



INDO US

BIO-TECH LIMITED

(AN ISO CERTIFIED COMPANY)

CIN LO1122GJ2004PLC043550



Date: 27th October, 2018

To,
The Deputy Manager,
The Department of Corporate Services,
Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai- 400001

Company Code-541304

Dear Sir/Madam,

SUB: STATEMENT OF DEVIATIONS OR VARIATIONS UNDER REGULATION 32(1) OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

Indo Us Bio-Tech Limited has allotted 14,30,000 equity shares of face value of Rs. 10 each for cash at a price of Rs. 51 per equity share including share premium of Rs. 41 per equity share through Initial Public Offer (IPO). The purpose and object of the issue were to meet Working Capital Requirement, General Corporate Purpose and Public Issue Expenses.

Pursuant to Regulation 32 of the SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015, we hereby state that there have been no deviations or variations in the utilisation of public issue proceeds and entire fund raised from the above said issue has been utilised for the purpose for which they were issued.

Please take the same on your record.

Thanking You,

Yours Faithfully,

For, INDO US BIO-TECH LIMITED

JAGDISH AJUDIA
MANAGING DIRECTOR
DIN: 01745951



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DSIR RECOGNITION IN HOUSE R&D UNIT

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