

SMRITI MORARKA

Morarka House,
24-B, Carmichael Road,
Bombay - 400 026.

October, 26, 2018

Corporate Relationship Department

BSE Limited

1st Floor, New Trading Ring

Rotunda Building, P.J.Towers

Dalal Street, Fort

Mumbai - 400 001

Kind Attn : General Manager, DCS

Sub : Submission of Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

Dear Sir,

Please find annexed herewith the requisite Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 on acquisition / disposal of shares.

Kindly take the same on record.

Yours faithfully,



S G Morarka

Promoter

Encl : As above

Telephone : Resi : 23514154 / 23520972

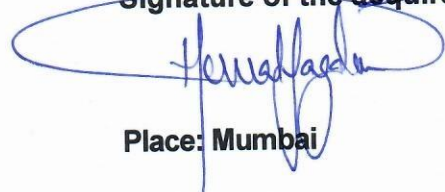
Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Morarka Finance Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Smriti G. Morarka		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	112835	2.50%	2.50%
b) Voting rights (VR) otherwise than by shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	--	--	--
Total (a+b+c)	112835	2.50%	2.50%
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	500	0.01%	0.01%
b) VRs acquired /sold otherwise than by shares	--	--	--
c) Warrants/convertible securities/any other instrument	--	--	--

that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c)	500	0.01%	0.01
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	113335	2.51%	2.51%
b) VRs otherwise than by shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	--	--	--
Total (a+b+c)	113335	2.51%	2.51%
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Market purchase		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	25/10/2018		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	4502100		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	4502100		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	4502100		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory



Place: Mumbai

Date: 26-10-2018