PARAG M. MUNOT

26th October, 2018

National Stock Exchange of India Limited Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051.

BSE Limited

Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001

Sub: Disclosure pursuant to Regulation 31 (2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. (Creation of Pledge)

Dear Sir,

I, Parag Munot, have pledged 1,50,000 Equity Shares of Rs. 2/- each of Kalpataru Power Transmission Limited on 25th October, 2018 in favour of Kotak Mahindra Investment Limited.

Please find attached herewith the disclosure pursuant to Regulation 31 (2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, dated 26th October, 2018 for creation of pledge over 1,50,000 Equity Shares.

I request you to take note of the same.

Yours Truly,

PARAG M. MUNOT

(Through his Constituted Attorney Shri. Imtiaz I. Kanga)

Encl: As above

Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011

Name of the Target Company(TC)	KALAPTARU POWER TRANSMISSION LIMITED	
Names of the Stock Exchanges where the shares of the target company are listed	National Stock Exchange of India Limited (NSE)	
	BSE Limited (BSE)	
Date of reporting	26-Oct-18	
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Shri Parag M. Munot	

Details of the creation of encumbrance:

	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)								Post event holding of encumbered shares {creation[(2)+(3)] /release {(2)-(3)]/ invocation[(1)-(3)]}	
Name of the promoter(s) or PACs with him*	Number	% of total share capital	Number	% of total share capital	Type of event (creation/release/invocati on)	e/invocation of	Type of encumbrance (pledge/ lien/ non disposal undertaking/ot hers)	Reasons for encumberance**	Number	% of share capital	Name of the entity in whose favor shares encumbered***	Number	% of total share capital	
Kalpataru Constructions Pvt Ltd #	23,350,000		19,860,601	12.94%	-	-	-		- **	-	-	19,860,601	12.94%	
Kalpataru Properties Private Limited #	13,646,196	8.89%	3,485,000	2.27%		-	-	-141 -2	-	-	-	3,485,000	2.27%	
K C Holdings Pvt Ltd #	21,142,600	13.78%	13,937,000	9.09%		-	-	- 1		-		13,937,000	9.09%	
Mofatraj Pukharaj Munot	11,405,822	7.43%	-	-			-		-		·			
Parag M. Munot	12,882,515	8.39%	3,335,000	2.17%	Creation of Pledge of shares	25-Oct-18	Pledge	Creation of Pledge as security for Loan to third party	150,000	0.10%	Kotak Mahindra Investment Limited	3,485,000	2.27%	
Parag M. Munot jointly with Monica P. Munot	581,100	0.38%	-	-	•	-	-	-	-	-	-	-	-1	
Tara Kanga	1,854,130	1.21%	-		99 - 100 - 100	-		-		-	-	-		
Kalpataru Viniyog LLP	1,320,000	0.86%	-	-		-	_	-	-	-	-	-:		
Sudha Rajesh Golecha	871,650	0.57%	-	<u> 2</u> 18		-	-	-		-	-	-		
Sunita Vijay Choraria	871,650	0.57%	-	VI -		-	-	-	-	-		-		
Shri. Mofatraj P. Munot as a Trustee of Saachi Benefit Trust	777,000	0.51%	-		-		-	-	-	-		-	-	
Shri. Mofatraj P. Munot as a Trustee of Shubhika Benefit Trust	777,000	0.51%	-		-	-	-			-		-	-)	
Shri. Mofatraj P. Munot as a Trustee of Aaryaveer Benefit Trust	777,000	0.51%	•	•	-		-	-	-	-	-	-	-	
Kalpataru Holdings Pvt Ltd	333,000	0.22%	-		-	•	-	•	-	-	·			

Name of the promoter(s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)								Post event holding of encumbered shares {creation[(2)+(3)] /release [(2)-(3)]/ invocation[(1)-(3)]]	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation/release/invocati on)	Date of creation/releas e/invocation of encumbrance	'' ''	Reasons for encumberance**	Number	% of share capital	Name of the entity in whose favor shares encumbered***	Number	% of total share capital	
Imtiaz Kanga	100,000	0.07%	-	-	-	-	-	-	-	-	_		i .	
Yasmin Imtiaz Kanga	300,000	0.20%	-	-	-	-	-	-	-	_	-	-	_	
Chandra Amar Munot	10,000	0.01%	-	-	•	-	-	-	-	-	-	-	-	
Jash Choraria	7,000	0.00%		-	-	-	-	-	-	-	-	-		
Khushali Rajesh Golechha	7,000	0.00%	-	-	-	-	-	-	_	-	-			
Rajesh Bhagchand Golechha	7,000	0.00%	-		-	-	-	-			_		 	
Umang Golechha	7,000	0.00%	-			-	-	-	_		_		 	
Vijay K Choraria	7,000	0.00%	-		-	-	-	-	_	_	_			
TOTAL	91,034,663	59.32%	40,617,601	26.47%		· · · · · · · · · · · · · · · · · · ·	·		150,000	0.10%		40,767,601	26.57%	

Kalpataru Properties Private Limited, K.C. Holdings Private Limited and Kalpataru Constructions Private Limited are part of Promoter group, who have pledged 1,50,000, 6,37,000 and 7,60,000 Equity Shares respectively in favor of lender(s) on 25-Oct-2018 for which seperate disclosures has been made by them.

PARAG M MUNOT

(Through his Constituted Attorney Mr. Imtiaz I. Kanga)

Place: Mumbai

Date: 26th October, 2018

Figures in bracket or with minus ('-') sign indicates release/reduction

^{*}The names of all the promoters their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

^{**}For example for the purpose of collateral for loans taken by the Company personal borrowing third party pledge etc.

^{***}This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.