

To,

**BSE Limited**  
Corporate Relationship Department,  
1<sup>st</sup> Floor, New Trading Ring,  
Rotunda Building, P.J. Towers,  
Dalal Street,  
Mumbai - 400 001.

**National Stock Exchange of India Limited**  
Listing Department,  
Exchange Plaza, C-1, Block - G,  
Bandra-Kurla Complex,  
Bandra (East),  
Mumbai- 400 051

**Sub: Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011**

Dear Sir/Madam,

Please find enclosed the disclosure under regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ('Takeover Regulations') in respect of the acquisition of shares of Maral Overseas Limited pursuant to Regulation 10(1)(a) of Takeover Regulations.

Please take the same in your record.

Thanking you,

With regards,



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**(Shashi Agarwal)**  
**Acquirer**

**Place: - New Delhi**

**Date:- 10<sup>th</sup> October, 2018**

CC: M/s Maral Overseas Limited  
Bhilwara Tower  
A-12, Sector-1  
Noida-201301

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Maral Overseas Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mrs. Shashi Agarwal		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting Capital wherever applicable (*)	% w.r.t. total diluted share/voting Capital of TC(**)
<b>Before the acquisition under consideration, holding of :</b>	6,87,600	1.66	1.66
a) Shares carrying voting rights			
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)			
<b>Details of acquisition/sale</b>	3,50,000	0.84	0.84
a) Shares carrying voting rights acquired/sold			
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+/-d)			
<b>After the acquisition under consideration, holding of :</b>	10,37,600	2.50	2.50
a) Shares carrying voting rights			
b) Shares encumbered with the acquire			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)			
Mode of acquisition / sale (e.g. open market / off-	Off-market by way of Gift from the		

*Shashi Agarwal*

SHASHI AGARWAL  
7, SADHNA ENCLAVE,  
NEW DELHI- 110017

market / public issue / rights issue / preferential allotment / inter-se transfer etc).	daughter to mother (Inter se transfer among immediate relatives)
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	9 <sup>th</sup> October, 2018
Equity share capital / total voting capital of the TC before the said acquisition / sale	4,15,08,000 Equity Shares of the face value of Rs. 10 each
Equity share capital/ total voting capital of the TC after the said acquisition / sale	4,15,08,000 Equity Shares of the face value of Rs. 10 each
Total diluted share/voting capital of the TC after the said acquisition/sale	4,15,08,000 Equity Shares of the face value of Rs. 10 each

(\*) *Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.*

(\*\*) *Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.*

*Note:- Acquirer and seller belong to the promoter and promoters group of the Company and there are no change in the shareholding of the promoter and promoters group of the Company after above acquisition.*

*Shashi Agarwal*

(Shashi Agarwal)

Acquirer

Place: - New Delhi

Date:- 10<sup>th</sup> October, 2018

