

27<sup>th</sup> October, 2018

To,  
**BSE Limited**  
Department of Corporate Services  
P. J. Tower, Dalal Street,  
Mumbai 400 001

**Sub: Intimation/Disclosures under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Ref: Script Code : 511153  
Script ID : ANJANIFOODS

Dear Sir,

Pursuant to the provisions of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and the amendments made therein, we wish to inform you that we, **K. V. Vishnu Raju** and **K. Aditya Vissam** belonging to Promoter & Promoter Group of Anjani Foods Limited ("the Company") have sold 2,01,245 (3.60%) Equity Shares of the Company pursuant to Offer for Sale (OFS) on 25<sup>th</sup> and 26<sup>th</sup> October, 2017. Below are the details:

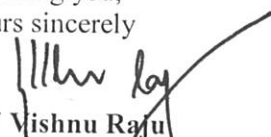
| Sr. No. | Name of Seller    | No. of Shares sold through OFS | %           |
|---------|-------------------|--------------------------------|-------------|
| 1.      | K. V. Vishnu Raju | 1,60,000                       | 2.86        |
| 2.      | K. Aditya Vissam  | 41,245                         | 0.74        |
|         | <b>Total</b>      | <b>2,01,245</b>                | <b>3.60</b> |

The total holding of the Promoter/ Promoter Group in the Company before this OFS is 78.60%. The total holding of the Promoter/ Promoter Group after this OFS shall be 75%.

Please find enclosed herewith the relevant information in the prescribed Format.-

I request you to kindly take the above information on your record.

Thanking you,  
Yours sincerely

  
**K V Vishnu Raju**  
(For myself and on behalf of Mr. K. Aditya Vissam)  
Encl: as above

**DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

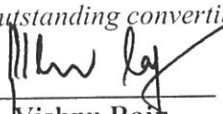
|  |   |  |  |
|--|---|--|--|
| 1. Name of the Target Company (TC)   | <b>Anjani Foods Limited</b>                         |  |  |
| 2. Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer/seller   | 1. Mr. K. V. Vishnu Raju<br>2. Mr. K. Aditya Vissam |  |  |
| 3. Whether the acquirer belongs to Promoter/Promoter group   | Yes   |  |  |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed  | BSE Limited   |  |  |
| 5. Details of the acquisition / disposal as follows  | <b>Number</b>                                       | <b>% w.r.t. total share/voting capital wherever applicable</b> | <b>% w.r.t. total diluted share/voting capital of the TC (*)</b> |
| <u>Before the acquisition (disposal) under consideration, holding of :</u>   |   |  |  |
| a) Shares carrying voting rights   |   |  |  |
| 1. Mr. K. V. Vishnu Raju   | 24,37,900   | 43.61%   | 43.61%   |
| 2. Mr. K. Aditya Vissam  | 1,77,500  | 3.18%  | 3.18%  |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  | Nil   | N.A.   | N.A.   |
| c) Voting rights (VR) otherwise than by equity shares  | Nil   | N.A.   | N.A.   |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | Nil   | N.A.   | N.A.   |
| <b>Total (a+b+c+d)</b>   | <b>26,15,400</b>                                    | <b>46.79%</b>  | <b>46.79%</b>  |
| <u>Details of acquisition/sale</u>   |   |  |  |
| a) Shares carrying voting rights acquired/ sold  |   |  |  |
| 1. Mr. K. V. Vishnu Raju   | 1,60,000  | 2.86%  | 2.86%  |
| 2. Mr. K. Aditya Vissam  | 41,245  | 0.74%  | 0.74%  |
| b) VRs acquired/ sold otherwise than by equity shares  | Nil   | N.A.   | N.A.   |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC                                    | Nil   | N.A.   | N.A.   |

|  |   |               |               |
|--|---|---------------|---------------|
| (specify holding in each category)<br>acquired/sold  |   |               |               |
| d) Shares encumbered/ invoked/ released by the acquirer  | Nil   | N.A.          | N.A.          |
| e) Total (a+b+c+d)   | <b>2,01,245</b>   | <b>3.60%</b>  | <b>3.60%</b>  |
| <u>After the acquisition/sale, holding of:</u>   |   |               |               |
| a) Shares carrying voting rights<br>Mr. K. V. Vishnu Raju  | 22,77,900   | 40.75%        | 40.75%        |
| Mr. K. Aditya Vissam   | 1,36,255  | 2.44%         | 2.44%         |
| b) Shares encumbered with the acquirer   | Nil   | N.A.          | N.A.          |
| c) VRs otherwise than by equity shares   | Nil   | N.A.          | N.A.          |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | Nil   | N.A.          | N.A.          |
| e) Total (a+b+c+d)   | <b>24,14,155</b>  | <b>43.19%</b> | <b>43.19%</b> |
| 6. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)  | Pursuant to Offer for Sale (OFS)  |               |               |
| 7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable  | <b>October 25, 2018 and October 26, 2018</b>                            |               |               |
| 8. Equity share capital / total voting capital of the TC before the said acquisition/sale  | Rs. 5,58,97,800 consisting of 55,89,780 Equity Shares of Rs. 10/- each. |               |               |
| 9. Equity share capital/ total voting capital of the TC after the said acquisition/sale  | Rs. 5,58,97,800 consisting of 55,89,780 Equity Shares of Rs. 10/- each. |               |               |
| 10. Total diluted share/voting capital of the TC after the said acquisition/sale   | Rs. 5,58,97,800 consisting of 55,89,780 Equity Shares of Rs. 10/- each. |               |               |

**Note:**

(\* Total share capital/ voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Reg 31 (1) of SEBI (LODR) Regulations, 2015 .

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

  
K. V. Vishnu Raju  
For myself and on behalf of Mr. K. Aditya Vissam)

Date : 27.10.2018  
Place : Hyderabad