 0785 Email: ipo.rites@idbicapital.com Website: www.idbicapital.com Investor Grievance ID: redressal@idbicapital.com Contact Person: Mr. Sumit Singh SEBI Registration Number: INM000010866

IDBI Capital Markets & Securities Limited

IDFC IDEC BANK

**IDFC Bank Limited** Address: Naman Chambers, C-32. G-Block. Bandra Kurla Complex, Bandra (East), Mumbai -400 051, India Telephone: +91 22 7132 5500 Facsimile: +91 22 6622 2501 Email: rites.ipo@idfcbank.com Website: www.idfcbank.com Investor Grievance ID: mb.ig@idfcbank.com Contact Person: Mr. Akshay Bhandari SEBI Registration Number: MB/INM000012250

0 SBI Capital Markets Limited

Cuffe Parade Mumbai - 400005, Maharashtra, India Tel: +91 22 2217 8300 Fax: +91 22 2218 8332 E-mail: rites.ipo@sbicaps.com Investor grievance e-mail: investor.relations@sbicaps.com Contact Person: Mr. Nikhil Bhiwapurkar/

Mr. Sambit Rath Website: www.sbicaps.com

Address: 202. Maker Tower 'E.

SEBI Registration No.: INM000003531

### REGISTRAR TO THE OFFER **LINK**Intime

Link Intime India Private Limited

Address: C-101,1st Floor, 247 Park, Lal Bahadur Shashtri Marg, Vikhroli (West), Mumbai - 400 083, India. Telephone: +91 22 4918 6200; Facsimile: +91 22 4918 6195; E-mail: rites.ipo@linkintime.co.in Website: www.linkintime.co.in; Investor Grievance ID: rites.ipo@linkintime.co.in; Contact Person: Ms. Shanti Gopalkrishnan; SEBI Registration No.: INR000004058

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For RITES LIMITED

Place: Delhi Date: January 15, 2018 On behalf of Board of Directors

CONCEPT

Company Secretary and Compliance Officer

RITES LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations to make an initial public offering of Equity Shares through an Offer for Sale and has filed the

DRHP dated January 15, 2018 with SEBI on January 15, 2018. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to

Risk Factors of the RHP when available. The DRHP is available on the website of SEBI at www.sebi.gov.in, BSE at www.bseindia.com, NSE at www.nseindia.com and BRLMs at www.elaracapital.com, www.idbicapital.com, www.idfcbank.com and www.sbicaps.com, respectively. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision. This announcement has been prepared for publication in India and may not be released in the United States. This announcement is not an offer to sell, or a solicitation of any offer to buy, securities of our Company in the United States. The Equity Shares offered in the Offer have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), or any state securities laws in the United States, and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, such Equity Shares are being offered and sold: (i) outside of the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur; and (ii) to "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act), pursuant to the exemption afforded to transactions by an issuer not involving a public offering set out in Section 4(a)(2) of the U.S. Securities Act.

सेक्टर–16, रोहिणी, दिल्ली शाखा का प्राधिकृत अधिकारी है तथा सिक्योरिटाइजेशन एण्ड रिकन्सटक्शन ऑफ फाइनेन्सियल ऐसेट्स एण्ड, इनफोर्समेन्ट ऑफ सिक्योरिटी इन्टरेस्ट (SARFAESI) एक्ट 2002 के सेक्शन 13(2) के अधीन 60 दिन की अवधि का डिमान्ड नोटिस रु. 29,76,184.29/-( रुपये उनतीस लाख छियत्तर हजार एक सौ चौरासी एवं पैसे उनतीस मात्र) दिनांक 03.10.2017 (दिनांक 01.10.2017 से आगे का ब्याज एवं अन्य खर्चे को फिलीपीन निम्नलिखित ऋणियों तथा जमानतियों को जारी कर चुका है। यह कि ऋणी/जमानती भुगतान करने में असमर्थ रहे। अत : अधोहस्ताक्षरकर्ता ने उपरोक्त अधिनियम की धारा 13( 4 ) व रूल 8 एवं 9 के अन्तर्गत प्राप्त अधिकारों का प्रयोग करते हुए निम्नलिखित सम्पत्तियों का दिनांक 11.0 1.20 18 को कब्जा ले लिया है। विशेष रूप से ऋणियों/जमानतियों

को आकर्षित किया जाता है।

स्थान : रोहिणी, दिल्ली

बकायेदार एवं

जमानतकर्ता

मेसर्स हफीज

एण्ड संस

श्री हिमांश

बाजपेई

प्रोप्राइटर

ऋणी/जमानतियों का नाम एवं पता

कुण्डली, सोनीपत-131301 (हरियाणा)

एफ-3/73, सेक्टर-16, रोहिणी, दिल्ली-110 089

जिल्द संख्या १०,५२९, पृष्ठ संख्या ९५ से १०९ पर भी चिपकाई है।

दिनांक : 16.01.2018

जारी कर उनसे 60 दिनों के अन्दर नोटिस में वर्णित राशि अदा करने की मांग की थी।

**श्री अब्दल हफीज** मकान नं. 274 का हिस्सा मकान नं. 7 / 8, मोहल्ला गृदरी,

अहमद, प्रोप्राइटर भाग सहित श्री अब्दल हफीज पुत्र श्री सैय्यद अहमद के

मेसर्स साई कृपा | रायबरेली के अन्तर्गत पंजीकरण। चौहददी : उत्तर-शान्ति

मेडिकल एण्ड देवी के खेत, दक्षिण-क्रेता के खेत, पूर्व-शान्ति देवी के

CIN: L31300MH1973PLC285730

Tel. No. 022-22721981; Email id: compliance.tumus@gmail.com

Tumus Electric Corporation Limited

Pantomath Capital Advisors Private Limited

Ms. Kamruninisa Khan - Member

since their appointment.

January 16, 2018

पश्चिम-रास्ता

सर्जिकल एजेन्सी खेत, पश्चिम-शान्ति देवी के खेत।

सम्मुख उल्लिखित किया गया है, के अधीन हो।

ज्वालामुखी के ऊपरी हिस्से को सोमवार सुबह तेजी से धधकता हुआ देखा गया। इसके बाद ज्वालामुखी के विशेषज्ञों ने चेतावनी दी कि कुछ दिनों में इसमें विस्फोट हो सकता है।

ज्वालामुखी फटने की

चेतावनी

लेगाजपी, 15

जनवरी

में एक

(एएफपी)।

इस चेतावनी के बाद फिलीपीन के हजारों लोग अपना घर छोड़कर दूसरी जगहों पर चले गए हैं। वैज्ञानिकों ने बताया है कि ज्वालामुखीय

भूकम्पों और चट्टानों के शिखर पिछले 24 घंटों में इससे पहले कई बार भाप उठता हुआ देखा गया है।

हिल चुका है। ज्वालामुखी से –का गुबार भी सिविल डिफेंस के क्षेत्रीय कार्यालय के युकोट ने बताया कि सात किलोमीटर के दायरे में रह रहे 12 हजार से

गिरने से मेयोन ज्वालामुखी का

प्रमुख क्लॉडियो ज्यादा लोगों को जगह खाली करने का आदेश दिया गया है।

दिनांक : 16.01.2018.

**TUMUS ELECTRIC CORPORATION LIMITED** Registered Office: Ground Floor, Bagri Niwas, 53/55 Nath Madhay Path, Kalbadevi, Mumbai 400002.

Recommendations of the Committee of Independent Directors (IDC) on the Open Offer to the Shareholders of Tumus Electric

Corporation Limited ("the Target Company") under Regulation 26 (7) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 Name of the Target Company (TC)

Details of the Offer pertaining to TC

Name(s) of the acquirer and PAC with the acquirer(in any) Name of the Manager to the Offer Members of the Committee of Independent | Mr. Sunjjoy Ingley - Chairman Directors

IDC Member's relationship with the TC (Director, Equity shares owned, any other contract / relationship), if any Trading in the Equity shares/other

securities of the Target Company by IDC Members IDC Member's relationship with the acquirer (Director, Equity shares owned,

any other contract / relationship), if any. Trading in the Equity shares/other securities of the acquirer by IDC Members Recommendation on the Open offer, as to whether the offer is fair and reasonable

Summary of reasons for recommendation

Details of Independent Advisors, if any. Any other matter to be highlighted

"To the best of our knowledge and belief, after making proper enquiry, the information contained in or accompanying this statement is, in all material respect, true and correct and not misleading, whether by omission of any information or otherwise. and includes all the information required to be disclosed by the TC under the Takeover Code." Place: Mumbai

Date: January 15, 2018

#### वैश्य समाज मुंबई १९, कांत मॅन्शन, चित्रा सिनेमा मार्गे माधवदास पास्ता लेन. दादर

#### पूर्व, मुंबई - ४०००१४ ९४ वी वार्षिक सर्व साधारण सभा

सदर संस्थेची सभा रविवार दि ०४/०२/२०१८ रोजी सायंकाळी ४ वाजता संस्थेच्या कार्यालयात सभेचे अध्यक्ष यांच्या अध्यक्षतेखाली होणार आहे. तरी संस्थेच्या आजीव सभासदांनी वेळेवर उपस्थित रहावे ही विनंती.

तसेच सदर संस्थेची पंचवार्षिक निवडण्या दिनांया ०४/ ०२/२०१८ रोजी आहे. निवडणुकीसाठी अर्ज स्विकारण्याची अंतीम तारीख शनिवार दि. २०/०१/२०१८ सायंकाळी ७ वाजेपर्यंत असेल.

सदर सभेची सविस्तर नोटीस संस्थेच्या कार्यालयात लावण्यात आली आहे. सही /-

श्री.विश्वनाथ म्हाडगुत

आपले नम्र

जावक क्र:F/1573(MUM) उपसचिव

Takeovers) Regulations, 2011

Name of the Target Company (TC)

Details of the Offer pertaining to TC

Name of the Manager to the Offer

contract / relationship), if any

Trading in the Equity shares/other securities of the Target Company by IDC

IDC Member's relationship with the

Trading in the Equity shares/other

Summary of reasons for

recommendation

Place: Mumbai

Date: January 15, 2018

acquirer (Director, Equity shares owned, any other contract / relationship), if any.

securities of the acquirer by IDC Members

Recommendation on the Open offer, as to whether the offer is fair and reasonable

Details of Independent Advisors, if any.

Any other matter to be highlighted

acquirer(in any)

Directors

Members

Name(s) of the acquirer and PAC with the

Members of the Committee of Independent

IDC Member's relationship with the TC

(Director, Equity shares owned, any other

MAKERS

मेकर्स लॅबोरेटरीज लिमिटेड सीआयएन: L24230MH1984PLC033389 नोंदणीकृत कार्यालय: ५४ डी, कांदिवली इंडस्ट्रियल इस्टेट, कांदिवली (पश्चिम), मुंबई-४०० ०६७.

दूर.: (०२२) २८६८८५४४ ईमेल: investors@makerslabs.com वेबसाईट: www.makerslabs.com सिक्युरिटीज ॲन्ड एक्सचेंज बोर्ड ऑफ इंडिया (सची अनिवार्यता व विमोचन आवश्यकता) विनियमन, २०१५ च्या विनियमन २९ सहव-ाचन विनियमन ४७ अंतर्गत यादारे सचना देण्यात येत आहे की, वित्तीय वर्ष २०१७-१८ च्या दि. ३१ डिसेंबर, २०१७ रोजी संपलेल्या ३ ऱ्या तिमाही व नऊमाहीकरिताचा कंपनीचा अलेखापरिक्षित वित्तीय निष्कर्ष इतर गोष्टींसह अभिलिखित करण्याकरिता कंपनीच्या संचालक मंडळाची सभा सोमवार, दि. २९ जानेवारी, २०१८ रोजी आयोजित करण्यात येत आहे.

सदर सुचना कंपनी वेबसाईट (www.makerslabs.com) वर तसेच स्टॉक एक्सचेंज जेथे कंपनीच्या शेअर्सची सूची असते अशा बीएसई लिमिटेडची वेबसाईट (www.bseindia.com) वरही उपलब्ध आहे.

> मंडळाच्या आदेशान्वये मेकर्स लॅबोरेटरीज लिमिटेडकरिता ख्याती दानानी कंपनी सचिव एसीएस २१८४४

**TUMUS ELECTRIC CORPORATION LIMITED** 

CIN: L31300MH1973PLC285730

Registered Office: Ground Floor, Bagri Niwas, 53/55 Nath Madhav Path, Kalbadevi, Mumbai 400002.

Tel. No. 022-22721981; Email id: compliance.tumus@gmail.com

Recommendations of the Committee of Independent Directors (IDC) on the Open Offer to the Shareholders of Tumus Electric

Corporation Limited ("the Target Company") under Regulation 26 (7) of SEBI (Substantial Acquisition of Shares and

Tumus Electric Corporation Limited

Pantomath Capital Advisors Private Limited

Mr. Sunjjoy Ingley - Chairman

since their appointment.

Ms. Kamruninisa Khan - Member

January 16, 2018

जानेवारी १६, २०१८.

Offer for acquisition of 3,34,172 (three lakh thirty four thousand one hundred and

seventy two only) fully paid-up equity shares of face value Rs. 10 each of the Target Company ("Equity Shares") representing 26 per cent of the paid up equity and voting capital, as of the 10th Working Day (as defined below) from the closure of the

Tendering Period (as defined below) (the "Offer Size") at a price of Rs. 32.00 (thirty two only) per Equity Share (the "Offer Price") payable in cash, pursuant to the Securities and Exchange Board of India (Substantial Acquisition of Shares and

Redribbon Modulex Buildings Limited ("Acquirer") alongwith Modulex Modular

IDC members are independent and non-executive directors of the Target Company.

No member of IDC holds any Equity Shares in the Target Company. None of the IDC

None of the IDC members has done any trading in the shares of the Target Company

Placing reliance on the fact that the shares of the Target Company are not frequently

traded within the meaning of explanation provided in Regulation 2(j) of the

Takeover Regulations and valuation report dated September 21, 2017 issued by

N.K. Aswani, Chartered Accountants, as shared by the Manager to the Offer, the Committee of Independent Directors is of the opinion that the Offer Price of Rs.

32.00/- per equity share as set out in the said valuation report is fair and reasonable

For Tumus Electric Corporation Limited

(Chairman- Committee of Independent Directors)

Mr. Sunjjoy Ingley

DIN: 06935543

which is in accordance with Regulation 8 (2) of the Takeover Regulations.

members has any contract/relationship with the Target Company at present.

None of the IDC members has any relationship with the Acquirer(s) at present.

The IDC members believe that the Offer is fair and reasonable.

Buildings PLC ("PAC1") and Modulex Modular Buildings Private Limited ("PAC2")

Takeovers) Regulations, 2011, as amended ("Takeover Regulations")

PUBLIC NOTICE जाहीर नोटीस

सर्व लोकांस कळविण्यात येते की, गाव

मौजे उसगाव, ता. वसई, जि. पालघर

येथील स. नं. ७४, हि. नं. ३/१, क्षेत्र

हे. आर. प्र. २.२५.० + पो. ख.

०.६१.० एकूण क्षेत्र हे. आर. प्र.

२.८६.० आकार रु. पै. १.८८ पैकी क्षेत्र

हे. आर. प्र. ०.१०.० ही मिळकत

जमीन मालक अर्चना किरण पाटील, रा.

पाटील आळी, बोळींज, विरार (प.),

ता. वसई, जि. पालघर यांचेकडून वरील

मिळकतीबाबत हस्तांतरणाकामी

कायदेशीर परवानग्या गरज लागल्यास

त्या घेऊन आमचे अशील यांनी विकत

घेण्याचे ठरविलेले आहे. तरी सदर

मिळकतीबाबत कोणाचाही कोणत्याही

प्रकारचा कब्जा, कुळारग, कोर्टदरबार,

वारसा, करार वा अन्य हक्क, हितसंबंध

असल्यास त्यांनी तशी लेखी हरकत ही

नोटीस प्रसिद्ध झाल्यापासून १५

दिवसांचे आत खालील पत्त्यावर

कागदोपत्री पराव्यानिशी कळवावी.

अन्यथा तसा कोणाचाही हक्क, हितसंबंध

नाही व असल्यास तो सोडून दिला आहे,

असे समजून आमचे अशील सदर

मिळकतीबाबत खरेदीचा व्यवहार पूर्ण

ॲड. जॉर्ज डाबरे

मनःशांती अपार्टमेंट, पापडी,

ता. वसई, जि. पालघर

करतील, याची नोंद घेणे.

STATE FINANCIAL CORPORATION (MSFC) for issuance of No Dues letter and signing of form no. CHG 4 (digitally) for vacating charge noted in ROC records on 24/02/1983 and 21/06/1983 in respect of property OF the Company, situated at A-19 ,A BLOCK, TALOJA MIDC, TALOJA, VILLAGE PENDHAR, TALUKA PANVEL, MAHARASTRA-410208 Any objection to this by any interested party can contact MAHARASHTRA STATE FINANCIAL CORPORATION (MSFC) at United India Building, 1st Floor, Sir P.M Road, Fort, Mumbai - 400 001 within 8 days from the date of this notice, failing which the corporation will proceed further in the matter after the expiry of said period. Hence, this notice is published.

SUPER JEWEL BEARINGS PVT.LTD.has approached MAHARASHTRA

For Super Jewel Bearings Pvt.ltd. A-19, A Block, Midc Taloja, panvel, Maharastra-410208.

### The spirit of Mumbai is now 90 years old!



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Proposed Scheme Type

that the investment objective of the Scheme will be achieved.

Sahi Hai

Type of Scheme ^

Dated this 11th day of JANUARY, 2018

### Indiabulls **MUTUAL FUND**

### **INDIABULLS MUTUAL FUND (IBMF)**

Investment Manager: Indiabulls Asset Management Co. Ltd. (AMC) Registered Office: M - 62 & 63, 1st Floor, Connaught Place, New Delhi -110 001. Tel: (011) - 30252901, Fax: (011) - 30252901, Website: www.indiabullsamc.com

#### Notice cum Addendum No. 21/2018

CIN: U65991DL2008PLC176627

NOTICE CUM ADDENDUM TO THE SCHEME INFORMATION DOCUMENT (SID) AND KEY INFORMATION MEMORANDUM (KIM) OF INDIABULLS INCOME FUND

#### CHANGE IN FUNDAMENTAL ATTRIBUTES

This is to inform that Securities & Exchange Board of India (SEBI) has mandated all Mutual Funds to Categorize and Rationalize their schemes based on the directions provided vide SEBI Circular No. SEBI/HO/IMD/DF3/CIR/P/2017/114 dated October 6, 2017 and SEBI circular no. SEBI/HO/IMD/DF3/CIR/P/2017/126 dated December 04, 2017. SEBI has initiated these steps in order to bring uniformity in the practice, across Mutual Funds and to standardize the scheme categories and characteristics of each category. This would ensure that an investor of Mutual Funds is able to evaluate the different options available, before taking an informed decision to invest in a scheme. In this respect, following notice is given,

NOTICE is hereby given to the Unit holders of Indiabulls Income Fund ("IBIF"), an Open-ended Debt Scheme, that the Board of Directors of Indiabulls Asset Management Company Limited ("the AMC") and the Board of Directors of Indiabulls Trustee Company Limited ("the Trustee Company"), have approved the following changes which include changes to the fundamental attributes of IBIF with effect from February 18, 2018 ("Effective Date"). Further, it may be noted that SEBI has vide letter no. IMD/DF3/OW/P/2018/195/1 dated January 3, 2018 granted its no-objection for the following changes.

APPLICATE CONTRACTOR STATE OF THE PROPERTY.	Existing Continue Type		Troposed deficite Type		
	An Open-ended Debt Scheme		n debt scheme investing in instruments such that the Macaulay etween 3 years and 4 years".		
	*Please refer to the scheme information document (SID) on which the concept of Macaulay's duration has been explained				
Scheme Investment	Existing Investm	ent Objective	New Investment Objective		
Objective ^	steady stream of income and or appreciation/gain through inv	medium to long term capital estment in fixed income be no assurance that the	The primary investment objective of the Scheme is to generate a steady stream of income and medium to long term capital appreciation/gain through investment in fixed income securities such that the Macaulay duration of the portfolio is between 3 years - 4 years. Portfolio Macaulay duration under anticipated adverse situation is 1 year to 4 years. However, there can be no assurance		

All other terms and conditions under these sections in the existing SID of IBIF which are not mentioned herein will remain unchanged.

Existing Asset Allocation remains unchanged and shall be read as follows,

Existing Scheme Type

Instruments	Indicative allocation
	(% of Net Assets)
	(Minimum-Maximum)
Debt instruments and securitized debt* including Repos in Corporate Debt Securities	65% to 100%
Money Market Instruments	0% to 35%

\*securitized debt cumulative allocation not to exceed 50% of the net assets of the Scheme (No investment in foreign securitized debt). Investment in Securitized Debt will be only in investment grade papers. Investment in Debt Derivatives – upto 50% of the net assets of the Scheme.

Macaulay duration of the portfolio shall be between 3 years and 4 years. Portfolio Macaulay duration under anticipated adverse situation shall be 1 year to 4 years.

The proposed change includes the change in Scheme Investment Objective of the Scheme, which is in the nature of change in the fundamental attributes of the Scheme as referred to in Regulation 18 (15A) of the SEBI (Mutual Funds) Regulations, 1996. As per aforementioned circular, the change in 'Type of Scheme' would not be considered as a change in fundamental attribute. Regulation 18 (15A) of the SEBI (Mutual Funds) Regulations, 1996 states that the Trustees shall ensure that no change in the fundamental attributes of any

scheme or the trust or fees and expenses payable or any other change which would modify the scheme and affect the interest of unitholders be carried out

unless a written communication about the proposed change is sent to each unitholder and an advertisement is given in one English daily newspaper having nationwide circulation and in a newspaper published in the language of the region where the Head Office of the mutual fund is situated; and the unitholders are given an option to exit at the prevailing Net Asset Value (NAV) without any exit load. Accordingly, Unit holders of IBIF are requested to take note of the aforesaid proposed changes, and are hereby given an option to exit the investments made

by them in IBIF at the prevailing NAV without exit load, as per the process stated herein below, if they do not wish to stay invested in IBIF pursuant to the above proposed changes.

The exit option will be available to all the Unit holders of the IBIF\*\* as per the records of the Registrar as at the close of business hours on January 17, 2018. The option to exit without exit load ("Exit Option") can be exercised from January 18, 2018 to February 17, 2018 (up to 3 p.m.) (both days inclusive) ("Exit Option Period"). All redemption requests received after 3 p.m. on February 17, 2018, will be subject to load as per the provisions of the SID of IBIF. The provisions in relation to prevailing NAV and cut-off timings for redemptions in the SID of IBIF would be applicable to redemption requests received during the Exit Option Period. The redemption proceeds shall be dispatched to the Unit holders within 10 working days from the date of redemption.

The offer to exit is merely an option and is not mandatory. If you have no objection to the proposed change in the fundamental attributes of IBIF as stated above, no action needs to be taken by you.

Please note that Unit holders who do not opt for redemption on or before February 17, 2018 (up to 3 p.m.) shall be deemed to have consented to the aforesaid changes and shall continue to hold units in IBIF. In case the Unit holders disagree with the aforesaid changes, they may redeem the units in IBIF by exercising the Exit Option within the Exit Option Period.

\*\*It may be noted that the Exit Option is not available to investors whose units have been pledged, and Indiabulls Mutual Fund has been instructed to mark a lien on such units unless the release of the pledge/lien is obtained and appropriately communicated to the AMC/Registrar/Indiabulls Mutual Fund prior to submission of redemption requests.

The existing unit holders of IBIF are requested to note the following terms with regards to the aforesaid proposed changes:

- Investors who want to continue holding units in IBIF: No action needs to be taken in this regard.
- Investors who wish to exit/redeem their investments from IBIF: To redeem, Unit holders may submit the Transaction Form [along with other requisite details as may be specified in the SID/Statement of Additional Information (SAI)] on any business day during the Exit Option Period to any of the Official Points of Acceptance of Indiabulls Mutual Fund. The forms are available on our website www.indiabullsamc.com and also at any of the Official Points of Acceptance of Indiabulls Mutual Fund. For the procedure for change /updation of bank details and change of address please refer to SID and SAI. Unitholders who hold units of IBIF in dematerialised form and wish to exit can submit the redemption request with his / her /its Depository Participant during the Exit Option Period.
- Unitholders who have pledged or encumbered their units under a lien: Unitholders will not have the option to exit unless they procure an effective release of their lien/pledge/encumbrances prior to the submission of redemption/switch-out requests. Further, those unitholders who do not opt to exit during the exit option period may note that the lien/pledge/encumbrance will continue on IBIF on the same terms.
- Special products features / facilities: Systematic Transfer Plan (STP) / Systematic Withdrawal Plan (SWP) etc. registered under IBIF will remain applicable and continue as per the terms therein. However, if you intend to change /discontinue any of the above facilities kindly submit the request in the manner prescribed in the SID/SAI to the nearest Official Points of Acceptance of Indiabulls Mutual Fund prior to the Effective Date.

Unit holders are requested to ensure that any change in address or bank mandate is updated in Indiabulls Mutual Fund's records before exercising the Exit Option (Unit holders holding units in dematerialized form may approach their Depository Participant for such changes).

It may be further noted that all redemptions would be subject to the applicable tax laws. In view of the individual nature of tax consequences, Unit holders

are advised to consult their professional tax advisors in the above regard. A separate communication in this regard would be sent to the registered address of the Unit holders of IBIF as on January 17, 2018. In case, the communication is not received, the Unit holders of IBIF can contact the Investor Service Centers of the AMC/Registrar/Indiabulls Mutual Fund as per details

provided on the website www.Indiabullsamc.com. In case you need any further clarifications, please contact our Customer Service Centers/ Investor Service Centers. It may be noted that necessary/ incidental changes in this regard shall be made in the SID and KIM of IBIF.

The SID and KIM of IBIF will stand suitably modified to the extent mentioned above from the Effective Date. This addendum forms an integral part of the SID and KIM of IBIF. All other terms and conditions as mentioned in the SID and KIM of IBIF shall remain unchanged.

> For Indiabulls Asset Management Company Limited (Investment Manager for Indiabulls Mutual Fund)

> > **Uday Diwale** Compliance Officer

read all scheme related documents carefully.

it certify the correctness or completeness of any of the contents of the Scheme Information Document. The

investors are advised to refer to the Scheme Information Document for the full text of Disclaimer Clause of BSE Ltd.

NOTICE

## **DEBT FUND SERIES**

"To the best of our knowledge and belief, after making proper enquiry, the information contained in or accompanying this statement is, in all material respect, true and correct and not misleading, whether by omission of any information or otherwise,

and includes all the information required to be disclosed by the TC under the Takeover Code.

### Launch of SBI Debt Fund Series C - 8 (1175 Days)

Notice is hereby given for launch of SBI Debt Fund Series C - 8 (1175 Days) ("the Scheme"), a close-ended debt scheme. The New Fund Offer (NFO) would be open for subscription from opening of business hours on January 19, 2018, to closing of business hours on January 23, 2018. The objective of the Scheme is to endeavour to provide regular income and capital growth with limited interest rate risk to the investors, through investments in a portfolio comprising of debt instruments such as Government Securities, PSU & Corporate Bonds and Money Market Instruments maturing on, or before the maturity of the Scheme. The minimum investment in SBI Debt Fund Series C - 8 (1175 Days) would be ₹5000/- and in multiples of ₹1/- thereafter. The Scheme would have two Plans - Regular and Direct. Both the plans will have two options, viz. Growth and Dividend. No repurchase /redemption of units shall be allowed before the maturity of the Scheme and the Scheme would be listed on BSE Limited (BSE) in order to provide liquidity. For more information on the Scheme, you are requested to get in touch with the nearest Official Point of Acceptance of SBI Mutual Fund.

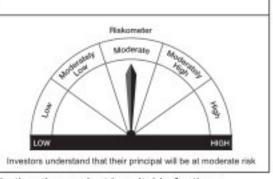
Product Labeling This product is suitable for investors who are seeking\*:

Regular income over long-term.

Place: Mumbai

Date: January 15, 2018

Investment in Debt / Money Market Instrument / Govt. Securities.



\*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

For SBI Funds Management Private Limited

Anuradha Rao

Managing Director & CEO

SBI MUTUAL FUND

Asset Management Company: SBI Funds Management Private Limited (A Joint Venture between SBI & AMUNDI), (CIN: U65990MH1992PTC065289),

Trustee: SBI Mutual Fund Trustee Company Pvt. Ltd. (CIN: U65991MH2003PTC138496), Sponsor: State Bank of India. Regd. Office: 9th Floor, Crescenzo, C-38 & 39, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051. Tel.: 91-22-61793000 • Fax: 91-22-67425687

E-mail: partnerforlife@sbimf.com • Website: www.sbimf.com BSE Disclaimer: It is to be distinctly understood that the permission given by BSE Ltd. should not in any way be deemed or construed that the Scheme Information Document has been cleared or approved by BSE Ltd. nor does

Mutual Fund investments are subject to market risks,

Place: Mumbai Date : January 15, 2018

MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.