K. C. HOLDINGS PRIVATE LIMITED

26th October, 2018

National Stock Exchange of India

Limited

Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex

Bandra (E)

Mumbai - 400 051

BSE Limited

Phiroze Jeejeebhoy Towers,

Dalai Street,

Mumbai- 400001

Sub: Disclosure pursuant to Regulation 31 (2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. (Creation of Pledge)

Dear Sir,

The Company has created pledge over 6,37,000 Equity Shares of Kalpataru Power Transmission Limited in favor of Aditya Birla Finance Limited on 25th October, 2018.

Please find attached herewith the disclosure pursuant to Regulation 31(2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 dated 26th October, 2018 for Creation of pledge on 6,37,000 Equity Shares in favor of Aditya Birla Finance Ltd.

We request you to take note of the same.

Thanking you,

Yours faithfully,

For K. C. HOLDINGS PRIVATE LIMITED

DIRECTO()

Encl: As above

Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011

Name of the Target Company(TC)	KALAPTARU POWER TRANSMISSION LIMITED
Names of the Stock Exchanges where the shares of the target company are listed	National Stock Exchange of India Limited (NSE)
	BSE Limited (BSE)
Date of reporting	26th October, 2018
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	K.C.Holdings Private Limited

Details of the creation of encumbrance:

Name of the promoter(s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)			Post event holding of encumbered shares {creation[(2)+(3)] /release [(2)-(3)]/ invocation[(1)-(3)]]							
	Number	% of total share capital	Number	% of total share capital	Type of event (creation/release/invocati on)	Date of creation/release /invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposat undertaking/ot hers)	Reasons for encumberance**	Number	% of share capital	Name of the entity in whose favor shares encumbered***	Number	% of total share capital
Kalpataru Constructions Pvt Ltd #	23,350,000	15.21%	19,860,601	12.94%	-	-	-	-	-	-	_	19,860,601	12.94%
Kalpataru Properties Private Limited #	13,646,196	8.89%	3,485,000	2.27%	•	-	-	-	_	-		3,485,000	2.27%
K C Holdings Pvt Ltd	21,142,600	13.78%	13,300,000	8.67%	Creation of Pledge of shares	25-Oct-18	Pledge	Creation of Pledge as security for Loan to third party	637,000.00	0.42	Aditya Birla Finance Ltd.	13,937,000	9.09%
Mofatraj Pukharaj Munot	11,405,822	7.43%	-	•	-	-	-	-		19			
Parag M. Munot #	12,882,515	8.39%	3,485,000	2.27%	-	-	-	-	-		_	3,485,000	2.27%
Parag M. Munot jointly with Monica P. Munot	581,100	0.38%	_	-	•	-	-	-	•	-	-	-	- 2.2770
Гага Kanga	1,854,130	1.21%	-	-	•	-	-	-	-	-			
Kalpataru Viniyog LLP	1,320,000	0.86%	-	-	-	-	-	-					
Sudha Rajesh Golecha	871,650	0.57%	-	-		-		-			-		
Sunita Vijay Choraria	871,650	0.57%	-	-	-								
Shri. Mofatraj P. Munot as a Trustee of Saachi Benefit Trust	777,000	0.51%	-	-		-		-	-	-	-		
Shri. Mofatraj P. Munot as a Trustee of Shubhika Benefit Trust	777,000	0.51%	-	-		•	-	-		-	2	-	
Shri. Mofatraj P. Munot as a Trustee of Aaryaveer Benefit Trust	777,000	0.51%	-	-	-	-	-	-	-	-	-		
Calpataru Holdings Pvt Ltd	333,000	0.22%	_	-	•							_	
mtiaz Kanga	100,000	0.07%	-	-		-	-	-		_			
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. 9	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)								Post event holding of encumbered shares {creation[(2)+(3)] /release [(2)-(3)]/ invocation[(1)-(3)]]	
Name of the promoter(s) or PACs with him*	Number	% of total share capitat	Number	% of total share capital	Type of event (creation/release/invocati on)	Date of creation/release /invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ot hers)	Reasons for encumberance**	Number	% of share capital	Name of the entity in whose favor shares encumbered***	Number	% of total share capital	
Yasmin Imtiaz Kanga	300,000	0.20%	-		•	-	-	-		_	-			
Chandra Amar Munot	10,000	0.01%	-	-	•	-	-	-	-	-				
Jash Choraria	7,000	0.00%	-	-	•	-	-	-		-				
Khushali Rajesh Golechha	7,000	0.00%	•	-	-	-	-	-		-	_	-		
Rajesh Bhagchand Golechha	7,000	0.00%	-	-	-	-	-	-						
Umang Golechha	7,000	0.00%	-	-		-	_	-						
Vijay K Choraria	7,000	0.00%	-	-	-	-	-	-						
TOTAL # Kalnataru Properties Privata Limited P	91,034,663		40,130,601						637,000.00	0.42		40,767,601	26.57%	

Kalpataru Properties Private Limited, Parag M. Munot and Kalpataru Constructions Private Limited are part of Promoter group, who have pledged 1,50,000, 1,50,000 and 7,60,000 Equity Shares respectively in favor of lender(s) on 25th October, 2018 for which seperate disclosures has been made by them.

FOR K. C. HOLDINGS PRIVATE LIMITED

DIRECTOR

Place: Mumbai

Date: 26th October, 2018

*The names of all the promoters their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

Figures in bracket or with minus ('-') sign indicates release/reduction

^{**}For example for the purpose of collateral for loans taken by the Company personal borrowing third party pledge etc.

^{***}This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.