

25th October 2018, Chennai

То

National Stock Exchange of India Limited, Regd. Off: Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai-400 051 То

Bombay Stock Exchange Limited (Corporate Service Department) Floor 25, P J Tower, Dalal Street, Mumbai-400 001

Sub: Disclosure under Regulation 29(1) & (3) of SEBI (Substantial Acquisition of Shares and Takeovers) regulation, 2011,

Scrip: RAJTV/532826 - Raj Television Network Limited

In compliance with Regulation 29 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011, please find enclosed the Disclosure of R ViJAYALAKSHMI, the Promoter Share holder of the Target Company – Raj Television Network limited, in terms of the said regulation in the format prescribed. Kindly take the same on record.

This is for your information and record, kindly acknowledge the receipt.

Kindly take the same on record.

Thanking you, Yours Faithfully,

For Raj Television Network Limited,

(JOSEPH CHERIYAN)

COMPANY SECRETARY & COMPLIANCE OFFICER

Raj Television Network Ltd,

No:32, Poes Road, 2nd Street, Teynampet, Chennai-600018.

Mail: csraitv@gmail.com, & comp secr@raitvnet.in

Direct: 044-24351898- ext 1004



25th October 2018, Chennai

То	То		
National Stock Exchange of India Limited,	Bombay Stock Exchange Limited		
Regd. Off: Exchange Plaza,	(Corporate Service Department)		
Bandra-Kurla Complex,	Floor 25, P J Tower,		
Bandra (East),	Dalal Street,		
Mumbai-400 051	Mumbai-400 001		

Sub: Disclosure under Regulation 29(1) & (3) of SEBI (Substantial Acquisition of Shares and Takeovers) regulation, 2011,

In compliance with Regulation 29 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011, please find enclosed my Disclosure as the Promoter Share holder of the Target Company – Raj Television Network limited, in terms of the said regulation in the format prescribed. After the acquisition, my equity shareholding in the Target Company -Raj Television Network Limited, is holding of 2965712 equity shares (5.71%).

Kindly take the same on record.

Thanking you, Yours Sincerely,

R VIJAYALAKSHMI (Shareholder) To
National Stock Exchange of India Limited,
Regd. Off: Exchange Plaza,
Bandra-Kurla Complex,
Bandra (East),
Mumbai-400 051

To Bombay Stock Exchange Limited (Corporate Service Department) Floor 25, P J Tower, Dalal Street, Mumbai-400 001

DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1AREOVERS) REGULATION	15, 2011		
1. Name of the Target Company (TC)	RAJ TELEVISION NETWORK LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	R VIJAYALAKSHMI		
Whether the acquirer belongs to Promoter/Promoter group	PROMOTER		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE - National Stock Exchange of India Ltd. BSE Ltd. (Bombay Stock Exchange)		
5. Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding o	f acquirer alc	ong with PACs	of:
(a) Shares carrying voting rights	2959912	5.701	5.701
(b) Voting rights (VR) otherwise than by shares	NA	NA	NA
(c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NA	NA	NA
Total (a+b+c)	2959912	5.701	5.701
Details of acquisition			
(a) Shares carrying voting rights acquired	5800	0.011	0.011
(b) VRs acquired/sold otherwise than by shares	NA	NA	NA
(c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NA	NA	NA
Total (a+b+c)	5800	0.011	0.011

After the acquisition, holding of acquirer along with PACs of: 2965712 5.712 5.712 (a) Shares carrying voting rights (b) VRs otherwise than by shares NA NA NA (c) Warrants/convertible securities/any other instrument NA NA NA that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. Total (a+b+c) 2965712 5.712 5.712 OPEN MARKET 6. Mode of acquisition PURCHASE 7. Date of acquisition of shares/VR or date of receipt of intimation 22.10.2018 of allotment of shares, whichever is applicable 8. Equity share capital/total voting capital of the TC before the 51913344 said acquisition/sale 9. Equity share capital/total voting capital of the TC after the said 51913344 acquisition/sale 10. Total diluted share/voting capital of the TC after the said 51913344 acquisition/sale.

Details of the acquirer (Promoter)

Address: NO.28A, ABM AVENUE,

R.A PURAM,

CEHNNAI-28, TAMILNADU.

SIGNATURE OF THE ACQUIRER

PLACE: CHENNAI DATE: 25-10-2018

^(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

^(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.