UTKARSH JAGDISHBHAI PATEL 21/A, Teen Murti Bunglows, Nr. Surdhara Circle, Thaltej, Ahmedabad – 380 054.

Date :- 06/10/2018

To, Bombay stock exchange Phiroze Jeejeebhoy Towers Dalal street Mumbai- 01

Dear Sir,

Sub:-disclouser of acquisition of shares under Regulation 29(1) of (Substantial Acquisition of shares and Takeovers) regulations, 2011.

Disclouser of acquisition of shares under Regulation 29(1) of (Substantial Acquisition of shares and Takeovers) regulations, 2011, relating to acquisition of 1653 equity shares of M/S JYOTI RESINS AND ADHESIVES LIMITED as on dt. 05.10.2018.

Please take same on the record.

Thanking you

Yours faithfully

(UTKARSH JAGDISHBHAI PATEL)

Encl: as above

C.C. to JYOTI RESINS AND ADHESIVES LIMITED.

<u>Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Part-A- Details of the Acquisition

Name	of the Target Company (TC)	JYOTI RESIN	S AND ADHESIVE I	LIMITED
Name(s) of the acquirer and Persons Acting in		UTKARSH JAGDISHBHAI PATEL Yes		
Concert (PAC) with the acquirer				
Whether the acquirer belongs to				
Promoter/Promoter group				
Name(s) of the Stock Exchange(s) where the		Bombay stock exchange		
shares	of TC are Listed			
Details of the acquisition / disposal as follows		Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before holding	the acquisition under consideration, g of :			
a)	Shares carrying voting rights	317896	07.947	07.947
	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c)	Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d)	Warrants/convertible securities/any other	Nil	Nil	Nil
	instrument that entitles the acquirer to	-		
	receive shares carrying voting rights in the		200	
	TC (specify holding in each category)			
	Total (a+b+c+d)	317896	07.947	07.947
Details	of acquisition			
a)	Shares carrying voting rights acquired	1653	0.042	0.042
	VRs acquired otherwise than by equity	Nil	Nil	Nil
-,	shares		1	
c)	Warrants/convertible securities/any other			
	instrument that entitles the acquirer to	Nil	Nil	Nil
	receive shares carrying voting rights in the			
	TC (specify holding in each category) acquired	Nil	Nil	Nil
d)	Shares in the nature of encumbrance			
	(pledge/ lien/ non-disposal undertaking/	Nil	Nil	Nil
	others)			
e)	Total (a+b+c+/-d)	1653	0.042	0.042
After t	he acquisition, holding of acquirer along			
with P	ACs of:			
a)	Shares carrying voting rights	319549	07.989	07.989
b)	VRs otherwise than by equity shares			
	Warrants/convertible securities/any other instrument that entitles the acquirer to	Nil	Nil	Nil

receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+d)	Nil Nil 319549	Nil Nil 07.989	Nil Nil 07.989
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / interse transfer/encumbrance, etc.)	Open market		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.			
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC	05/10/2018		
Equity share capital / total voting capital of the TC before the said acquisition	4000000 equity shares of Rs 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition	4000000 equity shares of Rs 10/- each		
Total diluted share/voting capital of the TC after the said acquisition	4000000 equity shares of Rs 10/- each		

Signature of the acquirer / Authorised Signatory

Place: Ahmedabad

Date: 06/10/2018

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC. (***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.