October 12, 2018

**BSE Limited** Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001

National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051

Dear Sir,

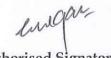
**Ref:** Disclosure by the Promoter(s) to the stock exchange and to the Target Company for encumbrance of shares/invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

With reference to disclosure requirements by the Promoter(s) to the stock exchange and to the Target Company for encumbrance of shares/invocation of encumbrance/release of encumbrance in terms of Regulation 31 (1) and 31 (2) SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached herewith our disclosure for creation/ release of encumbrance on the equity shares of Zee Media Corporation Limited

Request you to kindly take the same on record and oblige.

Thanking you,

Yours faithfully, For **ARM Infra & Utilities Private Limited** 



Authorised Signatory

Encl: As above

CC: Zee Media Corporation Limited Marathon Futurex, 14th Floor, A Wing, N. M. Josh Marg, Lower Parel , Mumbai - 400013 For 25FPS Media Private Limited

Culgar





**Authorised Signatory** 

ESPR

(Format for Disclosure by the Promoter (s) to the stock exchange and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011)

Name of the Target Company (TC)	Zee Media Corporation Limited				
Name of the stock exchanges where the shares of the target company are listed	NSE /BSE				
Date of Reporting	12th October, 2018				
Name of the Promoter or PAC on whose shares encumbrance has been created /invoked /released	ARM Infra & Utilities Private Limited				
	25FPS Media Private Limited				
Details creation of encumbrance :					

	Promoter Holdi company(1)	ng in the	target	Promoter hold already encun		Details of I	Post event holding of encumbered shares {Creation [(2)+(3)]/release [(2)- (3)]/ invocation[(2)-(3)]}							
	No of Shares	% of total share Capital	% w.r.t. diluted share capital (*)	No of Shares	% of total share Capital	Type of event (creation/rele ase invocation)	Date of creation invocation release of encumbrance		Reasons for encumbranc e	No of Shares	% of total share capital	Name of the entity in whose favor shares encumbered	No of Shares	% of total share capital
ARM Infra & Utilities Private Limited	14,92,36,660	31.70	N.A.	12,96,84,724	27.55	Release	08-Oct-18	Pledge	Collateral Release for Facility of Promoter Group Company	2,24,21,224	4.76	Yes Bank Limited	10,72,63,500	22.78
ARM Infra & Utilities Private Limited	14,92,36,660	31.70	N.A.	10,72,63,500	22.78	Creation	09-Oct-18	Pledge	Collateral Pledge for Facility of Promoter Group Company	14,50,000	0.31	IDBI Trusteeship Services Limited	10,87,13,500	23.09
25 FPS Media Private Limited	16,62,68,453	35.32	N.A.	10,03,89,867	21.32	Release	08-Oct-18	Pledge	Collateral Release for Facility of Promoter Group Company	10,80,000	0.23	Kotak Mahindra Prime Limited	9,93,09,867	21.09



Primat Infrapower & Multiventures Private Limited (formerly known as Prime Publishing Private Limited)	23,635	0.01	N.A.	-	-	-		-	-	-	-	-	-	-
Sprit Infrapower & Multiventures Private Limited (formerly known as Sprit Textiles Private Limited)	260	0.00	N.A.	-		-	-	-		-		-		-
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(\*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2016. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities /warrants into equity shares of the TC.