

4<sup>th</sup> October, 2018

BSE Limited  
Corporate Relationship Department,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
MUMBAI - 400 001

**Company Code : 4166 (Scrip Code No. 513511)**

Dear Sir,

**Sub : Compliance Certificate for the Half Year ended - 30.09.2018**  
**Ref : Regulation 7(3) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015.**

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Pursuant to Regulation 7(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that the activities in relation to both physical and electronic share transfer facility are maintained by the Company's Registrar & Share Transfer Agent, viz. M/s MCS Share Transfer Agent Limited, Vadodara, which is SEBI approved Category-1 Registrar and Transfer Agent with Securities and Exchange Board of India (SEBI Registration No. : INR000004108 - issued on 18.08.2017 and valid unless it is suspended or cancelled by the Board).

Accordingly, the compliance in respect of Regulation 7(2) of Listing Regulations is ensured.

**For PANCHMAHAL STEEL LIMITED**



**Deepak Nagar**  
**GM (Legal) & Company Secretary**



**For MCS Share Transfer Agent Ltd.**



**Authorized Representative**

