



October 1, 2018

To,  
The DCS – CRD  
BSE Limited  
Pheeroze Jeejeebhoy Towers,  
Mumbai 400 001  
BSE Script Code: 533261

**Sub: Disclosure under Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (as amended)**

**Ref: Target Company – Eros International Media Limited**

Dear Sir,

Pursuant to the Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SAST) (as amended), please find enclosed herewith the disclosure by Eros Worldwide FZ LLC (Promoter) for encumbrances of shares and release of encumbrances of shares of Eros International Media Limited held by us.

Kindly take the same on record.

Thanking you

**Yours faithfully,**

**For Eros Worldwide FZ LLC**

A handwritten signature in blue ink, appearing to be "S. Sadhwani", written over a horizontal line.

**Authorised Signatory**



CC: Eros International Media Limited

**EROS WORLDWIDE FZ - L.L.C.**

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Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)	Eros International Media Limited
Names of the stock exchanges where the shares of the target company are listed	1. BSE Limited 2. National Stock Exchange of India Limited
Date of reporting	October 1, 2018
Name of the promoter or PAC on whose shares encumbrance has been created/released/ <del>invoked</del>	Eros Worldwide FZ LLC

Details of the creation of encumbrance:

Name of the promoter PACs	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Details of events pertaining to encumbrance (3)					Post event holding of encumbered [(2)+(3)] }	% of total share capital		
	Number	Number	Type of event (creation / release / invocation / <del>invocation</del> )	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ <del>inv</del> / Non disposal/ undertaking/ Others)	Reasons for encumbrance	Number	% of share capital	Name of the entity in whose favor shares encumbered	Number	% of total share capital
Eros Worldwide FZ LLC	35,409,440	34,971,724	Creation	September 26, 2018	Pledge	Additional Collateral for the loan taken by the Subsidiary	307,316	0.32%	SICOM Limited	35,279,040	37.09%
Eros Worldwide FZ LLC	35,409,440	35,279,040	Release	September 26, 2018	Pledge	Release of pledge of shares	1,000,000	1.05%	Avtar Instalments Private Limited	34,279,040	36.04%
Eros Worldwide FZ LLC	35,409,440	34,279,040	Creation	September 27, 2018	Pledge	Additional Collateral for the loan taken by the Subsidiary	45,686	0.05%	SICOM Limited	34,324,726	36.09%



Name of the promoter PACs	Promoter holding in the target company (1)	% of total share capital	Promoter holding already encumbered (2)	Details of events pertaining to encumbrance (3)										Post event holding of encumbered [(2)+(3)] }
	Number		Number	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ Hen/ Non disposal/ undertaking/ Others)	Reasons for encumbrance	Number	% of share capital	Name of the entity in whose favor shares encumbered	Number	% of total share capital		
Eros Worldwide FZ LLC	35,409,440	37.23%	34,324,726	36.09%	Creation	September 28, 2018	Pledge	Additional Collateral for the loan taken by the Subsidiary	815,000	0.86%	Venus Asset Finance Private Limited	35,139,726	36.95%	
Eros Worldwide FZ LLC	35,409,440	37.23%	35,139,726	36.95%	Creation	September 28, 2018	Pledge	Additional Collateral for the loan taken by the Subsidiary	52,627	0.06%	SICOM Limited	35,192,353	37.00%	

For Eros Worldwide FZ LLC

Authorised Signatory  
Place: Dubai  
Date: October 1, 2018

