CO

CKP FINANCIAL SERVICES PRIVATE LIMITED

(Formerly known as CKP Holdings Private Limited)

Date: October 09, 2018

To **BSE Limited**P. J. Tower, Dalal Street
Mumbai 400 001

Dear Sir/Madam,

Re: Open offer for the acquisition of up to 13,916,676 fully paid-up equity shares of Federal-Mogul Goetze (India) Limited (the "Target Company"), each equity share having a face value of INR 10/- (Indian Rupees Ten) (the "Equity Shares"), representing 25.02% of the fully diluted voting equity share capital of the Target Company, ("Open Offer"), from the public shareholders of the Target Company by Tenneco Inc. (the "Acquirer"), in accordance with the provisions of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI (SAST) Regulations")

In accordance with the terms of Regulation 14(4) of the SEBI (SAST) Regulations, we CKP Financial Services Private Limited (SEBI registration number: INM000012449), as Manager to the captioned Open Offer, on behalf of the Acquirer are enclosing the following:

Hard copies of publication of the Detailed Public Statement ("**DPS**") dated October 09, 2018 published in the following newspapers:

- a. Business Standard (English National Daily)
- b. Business Standard (Hindi National Daily)
- c. Jansatta (Regional Language Daily-Hindi) Printed copy of e-paper

We request you to kindly take the same on record and disseminate the information to the public.

The Scrip ID of the Target Company is FMGOETZE, the Scrip Code is 505744 and ISIN is INE529A01010.

Yours truly,

For CKP Financial Services Private Limited

Brijesh Parekh Vice President

> Registered Office: 906, Jay Antariksh, Makawana Road, Marol Naka, Andheri (East), Mumbai – 400059 Corporate Office: CKP House, D'Monte Park Road, Pali Hill, Bandra West, Mumbai- 400050 Phone: 022- 49749802 | Email: info@ckpfinancialservices.com | Website: www.ckpfinancialservices.com

> > CIN No.: U74120MH2015PTC270984

DETAILED PUBLIC STATEMENT TO THE ELIGIBLE SHAREHOLDERS OF

FEDERAL-MOGUL GOETZE (INDIA) LIMITED

UNDER REGULATIONS 3(1), 4 AND 5(1) READ WITH REGULATIONS 13(4), 14(3) AND 15(2) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED

Regd. Office: DLF Prime Towers, 10 Ground Floor, F- 79 & 80, Okhla Phase - I, New Delhi- 110020; Tel: +91 11 4905 7597; Fax: +91 12 4429 2840

Open Offer ("Offer/Open Offer") for acquisition of up to 1,39,16,676 (One crore thirty nine lakh sixteen thousand six hundred and seventy six) fully paid up equity shares of face value of INR 10 (Indian Rupees Ten) each ("Equity Share"), representing up to 25.02% of the total equity voting share capital of Federal-Mogul Goetze (India) Limited ("Target Company") on a fully-diluted basis, as of the 10th (tenth) working day from the closure of the tendering period of the Offer, from the Eligible Shareholders (as defined below) by Tenneco Inc. ("Acquirer")

This Detailed Public Statement ("DPS") is being issued by CKP Financial Services Private Limited, the manager to the offer ("Manager to the Offer"), for and on behalf of the Acquirer, in compliance with Regulations 3(1),4 and 5(1) read with Regulations 13(4), 14(3) and 15(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ("SEBI (SAST) Regulations"), pursuant to the public announcement dated April 16, 2018 ("PA") in relation to this Offer filed by the Acquirer with the National Stock Exchange of India Limited ("NSE") and BSE Limited ("BSE") (collectively referred to as the "Stock Exchanges") in terms of Regulation 3(1), 4 and 5(1) read with Regulation 14(1) of the SEBI (SAST) Regulations. The PA was filed with the Securities and Exchange Board of India ("SEBI") on April 16, 2018 and sent to the Target Company at its registered office on April 16, 2018 in terms of regulation 14(2) of the SEBI (SAST) Regulations.

THE ACQUIRER, TARGET COMPANY AND THE OFFER

Information about the Acquirer

Acquirer - Tenneco Inc.

- The Acquirer is a publicly traded corporation in the United States of America and was incorporated on August 26, 1996 under the name of New Tenneco Inc. On December 12, 1996 it changed its name to Tenneco Inc. The registered office of the Acquirer is located at 500 North Field Drive, Lake Forest, IL 60045, United States of America, Its telephone number is +001.847.482.5000 and fax number is +001.847.482.5940. The Acquirer can also be contacted by Email at: OpenOfferFMGIL@tenneco.com
- Headquartered at Lake Forest, Illinois, Acquirer is one of the world's leading designers, manufacturers and marketers of Ride Performance and Clean Air products and technology solutions for diversified markets, including light vehicle, commercial truck, off-highway equipment and the aftermarket, with 2017 revenues of US\$ 9.3 billion and approximately 32,000 employees worldwide. On October 1, 2018, Acquirer completed the acquisition of Federal-Mogul LLC ("Federal-Mogul"), a leading global supplier to original equipment manufacturers and the aftermarket with nearly 55,000 employees globally and 2017 revenues of US\$ 7.8 billion. Upon completion of the Primary Transaction (defined herein below), 100% of the equity of Federal-Mogul was acquired by Acquirer and Federal-Mogul was merged with and into Acquirer, with Acquirer continuing as the surviving company.
- The Acquirer does not form part of any group and is a widely held listed company with no majority holding by a Promoter.
- The top ten (10) shareholders forming part of the shareholding pattern of the Acquirer as on June 30, 2018, based on the information contained in the filings made with the United States Securities and Exchange Commission regarding the ownership of the Acquirer's common stock, is given below

SI. No.	Shareholder	Number of shares held	Percentage of Total Paid up capital
1.	The Vanguard Group Inc.	4,474,651	8.70%
2.	BlackRock Inc.	4,417,824	8.59%
3.	Wellington Management Group LLP	3,674,446	7.15%
4.	Lyrical Asset Management L.P.	2,546,567	4.95%
5.	Macquarie Investment Management Business Trust	1,933,041	3.76%
6.	Fuller & Thaler Asset Management Inc.	1,793,361	3.49%
7.	GAMCO Investors Inc.	1,498,627	2.91%
8.	Aronson+Johnson+Ortiz, LP	1,407,334	2.74%
9.	Dimensional Fund Advisors L.P.	1,405,855	2.73%
10.	Columbia Management Investment Advisers, LLC	1,231,375	2.40%

- As on date of the DPS, the Directors and key managerial personnel of the Acquirer do not hold any interest/ relationship/ownership/shares in the Target Company.
- Late 2019, the Acquirer plans to separate its business to form two new, independent companies, an Aftermarket and Ride Performance company as well as a Powertrain Technology company. Acquirer currently expects that the Aftermarket and Ride Performance business will be spun-out into a separate company and the Powertrain Technology business will remain at Tenneco Inc. and the Acquirer shall continue to retain the interest in the
- The Acquirer is a party to the Underlying Agreement (defined herein below), pursuant to which there has been a change in the indirect shareholding and control of the Target Company.
- As on the date of the DPS, the Acquirer indirectly controls the Target Company as a consequence of completion of the Primary Transaction (defined herein below) on October 1, 2018. Upon completion of the Primary Transaction (defined herein below), Federal-Mogul was merged with and into the Acquirer, with Acquirer continuing as the surviving company.
- There are no directors appointed on the board of directors of the Target Company by the Acquirer. There are no directors on the board of directors of the Target Company directly representing the Acquirer.
- The equity shares of the Acquirer are publicly traded on the New York Stock Exchange ("NYSE") under the symbol "TEN" since November 05, 1999.
- The Acquirer has not directly acquired any Equity Shares of the Target Company since the date of the PA and up to the date of this DPS. As on the date of the DPS, the Acquirer does not directly hold any equity shares in the
- The Acquirer has not been prohibited by the Securities and Exchange Board of India ("SEBI") from dealing in securities, in terms of Section 11B of the Securities and Exchange Board of India Act, 1992, as amended ("SEBI Act") or under any of the regulations made under the SEBI Act. The key financial information of the Acquirer, as derived from its audited consolidated financial statements for the
- 12-months period ended December 31, 2015, December 31, 2016 and December 31, 2017, and its consolidated financial statements for the 6 month period ended June 30, 2018 which have been subject to limited review by the independent auditor, is as follows. The said financials have been prepared in accordance with US Generally Accepted Accounting Principles. For the 12- month period ending December 31

Particulars	For the 12- month period ending December 31					For 6 month Period		
	2015		2016		2017		Period ending June 30, 2018	
	INR	US\$	INR	US\$	INR	US\$	INR	US\$
Total Revenue	604,768.15	8,181	635,668.18	8,599	685,566.54	9,274	377,823.01	5,111
Net Income	17,815.56	241	26,316.77	356	15,302.16	207	7,983.74	108
Basic Earnings Per Share (EPS)	299.39	4.05	470.15	6.36	290.52	3.93	156.72	2.12
Net Worth / Shareholder' Fund	34,300.50	464	45,832.57	620	54,851.24	742	56,255.78	761

- a All US\$ amounts except EPS are in millions.
- b. All INR amounts except EPS are in millions.
- c. Since the financials of the Acquirer are presented in US\$, a translation (convenience translation) of such financials into INR has been adopted. The US\$ to INR conversion has been assumed at the reference rate of US\$ 1 = INR 73.9235 as on October 8, 2018, (i.e. the last working day prior to the date of the DPS) (Source: www.fbil.org.in. Effective July 10, 2018, Financial Benchmarks India Private Limited (FBIL) has assumed the responsibility of computation and dissemination of reference rate for US\$/INR and exchange rate of other major currencies from RBI).
- d. The financial information for the financial years ending December 31, 2015, 2016 and 2017 set forth have been extracted from the audited consolidated financial statements of the Acquirer as at and for the financial years ending December 31, 2015, 2016 and 2017 and have been prepared in accordance with US Generally Accepted Accounting Principles.

These financial statements have been audited by PricewaterhouseCoopers LLP, the independent auditor of the Acquirer. Financial information presented above for the period ended June 30, 2018, is unaudited and has been reviewed by the Acquirer's independent auditor and is included as Part I of the Acquirer's Quarterly Report on Form 10-Q filed with the United States Securities and Exchange Commission on August 7, 2018.

- Total Revenue includes net sales and operating revenues. Net Income is excluding income attributable to non-controlling interest.
- iii. Net worth includes common stock and accumulated other comprehensive loss, retained earnings (accumulated deficit), premium on common stock, other capital surplus and non-controlling interest excluding Treasury Shares

Details of selling shareholders, if applicable

Please see section D for more details.

Not applicable as this Offer is being made on account of the Underlying Agreement (defined herein below) pursuant to indirect acquisition of control over the Target Company by the Acquirer upon acquisition of Federal-Mogul and not as a result of a direct acquisition of equity shares, voting rights or control of the Target Company.

- Details of the Target Company: Federal-Mogul Goetze (India) Limited The Target Company, a public limited company and having its registered office at DLF Prime Towers, 10 Ground Floor, F-79 & 80, Okhla Phase-I, New Delhi-110 020 was incorporated on November 26, 1954 under the laws of India. Its telephone number is +91 11 49057597 and fax number is +91 12 44292840
- The Equity Shares are currently listed on BSE (Scrip Code: 505744). (Source: BSE website) and NSE (FMGOETZE) (Source: NSE Website)
- The Equity Shares are infrequently traded on BSE and NSE in terms of Regulation 2(1)(i) of SEBI (SAST) Regulations. (Further details provided in Part IV below (Offer Price)).
- As on the date of this DPS, the total authorized share capital of the Target Company is INR 80,00,00,000 (Indian Rupees Eighty crore) consisting of 8,00,00,000 (Eight crore) equity shares. The total paid-up share capital of the Target Company is INR 55,63,21,300 (Indian Rupees Fifty five crore sixty three lakh twenty one thousand and three hundred only) consisting of 5,56,32,130 (Five crore fifty six lakh thirty two thousand one hundred and thirty) equity shares. As at March 31, 2018, the Target Company does not have any outstanding partly paid-up shares or any shares under lock in. (Source: BSE Website and Target Company confirmation)
- As on the date of this DPS, there are no (i) partly paid-up Equity Shares; and (ii) outstanding convertible securities / instruments (warrants / fully convertible debentures / partly convertible debentures / employee stock options / depository receipts or other convertible instruments) issued by the Target Company. (Source: www.bseindia.com and Target Company confirmations)
- The Target Company has not entered into any related party transactions in the course of its business, with the Acquirer.
- The key financial information of the Target Company, as derived from its audited consolidated financial statements as at and for the 12-months period ending March 31, 2018, March 31, 2017, and March 31, 2016, and limited review unaudited consolidated financial information for the 3 month period ended June 30, 2018. prepared in accordance with Indian Generally Accepted Accounting Principles are as follows:

Particulars	For the 12 mg	For the 3 month period		
	2016	2017	2018	ending 30 June 2018
Total Revenue	13,512.28	14,284.00	13,713.61	3,471.96
Net Income	475.96	772.84	883.19	273.44
Basic Earnings Per Share (EPS)	8.56	15.05	17.29	5.25
Net Worth/ Shareholder' Funds	5,846.90	6,671.31	7,628.73	7,927.03

- All amounts are in INR in million, except per share data.
- Audited consolidated financial statements as at and for the 12-months period ending March 31, 2016 are prepared as per Accounting Standards (AS), whereas audited consolidated financial statements as at and for the 12-months period ending March 31, 2017, March 31, 2018 and as at and for the 3 month period ending June 30, 2018 are prepared as per Indian Accounting Standards (Ind AS).
- Total revenue includes revenue from operations and other income.
- d. Net Income is profit after minority interest/profit for the year attributable to owner of the company.
- e. Net worth includes share capital/equity share capital, reserves & surplus/other equity and minority/non-
- controlling interest. (Source: Target Company Annual Reports are available on BSE website for year ending on March 31, 2016, 2017 and 2018 respectively and limited review unaudited consolidated financial information for the period ending June 30, 2018 was provided by the Target Company).

- D. Details of the Offer
- This Offer is a mandatory offer made under Regulations 3(1), 4 and 5(1) read with Regulation 13(4) and in accordance with Regulations 15(2) and 15(3) of the SEBI (SAST) Regulations.
- The Acquirer is making the Offer for acquisition of upto 1,39,16,676 (One crore thirty nine lakh sixteen thousand six hundred and seventy six) Equity Shares, having face value INR 10 each, representing up to 25.02% (twenty five point zero two per cent) of the fully diluted voting equity share capital of the Target Company as of the 10th working day from the closure of the tendering period ("Offer Size"). The Offer is being made to all the public shareholders of the Target Company, i.e., shareholders other than the promoters and promoter group of the Target Company, the Acquirer, parties to the Underlying Agreement including persons deemed to be acting in concert with the Acquirer and persons deemed to be acting in concert with the parties to the Underlying Agreement in terms of Regulation 7(6) of the SEBI (SAST) Regulations ("Eligible Shareholders")
- All Equity Shares validly tendered by the Eligible Shareholders of the Target Company in this Offer will be acquired by the Acquirer in accordance with the terms and conditions set forth in this DPS and as will be set out in the letter of offer that will be issued in relation to this Offer ("Letter of Offer"). The Eligible Shareholders who tender their Equity Shares in this Offer shall ensure that the Equity Shares are clear from all liens, charges and encumbrances. The Acquirer shall acquire the Equity Shares of the Eligible Shareholders who validly tender their Equity Shares in this Offer, together with all rights attached thereto, including all rights to dividends, bonuses and rights offers declared thereof.
- This Offer is being made at a price of INR 420.05/- (Indian Rupees Four hundred and twenty and Paise Five only) per Equity Share ("Offer Price") which includes interest computed at the rate of 10% (ten per cent) per annum for the period between April 10, 2018 (i.e., the date of execution of the Underlying Agreement) and the date of this DPS in terms of Regulation 8(12) of SEBI (SAST) Regulations.
- The Offer Price will be paid in cash in accordance with Regulation 9(1)(a) of the SEBI (SAST) Regulations.
- In view of an application made by the Acquirer before the Competition Commission of India ("CCI") under section 6(2) of the Competition Act, 2002 read with the Competition Commission of India (Procedure in regard to transaction of business relating to combinations) Regulations, 2011 ("Combination Regulations"), the CCI vide its order dated June 5, 2018, opined that the proposed combination is not likely to have an appreciable adverse effect on competition in India and approved the same ("CCI Approval"). Other than the approval mentioned aforesaid, to the best of the knowledge of the Acquirer, there are no statutory or regulatory approvals required by the Acquirer to complete this Offer. However, in case of any statutory or regulatory approvals being required by the Acquirer at a later date before the closure of the tendering period, this Offer shall be subject to such approvals and the Acquirer shall take necessary steps including filing of applications to obtain such
- The Acquirer shall have a right not to proceed with the Offer in accordance with Regulation 23 of the SEBI (SAST) Regulations, in the event any applicable statutory approvals required to be obtained are refused. The Acquirer shall also have a right to withdraw the Offer in terms of Regulation 23(1)(c) of the SEBI (SAST) Regulations. In the event of withdrawal of the Offer, a public announcement will be made (through the Manager to the Offer) stating the grounds and reasons for the withdrawal of the Offer in accordance with Regulation 23(2) of the SEBI (SAST) Regulations, within two (2) working days of such withdrawal in the same newspapers in which the DPS has been published and such public announcement will also be sent to the Stock Exchanges, SEBI and the Target Company at its registered office.
- All Equity Shares tendered in acceptance of the Offer will be acquired by the Acquirer subject to terms and conditions set out in the DPS and as will be set out in the letter of offer that will be issued in relation to the Offer ("Letter of Offer").

The DPS is being published in the following newspapers:

Newspaper	Language	Edition
Business Standard	English	All
Business Standard	Hindi	All
Jansatta	Hindi (Regional)	Regional

- Non-resident Indian ("NRI") and overseas corporate body ("OCB") holders of the Equity Shares, if any, must obtain all requisite approvals required to tender the Equity Shares held by them, in this Offer (including without limitation the approval from the Reserve Bank of India ("RBI"), since the Equity Shares validly tendered in this Offer will be acquired by a non-resident entity) and submit such approvals along with the documents required to accept this Offer. Further, if holders of the Equity Shares who are not persons resident in India (including NRIs, OCBs, foreign portfolio investors ("FPIs") and foreign institutional investors ("FIIs")) had required any approvals (including from the RBI or the Foreign Investment Promotion Board ("FIPB") or any other regulatory body) in respect of the Equity Shares held by them, they will be required to submit such previous approvals that they would have obtained for holding the Equity Shares, along with the other documents required to be tendered to accept this Offer. In the event such approvals are not submitted, the Acquirer reserves the right to reject such Equity Shares tendered in this Offer.
- This Offer is not conditional upon any minimum level of acceptance in terms of Regulation 19(1) of SEBI (SAST) Regulations. This Offer is a mandatory offer in compliance with Regulations 3(1), 4 and 5(1) of the SEBI (SAST)
- This Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations.
- 13. In terms of Regulation 25(2) of the SEBI (SAST) Regulations, currently the Acquirer does not have any intention to sell, lease, dispose-off or otherwise encumber any assets of the Target Company or any of its subsidiaries in the succeeding 2 (two) years from the completion of this Offer, except in the ordinary course of business of the Target Company and other than as already agreed, disclosed or publicly announced by Target Company.
- Consequent to acquisition of Equity Shares pursuant to this Offer, the public shareholding in the Target Company may fall below the level required for continued listing. To the extent the post-Offer holding of the Acquirer in the Target Company exceeds the maximum permissible non-public shareholding under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") and the Securities Contract (Regulation) Rules, 1957, as amended (the "SCRR"), the Acquirer undertakes to reduce its shareholding to the level stipulated in the Listing Regulations and SCRR within the time specified in the SCRR.
- The Acquirer has no intent to delist the equity shares of the Target Company from the Stock Exchanges.
- The Manager to the Offer does not hold any Equity Shares as on the date of the DPS. The Manager to the Offer further declares and undertakes not to deal, on its own account, in the Equity Shares during the Offer Period.
- The Acquirer will not sell any of the existing equity shares of the Target Company held indirectly during the Offer
- BACKGROUND TO THE OFFER
- This Offer is a mandatory Offer in compliance with Regulations 3(1), 4 and 5(1) of the SEBI (SAST) Regulations and is being made as a result of an indirect acquisition of voting rights in and control by the Acquirer over the Target Company under the terms of the Underlying Agreement (as defined below).
- On April 10, 2018, the Acquirer announced that it had entered into a definitive agreement dated as of April 10, 2018 ("Underlying Agreement") with Icahn Enterprises L.P. ("IEP"), American Entertainment Properties Corp. ("Seller") and Federal-Mogul to acquire the ownership of Federal-Mogul. The transaction contemplated under the Underlying Agreement has been concluded on October 1, 2018 ("Primary Transaction").
- On October 1, 2018, Acquirer completed its acquisition of Federal-Mogul pursuant to the Underlying Agreement. Following the completion of the Primary Transaction, Federal-Mogul was merged with and into Acquirer, with Acquirer continuing as the surviving company. As consideration for the acquisition, Acquirer paid the Seller US\$ 800 million in cash, issued an aggregate of 5,651,177 shares of Class A Voting Common Stock (par value US\$ 0.01) and 23,793,669 shares of Class B Non-Voting Common Stock (par value US\$ 0.01) of Acquirer, and also assumed Federal-Mogul debt.
 - Late 2019, the Acquirer plans to separate its business to form two new, independent companies, an Aftermarket and Ride Performance company as well as a Powertrain Technology company. Acquirer currently expects that the Aftermarket and Ride Performance business will be spun-out into a separate company and the Powertrain Technology business will remain at Tenneco Inc. and the Acquirer shall continue to retain the interest in the
- Following the consummation of the proposed spin-off, Acquirer's board of directors has selected Brian J. Kesseler to serve as the Chief Executive Officer of the Aftermarket and Ride Performance company and Roger J. Wood to serve as Chief Executive Officer of the Powertrain Technology company. The Acquirer also announced the expansion of its board of directors from 10 to 11 members and the election to the board of directors of Mr. Keith Cozza, President and CEO, IEP, effective October 1, 2018, in accordance with the Underlying Agreement. Federal-Mogul Holdings Limited holds 60.05% and Federal-Mogul Vermogensverwaltungs GMBH holds
- 14.93% of the voting share capital of the Target Company and both are also the existing promoters of the Target Company. 100.00% of the paid-up equity share capital of Federal-Mogul Holdings Limited and Federal-Mogul Vermogensverwaltungs GMBH were indirectly held through a chain of subsidiaries by Federal-Mogul. Federal-Mogul in turn was 100% owned by the Seller until October 1, 2018. Upon completion of the Primary Transaction, 100% of the equity of Federal-Mogul was acquired by Acquirer and Federal-Mogul was merged with and into Acquirer, with Acquirer continuing as the surviving company.
- 100% equity interest in Federal-Mogul was transferred from the Seller to the Acquirer pursuant to the Underlying Agreement on October 1, 2018. Upon completion of the Primary Transaction, 100% of the equity of Federal-Mogul was acquired by Acquirer and Federal-Mogul was merged with and into Acquirer, with Acquirer continuing as the surviving company. This resulted in indirect acquisition by the Acquirer of 74.98% of the voting share capital and indirect change of control of the Target Company.
- Primary Transaction constitutes an indirect acquisition by Acquirer of the Target Company under Regulations 3(1), 4 and 5(1) of the SEBI (SAST) Regulations.
- The Primary Transaction was concluded on October 1, 2018. In terms of Regulation 5(2) of the SEBI (SAST) Regulations, the Primary Transaction is neither a deemed direct acquisition, nor is a specific value attributable to the Equity Shares of the Target Company.
- In terms of the proviso to Regulation 13(4) of the SEBI (SAST) Regulations, in the case of an indirect acquisition which is not a deemed direct acquisition, a detailed public statement is required to be issued by the Acquirer no later than five working days of the completion of the primary acquisition of shares or voting rights in, or control over the company or entity holding shares or voting rights in, or control over the target company. Since the Primary Transaction was concluded on October 1, 2018, the transfer of control of the Target Company from the Seller to the Acquirer took place on October 1, 2018 and therefore this DPS is being issued in terms of Regulation 13(4) of the SEBI (SAST) Regulations.
- The completion of the Primary Transaction resulted in an indirect acquisition of 74.98% of the votingshare capital of Target Company by the Acquirer.

SHAREHOLDING AND ACQUISITION DETAILS

The current and proposed shareholding of the Acquirer in the Target Company and the details of their

Details	Acquirer			
	No. of Equity shares held	Percentage (%)		
Shareholding as on the date of PA	Nil	Nil		
Equity shares acquired between the PA date and the DPS date	Acquirer acquired indirect control over 41,715,454 equity shares due to acquisition of Federal-Mogul. Federal-Mogul owned Federal-Mogul Holdings Limited and Federal-Mogul Vermogensverwaltungs GMBH through a chain of subsidiaries. Upon completion of the Primary Transaction, 100% of the equity of Federal-Mogul was acquired by Acquirer and Federal-Mogul was merged with and into Acquirer, with Acquirer continuing as the surviving			

company. Federal-Mogul Holdings Limited holds 60.05% and Federal-Mogul Vermogensverwaltungs GMBH holds 14.93% of the equity voting share capital of the Target Company. Post offer shareholding (On fully diluted basis, as on 10th working day after close of the tendering period) (assuming full acceptance under

Acquirer's indirect and direct shareholding in the Target Company, will be 41,715,454 equity shares and 13,916,676 Equity Shares respectively. Accordingly, the aggregate of equity shares directly and indirectly owned by the Acquirer would be 55,632,130 equity shares.

100%

- As of the date of this DPS, the Acquirer and its Directors do not hold any shares in Target Company except that the Acquirer indirectly holds 41,715,454 equity shares of the Target Company pursuant to the consummation of the Primary Transaction contemplated by the Underlying Agreement, i.e., pursuant to the acquisition of Federal-Mogul by the Acquirer. Upon completion of the Primary Transaction, 100% of the equity of Federal-Mogul was acquired by Acquirer and Federal-Mogul was merged with and into Acquirer, with Acquirer continuing as the surviving company. Further, save as set out above, neither the Acquirer nor its directors directly hold any equity shares of the Target Company, and have not directly acquired any equity shares of the Target Company during the 12 months prior to the date of the DPS other than as stated above.
- Assuming full acceptance under the Offer, the Acquirer shall (i) directly own 13,916,676 Equity Shares of the Target Company representing 25.02% of the equity voting share capital of the Target Company; and (ii) indirectly own 41,715,454 equity shares of the Target Company representing 74.98% of the equity voting share capital of the Target Company through indirect ownership of Federal-Mogul Holdings Limited and Federal-Mogul Vermogensverwaltungs GMBH which in turn hold 60.05% and 14.93% of the equity voting share capital of the Target Company, respectively. Therefore, assuming full acceptance of the Offer, the Acquirer shall directly / indirectly own 55,632,130 equity shares representing 100% of the equity voting share capital of the Target Company.
- Consequent to acquisition of Equity Shares pursuant to this Offer, the public shareholding in the Target Company may fall below the level required for continued listing. To the extent the post-Offer holding of the Acquirer in the Target Company exceeds the maximum permissible non-public shareholding under the Listing Regulations and SCRR, the Acquirer undertakes to reduce its shareholding to the level stipulated in the Listing Regulations and SCRR within the time specified in the SCRR. The Acquirer has no intent to delist the equity shares of the Target Company from the Stock Exchanges.

OFFER PRICE

the offer)

- The Equity Shares are listed on the BSE Limited, having Scrip Code: 505744 and Scrip ID: FMGOETZE and NSE Limited, having Symbol: FMGOETZE.
- The Equity Shares of the Target Company are infrequently traded, within the meaning of Regulation 2(1)(j) of the SEBI (SAST) Regulations.
- The annualized trading turnover, based on the trading volume in the Equity Shares of the Target Company on the BSE and NSE during April 1, 2017 to March 31, 2018 (twelve calendar months preceding the month in which the PAwas issued), was as under:

Stock Exchange	No of equity shares traded during the 12 (twelve) calendar months prior to the month in which the PA was issued	Total number of listed equity shares during this period	Annualized trading turnover (as a % to total listed equity shares)
BSE	7,77,401	5,56,32,130	1.4%
NSE	25,78,317	5,56,32,130	4.6%

*Since the traded turnover on BSE and NSE during the twelve calendar months ending March 31, 2018, is less than ten percent of the total number of shares of such class of the Target Company, the shares of the Target Company are infrequently traded in terms of the SEBI (SAST) Regulations.

a)	Highest negotiated price per Equity Share of the Target Company for any acquisition under an agreement attracting the obligation to make the PA of the Offer	N.A.
b)	The volume-weighted average price paid or payable for any acquisition, whether by the Acquirer or by any person acting in concert with the Acquirer, during the 52 (fifty-two) weeks immediately preceding April 10, 2018 (being the earlier of, the date on which the Primary Transaction is contracted, and the date on which the intention or the decision to enter into the Primary Transaction is announced in the public domain)	N.A.
(1)	Highest price paid or payable for any acquisition, whether by the Acquirer or by any person acting in concert with the Acquirer, during the 26 (twenty-six) weeks immediately preceding April 10, 2018 (being the earlier of, the date on which the Primary Transaction is contracted, and the date on which the intention or the decision to enter into the Primary Transaction is announced in the public domain)	N.A.
1)	Highest price paid or payable for any acquisition, whether by the Acquirer or by any person acting in concert with the Acquirer, between April 10, 2018 (being the earlier of, the date on which the Primary Transaction is contracted, and the date on which the intention or the decision to enter into the Primary Transaction is announced in the public domain), and the date of the PA.	N.A.
9)	Volume-weighted average market price of the Equity Shares for a period of 60 (sixty) trading days immediately preceding April 10, 2018 (being the earlier of, the date on which the Primary Transaction is contracted, and the date on which the intention or the decision to enter into the Primary Transaction is announced in the public domain), as traded on the stock exchange where the maximum volume of trading in the Equity Shares of the Target Company are recorded during such period, provided that such Equity Shares are frequently traded	N.A. (as equity shares of the Target Company are listed on BSE & NSE and are infrequently traded within the meaning of Regulation 2(1)(j) of the SEBI (SAST) Regulations)

Per Equity Share value, as required under Regulation 8(5) of SEBI (SAST) Regulations Note [1] In accordance with Regulation 8(12) of the SEBI (SAST) Regulations, in case of an indirect acquisition other than indirect acquisition referred in Regulation 5(2) of SEBI (SAST) Regulations, the offer price shall stand enhanced by an amount equal to a sum determined at the rate of 10% (ten per cent) per annum for the period between the earlier of the date on which the primary acquisition is contracted or the date on which the intention or the decision to make the primary acquisition is announced in the public domain, and the date of the detailed

INR 397.66 (Indian

Rupees three hundred

and ninety seven and

Paise Sixty six only) per

Equity Share (higher of

the two fair values from

the Valuation Reports)

INR 400.00

INR 420.05

Please refer Note

[1] and [2] below.

public statement, provided that such period is more than five working days. Note [2] For disclosure purposes, the Offer Price has been rounded to two decimal places.

Fair price of the Equity Shares based on valuation parameters including

8(4) of the SEBI (SAST) Regulations

Associates, Chartered Accountants)

SEBI (SAST) Regulations

book value, comparable trading companies and other such parameters as

are customary for valuation of shares of such companies under Regulation

(Source: (1) Valuation Report dated 16 April 2018 provided by MSKA &

Associates (BDO Associate in India), Chartered Accountants and

Price being offered by the Acquirer in Public Announcement dated

Price of INR 420.05/- (Indian Rupees Four hundred and twenty and

Paise Five only) including interest in terms of Regulation 8(12) of the

(2) Valuation Report dated 16 April 2018 provided by J.D. Jhaveri &

In compliance with Regulation 8(12) of the SEBI (SAST) Regulations, the Offer Price of INR 400.00 (Indian Rupees Four hundred only) per Equity Share has been enhanced by INR 20.05 (Indian Rupees Twenty and Paise Five only) per Equity Share, being the interest determined at the rate of 10 per cent per annum for the period between the date of the Underlying Agreement (agreement triggering the Offer) i.e., April 10, 2018 and the date of this DPS

- MSKA & Associates, Chartered Accountants (Address: Floor 3, Enterprise Centre, Nehru Road, Near Domestic Airport, Vile Parle (East), Mumbai - 400099, India: Telephone: +91 22 33321600; Firm Registration Number: 105047W) in its report dated April 16, 2018, has confirmed the valuation of Equity Shares taken into account for the computation of the Offer Price. In addition to this, J.D. Jhaveri & Associates, Chartered Accountants (Address: A-105, Silver Arch, Ceaser Road, Opp. Mayfair Meredian, Andheri (West), Mumbai- 400058, India; Telephone: +91 22 26790595; Firm Registration Number: 111850W) in its report dated April 16, 2018, has also confirmed the valuation of Equity Shares taken into account for the computation of the Offer Price.
- There have been no corporate actions by the Target Company warranting adjustment of any of the relevant price parameters under Regulation 8(9) of the SEBI (SAST) Regulation as on the date of this DPS.
- There has been no revision in the Offer Price or Offer Size as of the date of this DPS except for enhancement of Offer Price to the extent of interest component as explained in clause 4 of this section. If there is any revision in the Offer Price on account of future purchase/ competing offers, such revision will be done only upto the period prior to commencement of the last three working days before the commencement of the tendering period of the Offer in accordance with Regulation 18(4) and Regulation 18(5) of the SEBI (SAST) Regulations. In the event of such revision, the Acquirer shall (i) make corresponding increases to the amounts deposited in the Escrow Account including by enhancing bank Guarantee; (ii) make a public announcement in the same newspapers in which DPS has been published; and (iii) simultaneously with the issue of such announcement, inform SEBI, Stock Exchanges and the Target Company at its registered office of such revision. The revised Offer Price would be paid to all the Eligible Shareholders whose Equity Shares have been accepted under the Offer.
- Irrespective of whether a competing offer has been made, Acquirer may make upward revisions to the offer price, at any time prior to the commencement of the last three working days before the commencement of the tendering period i.e. up to November 22, 2018 (Thursday).
- If the Acquirer acquires or agrees to acquire any shares or voting rights in the Target Company during the offer period, whether by subscription or purchase, at a price higher than the offer price, the offer price shall stand revised to the highest price paid or payable for any such acquisition in terms of Regulation 8(8) of Regulations. Provided that no such acquisition shall be made after the third working day prior to the commencement of the tendering period and until the expiry of the tendering period.
- If the Acquirer acquires equity shares of the Target Company during the period of twenty-six weeks after the tendering period at a price higher than the Offer Price, then the Acquirer shall pay the difference between the highest acquisition price and the Offer Price, to all shareholders whose shares have been accepted in Offer within sixty days from the date of such acquisition. However, no such difference shall be paid in the event that such acquisition is made under an open offer under the SEBI (SAST) Regulations, or pursuant to SEBI (Delisting of equity shares) Regulations, 2009, or open market purchases made in the ordinary course on the stock exchanges, not being negotiated acquisition of shares of the Target Company in any form.

FINANCIAL ARRANGEMENTS

- The Total fund requirement or the maximum consideration for the Offer assuming full acceptance of the Offer (including interest component to the Offer Price) is INR 584,56,99,753,80/- (Indian Rupees Five hundred eighty four crore fifty six lakh ninety nine thousand seven hundred and fifty three and Paise Eighty only)("Maximum Consideration").
- The Acquirer has adequate resources to meet the financial requirement of the Offer in terms of Regulation 25(1), 27(1) (a) & (b) of the SEBI (SAST) Regulations. The Acquirer has made firm arrangement for the resources required to complete the Offer in accordance with the SEBI (SAST) Regulations and hence the Acquirer is able to
- The Acquirer has given an undertaking to the Manager to the Offer to meet the payment obligations under the Offer in accordance with its terms. Source of funds shall be a combination of Acquirer's cash and cash equivalents together, if necessary, with undrawn credit lines available with the Acquirer. JPMorgan Chase Bank N.A. ("JP Morgan"), by its letter dated October 1, 2018, has confirmed that the Acquirer has credit lines available with undrawn amount of credit lines available to the Acquirer as of such date that are, in the aggregate, substantially in excess of the Maximum Consideration. Funds available with the Acquirer together with the aforesaid undrawn credit lines are equal to or more than 100% (one hundred percent) of the Maximum Consideration and as on October 1, 2018 are available to the Acquirer for fulfilling its payment obligations under
- On behalf of the Acquirer, JPMorgan Chase Bank N.A. having its head office in India at J.P. Morgan Tower, Off CST Road, Kalina, Santacruz East, Mumbai 400098, and carrying on business as a scheduled commercial bank under the laws of India and acting through its branch in India located at Mumbai ("Guarantor Bank") has issued an unconditional, irrevocable and on demand bank guarantee dated October 4, 2018, having Bank Guarantee No. AINMUS003627in favor of the Manager to the Offer for an amount of INR 133,45,76,648 (Indian Rupees One hundred thirty three crore forty five lakh seventy six thousand six hundred and forty eight only) ("Bank Guarantee"). The Bank Guarantee is valid up to March 31, 2019. The Manager to the Offer has been duly authorized to realize the value of the Bank Guarantee in terms of the SEBI (SAST) Regulations. The Acquirer undertakes that in case the Offer is not completed within the validity of the Bank Guarantee, then the Bank Guarantee will be further extended at least upto 30 (thirty) days from the date of payment of consideration to

continued on next page..

शेयर बाजार में तीन दिन की गिरावट के बाद मामुली सुधार

मुंबई, ८ अक्तूबर (भाषा)।

6

स्थानीय शेयर बाजारों में उतार-चढाव भरे कारोबार में बैंकिंग, तेल व गैस और वाहन कंपनियों के शयरों में घटे भाव पर लिवाली से सोमवार को सधार दर्ज किया गया। पिछले तीन दिन के कारोबार में बाजार में भारी गिरावट आई थी। दिन में अलग-अलग समय पर लिवाली और बिकवाली के झोंकों के बीच बंबई शेयर बाजार के सूचकांक में 660 अंक के दायरे में घट-बढ देखी गई।

बाजार शुरू में गिरावट में खुला था लेकिन घरेलू संस्थागत निवेशकों की सतत लिवाली से 30 शेयरों वाला सूचकांक एक समय 34,636.43 अंक तक चढ़ गया था। बाद में फिर बिकवाली का दबाव बन जाने से यह गिरकर 33,974.66 अंक के दिन के निचले स्तर तक आ गया। कारोबार की समाप्ति पर सूचकांक 97.39 अंक यानी 0.28 फीसद मजबूत होकर 34.474.38 अंक पर बंद हआ। इससे पहले पिछले तीन कारोबारी सत्रों में सूचकांक 2,149.15 अंक गिरा था। नेशनल स्टॉक एक्सचेंज का निफ्टी भी 31.60 अंक यानी 0.31 फीसद सुधरकर 10,348.05 अंक पर बंद हुआ। सत्र के दौरान यह 10,198.40 अंक और 10,398.35 अंक के बीच रहा।

सूचकांक की कंपनियों में यस बैंक सर्वाधिक 7.08 फीसद की तेजी में रही। इसके बाद रिलायंस इंडस्ट्रीज लिमिटेड का शेयर 5.53 फीसद बढ गया। इनके अलावा हीरो मोटोकॉर्प 5.14 फीसद, कोटक बैंक 4.62 फीसद, भारतीय स्टेट बैंक 3.18 फीसद, एशियन पेंट्स 2.99 फीसद, ओएनजीसी 1.94 फीसद, बजाज ऑटो 1.83 फीसद, कोल इंडिया 1.75 फीसद, आइसीआइसीआइ बैंक 1.35 फीसद, सन फार्मा 0.91 फीसद, महिंद्रा एंड महिंद्रा 0.76 फीसद, अडाणी पोर्ट्स 0.73 फीसद, एनटीपीसी 0.28 फीसद और मारुति सुजुकी 0.16 फीसद की तेजी में रहे। वेदांता सर्वाधिक 10.78 फीसद के नुकसान में रही। एचडीएफसी का शेयर 2.62 फीसद गिर गया। नुकसान उठाने वाली कंपनियों में विप्रो, एक्सिस बैंक, टाटा मोटर्स, टाटा स्टील, आइटीसी, टीसीएस, एलएंडटी, इन्फोसिस, भारती एअरटेल, एचडीएफसी बैंक, इंडसइंड बैंक और पावरग्रिड में 2.14 फीसद तक की गिरावट रही।

एक ब्रोकर ने कहा कि कारोबार के दौरान परे सत्र में बाजार में उथल-पुथल रही। बैंकिंग, वाहन और तेल व गैस कंपनियों के शेयरों की कम दाम पर हुई खरीद से बाजार को सहारा मिला। बंबई शेयर बाजार के समूहों में तेल व गैस में सर्वाधिक 3.30 फीसद की तेजी रही।

ओरियन्टल बैंक ऑफ कॉमर्स

समाधान, वसूली एवं विधि, दिल्ली दक्षिण एवं पूर्व संकुल कार्यालयः 92/ई1 आर.के. मार्केट, मुनिरका नई दिल्ली-110067 फोन: 26108530, 26108531, E-Mait m_7670@obc.co.in

परिशिष्ठ IV (नियम 8(1)) कब्जा सूचना

यतः अधोहस्ताक्षरकर्ता ने ओरियन्टल बेंक ऑफ कॉमर्स समाधान, वसुली एवं विधि संकुल का प्राधिकृत अधिकारी होते हुये वित्तीय आस्तियों क प्रतिभृतिकरण एवं पुर्नगठन तथा प्रतिभृति हित का प्रवर्तन अधिनियम 2002 की धारा 13(12) सपठित प्रतिभृति हित प्रवर्तन नियम 2002 के नियम 3 के अन्तर्गत प्रदत्त शक्तियों के अनुप्रयोग में निम्नवर्णित दिनांकों को मांग सूचना निर्गमित की जिसमें निम्नवर्णित ऋणीयों से नोटिस में वर्णित की हुई राशि को नोटिस की पावती से 60 दिनों के भीतर चुकाने के लिये कहा गया था। ऋणीयों द्वारा राशि का भूगतान करने में असमर्थ रहने पर ऋणीयों तथा आमजन को यह सुचित किया जाता है कि अधोहस्ताक्षरकर्ता ने प्रदत्त शक्तियों के अनुप्रयोग में उक्त अधिनियम की धारा 13(4) सपठित नियमावली के नियम 8 के अधीन निम्नवर्णित दिनाकों को वर्णित सम्पत्तियों का कब्जा ले लिया है। ऋणी को विशेष रूप ये तथा आमजन को सामान्यतया सम्पत्ति के साथ व्यवहार न करने रेत मचेत किया जाता है तथा मध्यत्वियों में किया गया कोई भी व्यवसा ओरियन्टल बैंक ऑफ कॉमर्म की निम्न वर्णित गणि के प्रधार के अध्ययीन होग

Б. Н.	ऋणी/बन्धककर्ता/ जमानतदार का नाम	सम्पत्तियों का विवरण	मांग सूचना की दिनांक एवं राशि	कब्जे की दिनांक एवं राशि
1.	1. मैसर्स जेपीएस एघोटेक एण्ड फार्म्स जरिये श्री प्रतीक सिंघल पुत्र श्री सत्यप्रकाश सिंघल (साझेदार) पताः मैसर्स जेपीएस एग्रोटेक एण्ड फार्म्स पताः 1864, लेन नं. 4, कराला जैन नगर, कश्मीरी कॉलोनी, दिल्ली-110081, 1. श्री सत्य प्रकाश सिंघल (साझेदार) पुत्र श्री आर.डी. सिंघल, 2. श्री प्रतीक सिंघल (साझेदार) पुत्र एस.पी. सिंघल पता क्रम सं. 2 एवं 3 ए) 1864, लेन नं. 4, कराला जैन नगर, कश्मीरी कॉलोनी, दिल्ली-110081 बी) 203, बेलकम अपार्टमेन्ट, सेक्टर-9, रोहिणी, दिल्ली-110085, 3. श्रीमती उर्मिला सिंघल (जमानतदार) पत्नी श्री सत्य प्रकाश सिंघल निवासी बी-203, बेलकम अपार्टमेन्ट, सेक्टर-9, रोहिणी, दिल्ली-110085		07.06.2018 क. 4,57,40,318.00/- (रूपये चार करोड़ सतावन लाख चालीस हजार तीन सी अठारह मात्र) दिनांक 31.05.2018 तक एवं दिनांक 01.06.2018 से ब्याज एवं लागते इत्यादि।	03.10.2018 क. 4,75,55,761.00/- (रूपये चार करोड़ पिचहत्तर लाख पचपन हजार सात सी इकसठ मात्र)+ दिनांक 01.10.2018 से भविष्य के ब्याज लागत एवं प्रभार
2.	 मैसर्स जेपीएस एब्रोटेक एण्ड फार्म्स जिरये श्री प्रतीक सिंघल पुत्र श्री सत्यप्रकाश सिंघल (साझेदार) पताः मैसर्स जेपीएस एब्रोटेक एण्ड फार्म्स पताः 1864, लेन नं. 4, कराला जैन नगर, कश्मीरी कॉलोनी, दिल्ली-110081, 1. श्री सत्य प्रकाश सिंघल (साझेदार) पुत्र श्री आर.डी. सिंघल, 2. श्री प्रतीक सिंघल (साझेदार) पुत्र एस.पी. सिंघल पता क्रम सं. 2 एवं 3 ए) 1864, लेन नं. 4, कराला जैन नगर, कश्मीरी कॉलोनी, दिल्ली-110081 बी) 203, बेलकम अपार्टमेन्ट, सेक्टर-9, रोहिणी, दिल्ली-110085 	मैसर्स जेपीएस एग्रोटेक एण्ड फार्म्स के नाम से संपत्ति के सभी अंश एवं हिस्से खेवट नं. 581 खतौनी नं. 639, किला नं. 1081/22 मिन क्षेत्रफल 7 कनाल 13 मरला गांव आसन, तहसील-रोहतक, जिला रोहतक में स्थित जिसकी सीमाएं- पाकसामा से आसन रोड़ धूमि के पश्चिम में तथा समस्त तीनों और अन्य की भूमि।	07.06.2018 रू. 4,57,40,318.00/- (रूपये चार करोड़ सतावन लाख चालीस हजार तीन सौ अठारह मात्र) दिनांक 31.05.2018 तक एवं दिनांक 01.06.2018 से व्याज एवं लागते इत्यादि।	03.10.2018 क. 4,75,55,761.00/- (रूपये चार करोड़ पिचहत्तर लाख पचपन हजार सात सी इकसठ मात्र)+ दिनांक 01.10.2018 से भविष्य के ब्याज लागत एवं प्रभार
3.	मेसर्स सम्बेदना हेल्थ सर्विसेज (प्रा.) लि. पंजीकृत पताः ए-93 सेक्टर-34, नोएडा उप्र-201301 जरिये डॉ. के.जे. चौधरी पुत्र स्व. श्री के. गोपीनाथ चौधरी (निदेशक) एवं डॉ. स्वर्णलता चौधरी पुत्री श्री रघुवीर चौधरी (निदेशक) पताः ए-263, सेक्टर-19 नोएडा उप्र-201301	मैसर्स सम्बेदना हेल्थ (प्रा.) लि. जस्ये इसके निदेशक डॉ. के.जे. चौधरी पुत्र स्व. श्री के. गोपीनाथ चौधरी के नाम से साम्यिक बंधक संपत्ति प्लॉट नं. 206- ए, ब्लॉक-बी, सेक्टर-48, नोएडा, गीतम बुद्ध नगर, उप्र-201301, क्षेत्रफल 1254.40 वर्गमीटर, जिसकी सीमाएं- उत्तरः पार्क, दक्षिणः रोड, पूर्वः रोड, पश्चिमः बी-206 से 210	क. 2,38,77,882.00/- (क्रपये दो करोड़ अड़तीस लाख सतत्तर हजार आठ सी वियासी मात्र) दिनांक 30.06.2018 तक एवं दिनांक 01.07.2018 से	03.10.2018 क. 2,41,52,341/- (कपये दो करोड़ इकतालिस लाख वावन हजार तीन सी इकतालिस मात्र)+ दिनांक 01.09.2018 से भविष्य के ब्याज लागत एवं प्रभार के साथ।

रुपया 74.06 रुपए प्रति डॉलर के रेकॉर्ड निम्न स्तर पर

मुंबई, ८ अक्तूबर (भाषा)।

अमेरिकी डालर के मुकाबले रुपए में लगातार गिरावट का दौर सोमवार को भी जारी रहा। डालर के मुकाबले रुपया 30 पैसे की भारी गिरावट के साथ 74.06 रुपए प्रति डालर के अब तक के रेकॉर्ड निचले स्तर पर आ गया।

डालर के दुनिया के अन्य मुद्राओं की तुलना में लगातार मजबूत होने और देश से विदेशी पूंजी की निकासी जारी रहने से रुपए में गिरावट बनी हुई है। रुपए में कारोबार की शुरुआत 14 पैसे की गिरावट के साथ हुई। प्रमुख

वैश्विक मुद्राओं की तुलना में डॉलर के मजबत होने से रुपए की धारणा प्रभावित हुई। दिन के कारोबार में रुपया 73.76 रुपए तक सधर गया लेकिन यह स्थिति अधिक समय तक कायम नहीं रह सकी और बाद में रुपया 74.10 रुपए तक टुट गया। कारोबार के अंत में रुपया 30 पैसे की गिरावट के साथ 74.06 रुपए प्रति डॉलर पर बंद हुआ जो लगातार पांचवें सत्र की गिरावट दर्शाता है।

प्रपत्र सं. 5 ऋण वसूली अधिकरण, 600/1, यूनिवर्सिटी रोड, हनुमान सेतु मंदिर के निकट, लखनऊ (क्षेत्राधिकार: उत्तर प्रदेश एवं उत्तरांचल का भाग)

प्रकाशन द्वारा जवाब दाखिल करने तथा उपस्थिति के लिये समन्स (ऋण वसूली अधिकरण (प्रक्रिया) नियमावली, 1993 के नियम 12 एवं 13 के साथ पठित बैंक तथा वित्तीय संस्थानों के बकाया ऋणों की वसूली अधिनियम, 1993 की धारा 19(3) के अंतर्गत प्रतिवादियों के लिये समन्स)

आवेदन सं. एवं वर्ष ओ.ए. नं. 407/2017 निर्धारित: 15.10.2018 के लिये

पी.के. कन्स्ट्रक्शन सेवा में:

1. मै. पी.के. कन्स्ट्रक्शन, द्वारा प्रॉप्राईटर प्रदीप कुमार सिंह जे-47, दूसरा तल, सेक्टर-18, नोएडा 2. प्रदीप कुमार सिंह, पुत्र श्री कृष्ण प्रताप सिंह, जे-47, दूसरा तल, सेक्टर-18, नोएडा

3. श्रीमती नीलु सिंह, पत्नी श्री प्रदीप कुमार सिंह, निवासी-155, डुप्लेक्स, स्वर्णिम विहार, सेक्टर-82 4. कृष्ण प्रताप सिंह, पुत्र श्री कल्पनाथ सिंह, निवासी-155, डुप्लेक्स, स्वर्णिम विहार, सेक्टर-82, नोएडा

ऊपर वर्णित आवेदन में आपको इस अधिकरण में व्यक्तिगत रूप से अथवा अपने विधिवत अधिकृत एजेन्ट अथवा विधिक प्रैक्टिशनर के माध्यम से दो सेट में पेपर बुक पद्धत्ति में अपना जवाब तथा शपथ-पत्र (यदि कोई हो) दाखिल करना होगा तथा समन के प्रकाशन के बाद आवेदक अथवा उसके सलाहकार/विधिवत अधिकृत एजेन्ट को उसकी प्रति सर्व करने के बाद 15.10.2018 को 10.30 बजे पूर्वा. में इस अधिकरण के समक्ष उपस्थित होना होगा जिसमें विफल रहने पर आवेदन की सुनवाई एवं निर्णय आपकी अनुपस्थिति में की जायेगी। सहा. रजिस्टार

ऋण वसूली अधिकरण

नगर, दिल्ली -110092

बैंक ऑफ महाराष्ट्र

कार्पोरेशन बैंक, दीप मैगोरियल पब्लिक स्कूल, रामप्रस्था, गाजियाबाद, ईगेलः cb0534@corpbank.co.in वित्तीय आस्तियों का प्रतिभूतिकरण एवं निर्माण तथा प्रतिभूति हित प्रवर्तन

अधिनियम, 2002 की धारा 13(2) के तहत नोटिस 03.10.2018 को पंजीकृत डाक द्वारा निम्नलिखित को प्रेषित

मैसर्स राज लक्ष्मी टेडर्स, प्रोपराईटर: श्री नीरज कमार गप्ता, 43, बंगाली बाजार, नई दिल्ली (प्रोपराईटर निवासी : एल-11, ब्लॉक 11, लक्ष्मी नगर, दिल्ली -110092) 2. गारंटरः श्रीमती शालिनी गुप्ता, पत्नी नीरज कुमार गुप्ता, एल—11 / 12, ब्लॉक एल, लक्ष्मी

विषयः कार्पोरेशन बँक, दीप मैमोरियल पब्लिक स्कूल, रामप्रस्था, गाजियाबाद, एफ-14, दिलशाद कॉलोनी, दिल्ली-110095 का ऋण खाता नं. CVPOD/01/120001

उधारकर्ता (क्रमांक 1) ने दिनांक 28.02.2018 तक बकाया राशि रू. 1,34,09,808.51 (रु. एक करोड चौतीस लाख नौ हजार आठ सौ आठ और पैसे इक्यावन मात्र) तथा 01.03.2018 से भुगतान की तिथि तक व इससे आगें सहमत दर पर ब्याज, चुकाने में चूक की है। उसके / उनके द्वारा प्राप्त की गई क्रेडिट सुविधाएं दिनांक 29.09.2018 को एनपीए के रूप में वर्गीकृत की जा चुकी हैं। बैंक ने दिनांक 03.10.2018 को अधिनियम के तहत सूचना जारी की है, जिसमें उनसे 28.02.2018 तक बकाया राशि रू. 1.34.09.808.51 चुकाने की मांग की गई है। यह सचना पंजीकृत डाक से प्रेषित की गई थी।

उधारकर्ताओं तथा गारंटरों से रू. 1,34,09,808.51 की राशि, दिनांक 01.03.2018 से भूगतान की तिथि तक ब्याज सहित, इस नोटिस की तिथि से 60 दिन के भीतर चुकाने की मांग की जाती है, जिसमें असफल रहने पर, बैंक यहां नीचे तालिका में दी गई प्रत्याभृत आस्तियों के संबंध में प्रतिभूति हित प्रवर्तन के तहत अपने अधिकारों का प्रयोग करने हेत् बाध्य होगा। उक्त अधिनियम की धारा 13(13) के निबन्धनों में आप यह सूचना प्राप्त होने के बाद, बैंक की पूर्व सहमति के बिना, उपरोक्त प्रत्याभृत आस्तियों का हस्तांतरण नहीं करेंगे।

जिन आस्तियों में प्रतिभूति हित सुजित किया गया है, उनका विशिष्ट विवरण यहां नीचे दिया गया है।

बंधक आस्तियां : सम्पत्ति नं. एच–34, पुराना नं. एच–10, क्षेत्रफल 110 वर्ग गज, खसरा नं. 65 में से, गाँव शक्करपुर खास, विजय चौक के पास, लक्ष्मीनगर, इलाका शाहदरा, दिल्ली—110092 में स्थित, चौहद्दी : पुरब में — 10फीट चौडी गली, पश्चिम में — 30फीट चौडी गली, उत्तर में – 30फीट चौडी गज, दक्षिण में – शेष भाग

दिनांक : 08.10.2018, स्थान : नई दिल्ली प्राधिकृत अधिकारी, कार्पोरेशन बैंक

फ्लिपकार्ट ने त्योहारी बिक्री से पहले 30 हजार अस्थायी नियुक्तियां कीं

नई दिल्ली, ८ अक्तूबर (भाषा)।

फ्लिपकार्ट ने सोमवार को कहा कि उसने त्योहारी बिक्री से पहले आपर्ति चेन और ऑपरेशंस के लिए 30,000 अस्थायी पदों पर नियुक्तियां की हैं। त्योहारी मौसम में प्रतिद्वंद्वी अमेजन को कड़ी टक्कर देने के लिए वालमार्ट सर्मिथत कंपनी ने यह कदम उठाया है।

फ्लिपकार्ट ने 10-14 अक्टूबर के बीच अपने बिग बिलियन डे के पांचवें संस्करण से पहले ये

नियुक्तियां की है। कंपनी का अनुमान है कि उसके प्लेट से जुड़े विक्रेताओं ने अपने स्तर पर पांच लाख से अधिक लोगों को परोक्ष रूप से नियुक्त किया है।

फ्लिपकार्ट ने बताया कि हम चाहते हैं कि लोगों को खरीदारी में कोई दिक्कत नहीं हो और अर्थव्यवस्था को भी फायदा हो। रोजगार का सुजन करके एवं विक्रेताओं को उनका कारोबार बढाने में मदद करके हम उद्योग एवं अर्थव्यवस्था को दिशा देने में महत्वपूर्ण भूमिका निभा रहे हैं।

प्राधिकृत अधिकारी, केनरा बैंक

प्राधिकृत अधिकारी, ओरियन्टल बँक ऑफ कॉमर्स

केनरा बैंक A Canara Bank

बी-8.9.10. शॉपिंग काम्पलैक्स, टैगोर गार्डन, नई दिल्ली-110027

फोन : 25194172, 25194148, 25193944 फैक्स : 011-25415966 ई-मेल : cb0391@canarabank.com

परिशिष्ट IV कब्जा सूचना (अचल सम्पत्ति हेतू) जबकि, अधोहस्ताक्षरी ने **केनरा बैंक** के प्राधिकृत अधिकारी के रूप में, वित्तीय आस्तियों का प्रतिभृतिकरण और पुनर्निर्माण तथा प्रतिभृति हित प्रवर्तन अधिनियम, 2002 (2002 का अधिनियम 54) के अधीन और प्रतिभूति हित (प्रवर्तन) नियमावली 2002 के नियम 3 के साथ पठित उक्त अधिनियम की धारा 13(12) के तहत प्रदत्त शक्तियों का प्रयोग करते हुए एक मांग सूचना दिनांकित **28—06—2018** को जारी की थी, जिसमें कर्जदार / गारंटर :

1. मैसर्स दी यूनीक प्रोप. विनीत कुमार अलवाड़ी, ए—62, **DSIDC** सेड, तिलक विहार, नई दिल्ली यहां भी : प्लॉट नं. 77, ब्लॉक एफबी—5. टैगोर गार्डन इण्डस्ट्रीयल एरिया, सूरजपुर, नई दिल्ली—110027 साइट बी, डिस्टीक—गौतम बुद्ध नगर, नोएडा, उ. प्र.—201301

2. श्री राम अवतार पुत्र श्री सोहरी लाल एफबी–5, टैगोर गार्डन, नई दिल्ली–110027 3. श्रीमति हेमलता पत्नी श्री आई आर मदन, एफबी–5, टैगोर गार्डन, नई दिल्ली–110027

।. श्री जयपाल कौर पत्नी सरदार समशेर सिंह एफबी–5, टैगोर गार्डन, नई दिल्ली–110027 5. श्री संजय अलवाड़ी पुत्र श्री राम अवतार, एफबी—5, टैगोर गार्डन, नई दिल्ली—110027

से सूचना में वर्णित अनुसार **राशि रू. 65,87,100.55 (रू. पैसठ लाख सत्तासी हजार एक सौ एवं पचपन पैसे मात्र)** का भूगतान उक्त सूचना की प्राप्ति की तिथि से 60 दिन के भीतर करने की मांग की गई थी।

कर्जदार उक्त राशि चुकाने में असफल रहे हैं, एतदुद्वारा कर्जदार और जनसाधारण को सूचना दी जाती है कि अधोहस्ताक्षरी ने प्रतिभूति हित (प्रवर्तन) नियमावली 2002 के नियम 8 एवं 9 के साथ पठित उक्त अधिनियम की धारा 13(4) के तहत उसको प्रदत्त शक्तियों का प्रयोग करते हए नीचे वर्णित संपत्ति का कब्जा **1 अक्टबर. 2018** को प्राप्त कर लिया है। विशेष रूप से कर्जदार को तथा जनसाधारण को इस संपत्ति के संबंध में संव्यवहार नहीं करने हेतु सावधान किया जाता है और संपत्तियों के संबंध मे

कोई भी संव्यवहार **केनरा बैंक टैगोर गार्डन ब्रांच, नई दिल्ली** की **बकाया राशि रू. 65,87,100.55 (रू. पैसठ लाख सत्तासी हजार एक सौ** एवं पचपन पैसे मात्र) तथा उस पर ब्याज के प्रभाराधीन होगा।

कर्जदार का ध्यान, प्रत्याभूत आस्तियों को छुड़ाने के लिए, उपलब्ध समय के संबंध में, अधिनियम की धारा 13 की उप–धारा (8) के प्रावधान की ओर आकृष्ट किया जाता है।

अचल सम्पत्ति का वर्णन संपत्ति का सभी अंश व भाग औद्योगिक भूमि और भवन के साथ स्थित प्लॉट संख्या 77, ब्लॉक जी, औद्योगिक क्षेत्र, सुरज पुर - साइट बी, जिला. गौतम बुद्ध नगर (युपी) माप 448.42 वर्ग मीटर श्री विनीत कुमार अलवाडी प्रोप्रेटर के नाम पर

चौहददी : उत्तर में: जी –76 दक्षिण में: जी –78 पूर्व में: अन्य भूमि

तिथि : 01–10–2018, स्थान : नई दिल्ली

0

दिनांक : 08.10.2018,

ओरियन्टल बैंक ऑफ कॉमर्स

(भारत सरकार का उपक्रम) समाधान वसूली व विधि विभाग, फरीदाबाद नीलम चौक एनआईटी, फरीदाबाद—121002 (हरियाणा) फोनः 0129-2415525, ई-मेलः rrl_7622@obc.co.in

परिशिष्ट IV, नियम 8(1) अधिग्रहण सूचना (अचल सम्पत्ति हेतु)

जबकि अधोहस्ताक्षरी ने वित्तीय आस्तियों का प्रतिभृतिकरण और पुनर्गठन एंव प्रतिभृति हित प्रवर्तन अधिनियम 2002 के तहत ओरियन्टल बैंक ऑफ कॉमर्स का प्राधिकृत अधिकारी होने के नाते तथा प्रतिभूति हित (प्रवर्तन) नियम 2002 के नियम 3 के साथ पठित धारा 13 (12) के तहत प्रदत्त शक्तियों का प्रयोग करते हुए निम्नलिखित कर्जदारों को निम्नलिखित दिनांकों को मांग नोटिस जारी किया था, जिसमें मांग नोटिस में लिखित बकाया राशि उक्त नोटिस की प्राप्ति की तिथि से 60 दिनों के अन्दर भगतान करने को कहा उधारकर्ता उक्त राशि का भूगतान करने में असफल हो गये हैं इसलिये एतदद्वारा उधारकर्ता तथा सर्वसाधारण को सुचित किया जाता

है कि अधोहस्ताक्षरी ने इसमें नीचे वर्णित सम्पत्तियों का कब्जा, उक्त अधिनियम की धारा 13 (4), उक्त नियमों के नियम 8 के साथ पठित के अधीन उन्हें प्रदत्त शक्तियों के इस्तेमाल के अन्तगर्त निम्नलिखित दिनांकों को ले लिया है। उधारकर्ताओं को विशेष रूप से और सर्वसाधारण को सामान्य रूप से चेतावनी दी जाती है कि वे निम्न सम्पत्तियों के साथ लेन–देन न

करें तथा सम्पत्ति के साथ कोई भी लेन—देन **ओरियन्टल बैंक ऑफ कॉमर्स**, के प्रभार वास्ते बकाया राशि के अधीन होगा। उधारकर्ताओं का ध्यान एक्ट की धारा 13 की उप धारा (8), के प्रावधानों के अंतर्गत सुरक्षित परिसंपत्तियों के मुक्त करने हेत् उपलब्ध

समय सीमा की ओर आकर्षित किया जाता है। अचल सम्पत्ति का विवरण

माँग सूचना की तारीख खाते का नाम अचल सम्पत्तियों का विवरण कब्जा सूचना की तारीख (कर्जदार) बकाया राशि (रू. में) 03-08-2018 सम्पत्ति का वह समस्त भाग एवं अंश जोकि : साम्यिक बंधक रिहायशी सम्पत्ति मकान मैसर्स जतिन 04-10-2018 प्रथम तल और द्वितीय तल, छत के अधिकार सहित, मकान नं 1-एच/43-ए इंडस्ट्रीज ₹ 6,01,120.00 एनएच-1, एनआईटी फरीदाबाद में स्थित, क्षेत्रफल 155.22 वर्ग गज, यह सम्पत्ति श्री & 10,64,641.00 हर्ष खत्री और श्रीमती रजनी खत्री के नाम पर सब-रजिस्ट्रार फरीदाबाद जिला देनांक 31.07.2018 तक फरीदाबाद में पंजीकृत, चौहद्दी : उत्तर में — H.No.1-H/10, पूरब में — H.No-1-H/42A, और होने वाला ब्याज दक्षिण में - 40फीट रोड, पश्चिम में - H.No.1-H/44-A मैसर्स दिल्ली 6 30-06-2017 सम्पत्ति का वह समस्त भाग एवं अंश जोकि : होटल दिल्ली 6, उत्तर दिल्ली, दिल्ली वाली मस्जिद बदखल पाली रोड फरीदाबाद में स्थित, क्षेत्रफल 165.00 वर्ग गज, यह रेस्टोरेंट 08-10-2018 सम्पत्ति श्री अज़ीम खान पुत्र स्वं. श्री तंजीन अहमद के नाम पर सब रजिस्ट्रार ₹ 10,90,400.00 (मोहम्मद अजीम) फरीदाबाद जिला फरीदाबाद में पंजीकृत, चौहद्दी : उत्तर में – पीछे खुले क्षेत्र को & 28,33,156.19 रास्ता, पूरब में - खुला एरिया, दक्षिण में - दिल्ली वाली मस्ज़िद, पश्चिम में -दिनांक 30.09.2018 तक बदखल — पाली रोड और होने वाला ब्याज श्री मोहम्मद 30-06-2017 सम्पत्ति का वह समस्त भाग एवं अंश जोकि : यूनिट खेवत नं. 199, खतौनी नं. 310, मुस्तिल नं. 91, किला नं. 1/2/2(1-19) 2/1(3-3) खेवत नं. 373 / 91, किला नं. 1/1/3(0-3), बदखल के रेवेन्यू ईस्टेट में, बदखल पाली रोड फरीदाबाद में स्थित, क्षेत्रफल 165 08-10-2018 अजीम और ₹ 22,42,670.00 फौजा आरीफ वर्ग गज, यह सम्पत्ति श्री अज़ीम खान पुत्र स्वं. श्री तंजीन अहमद के नाम पर सब दिनांक 30.09.2018 तक रजिस्ट्रार फरीदाबाद जिला फरीदाबाद में पंजीकृत, चौहद्दी : उत्तर में – पीछे खुले क्षेत्र और होने वाला ब्याज को रास्ता, पूरब में - खुला क्षेत्र, दक्षिण में - दिल्ली वाली मस्जिद, पश्चिम में -

बदखल–पाली रोड

स्थान : फरीदाबाद (हरियाणा)

.. continued from previous page

Eligible Shareholders who have validly tendered the Equity Shares in the Offer, as required under Regulation 17(6) of SEBI (SAST) Regulations. The Guarantor Bank is neither an affiliate of nor falls within the same group as that of the Acquirer or the Target Company.

In addition to the Bank Guarantee, the Acquirer, Manager to the Offer and JPMorgan Chase Bank N.A having its head office in India at J.P. Morgan Tower, Off CST Road, Kalina, Santacruz East, Mumbai 400098, and carrying on business as a scheduled commercial bank under the laws of India and acting through its branch in India located at Mumbai ("Escrow Bank"), have entered into an escrow agreement dated October 1, 2018, ("Escrow Agreement"). Pursuant to the Escrow Agreement, the Acquirer has established an escrow account under the name and title of "Tenneco Escrow Account" ("Escrow Account") with the Escrow Bank and has deposited cash of an amount of INR5.84,57,666 (Indian Rupees Five crore eighty four lakh fifty seven thousand six hundred and sixty six only) being more than 1% (one percent) of the Maximum Consideration, in the Escrow Account in accordance with Regulation 17(4) of the SEBI (SAST) Regulations. The Manager to the Offer has been duly authorized to realize the value of the aforesaid Escrow Account in terms of the SEBI (SAST) Regulations.

The amount deposited in the Escrow Account, along with the Bank Guarantee amount are in excess of a sum total of (i) 25% of INR 500,00,00,000/- (Rupees five hundred crore) out of the Maximum Consideration; and (ii) 10% of the balance of the Maximum Consideration, as required under Regulation 17(1) of the SEBI (SAST)

In case of any upward revision in the Offer Price or Offer Size, the Acquirer shall make further deposit into the Escrow Account and/or enhance the Bank Guarantee, prior to effecting such revision, to ensure compliance with Regulations 17(2) of the SEBI (SAST) Regulations.

The Acquirer is aware of and will comply with their obligations under the SEBI (SAST) Regulations and that they have adequate financial resources to meet the Offer obligations under the SEBI (SAST) Regulations MSKA & Associates, Chartered Accountants (Address: Floor 3, Enterprise Centre, Nehru Road, Near Domestic

Airport, Vile Parle (East), Mumbai - 400099, India; Telephone: +91 22 33321600; Fax number: +91 22 2439 3700; Firm Registration Number: 105047W) has confirmed, by way of a certificate dated October 5, 2018, ("Firm Financing Certificate"), that the Acquirer has adequate financial resources through verifiable means available for meeting their obligations under the SEBI (SAST) Regulations for a value up to the Maximum Consideration. On the basis of the aforesaid financial arrangements and the MSKA & Associates Firm Financing Certificate, the

Manager to the Offer confirms that firm arrangements for funds for payment through verifiable means are in place to implement this Offer.

STATUTORY AND OTHER APPROVALS In view of an application made by the Acquirer before the CCI under section 6(2) of the Competition Act, 2002. read with the Combination Regulations, the CCI vide its order dated June 05, 2018, opined that the proposed combination is not likely to have an appreciable adverse effect on competition in India and approved the same ("CCI Approval"). Other than the CCI Approval, to the best of the knowledge and belief of the Acquirer, as on the date of the PA and this DPS, there are no statutory approvals required for the acquisition of Equity Shares to be tendered pursuant to this Offer. If any statutory approvals are required or become applicable, the Offer would be subject to the receipt of such other statutory approvals and the Acquirer shall take necessary steps including filing of applications to obtain such statutory approvals. The Acquirer will not proceed with the Offer in the event that such statutory approvals that are required are refused in terms of Regulation 23 of the SEBI (SAST)

NRI and OCB holders of Equity Shares, if any, must obtain all requisite approvals required to tender the Equity Shares held by them pursuant to the Offer (including without limitation, the approval from the RBI or other authority) and submit such approvals, along with the other documents required in terms of the Letter of Offer. Further, if holders of the Equity Shares who are not persons resident in India (including NRIs, OCBs, FPIs, Qualified Foreign Investors ("QFIs") and FIIs) had required any approvals (including from the RBI or any other regulatory body) in respect of the Equity Shares held by them, they will be required to submit the previous approvals that they would have obtained for holding the Equity Shares, to tender the Equity Shares held by them pursuant to the Offer, along with the other documents required to be tendered to accept this Offer. In the event such approvals are not submitted, the Acquirer reserves the right to reject such Equity Shares tendered in this

The Acquirer does not require any approvals from financial institutions or banks for the Offer.

In case of delay in receipt of any statutory approvals disclosed in this Part VI of the DPS or which may be required by the Acquirer at a later date, as per regulation 18(11) of the SEBI (SAST) Regulations, SEBI may if satisfied that such non-receipt was not attributable to any willful default, failure or neglect on the part of the Acquirer to diligently pursue such approvals, grant extension of time in terms of Regulation 18(11) of SEBI (SAST) Regulations, 2011 for the purpose of completion of the Offer, subject to the Acquirer agreeing to pay interest to the Eligible Shareholders for the delay at such rate as may be specified. Provided where the statutory approvals extend to some but not all holders of the Equity Shares, the Acquirer has the option to make payment to such holders of the Equity Shares in respect of whom no statutory approvals are required in order to complete the

The Acquirer will have the right not to proceed with this Offer in accordance with Regulation 23 of the SEBI (SAST) Regulations, in the event the statutory approvals indicated above are refused. In the event of withdrawal of this Offer, a public announcement will be made (through the Manager to the Offer) stating the grounds and reasons for the withdrawal of the Offer in accordance with Regulation 23(2) of the SEBI (SAST) Regulations, within 2 (two) working days of such withdrawal, in the same newspapers in which this DPS has been published and such public announcement will also be sent to the Stock Exchanges, SEBI and the Target Company at its registered office.

VII. TENTATIVE SCHEDULE OF ACTIVITY Day & Date Date of issue of the Public Announcement Monday, 16 April 2018 Date of publication of the DPS Tuesday, October 9, 2018 Date by which Draft Letter of Offer is to be filed with the SEBI Tuesday, October 16, 2018 Wednesday, October 31, 2018 Last date for a competing offer, if any Last date for SEBI observations on the Draft Letter of Offer (in the event SEBI has not sought clarifications or additional information from the Manager to the Offer) Friday, November 9, 2018 Identified Date⁴ Tuesday, November 13, 2018 Last Date by which Letter of Offer will be dispatched to the Eligible Shareholders Tuesday, November 20, 2018 Last date for upward revision of the Offer Price Thursday, November 22, 2018 Last date by which the committee of independent directors constituted by the Board of Directors of the Target Company shall give its Monday, November 26, 2018 Date of Advertisement announcing the schedule of activities for the open offer, status of statutory & other approvals, status of unfulfilled conditions (if any), etc. in the newspapers in which the DPS has been published Wednesday, November 28, 2018 Date of commencement of the Tendering Period (Offer Opening Date) | Thursday, November 29, 2018 Wednesday, December 12, 2018 Date of expiry of the Tendering Period (Offer Closing Date) Last date of communicating the acceptance/ rejection and payment of consideration (net of applicable taxes) or refund of Equity Shares to the Eligible Shareholders Thursday, December 27, 2018 Last date of post offer advertisement in the newspapers in which the Thursday, January 03, 2019 DPS has been published

* "Identified Date" falls on the 10th Working Day prior to commencement of the Tendering Period; it is only for the purpose of determining the names of the Shareholders as on such date to whom the letter of offer would be sent. It is clarified that subject to Part VI (Statutory and Other Approvals) above, all the Eligible Shareholders (registered or unregistered) of the Target Company are eligible to participate in this Offer any time on or prior to the date of closure of the tendering period.

VIII. PROCEDURE FOR TENDERING THE EQUITY SHARES INCLUDING IN CASE OF NON-RECEIPT OF LETTER OF OFFER

All the Eligible Shareholders holding Equity Shares, whether in dematerialized form or physical form, registered or unregistered are eligible to participate in this Offer at any time during the tendering period of this Offer.

Persons who have acquired Equity Shares but whose names do not appear in the register of members of the Target Company on November 13, 2018, being the Identified Date, or unregistered owners or those who have acquired Equity Shares after the Identified Date, or persons who have not received the Letter of Offer may also participate in this Offer. Accidental omission to send the Letter of Offer to any person to whom the Offer is made or the non-receipt or delayed receipt of the Letter of Offer by any such person will not invalidate the Offer in any way. The Eligible Shareholders who tender their Equity Shares in this Offer shall ensure that the Equity Shares are fully paid up and are free from all liens, charges and encumbrances. The Acquirer shall acquire the Equity Shares

dividends, bonuses and rights offers declared thereof in accordance with the applicable law and the terms set out in the PA, this DPS and the Letter of Offer The Open Offer will be implemented by the Acquirer through the stock exchange mechanism made available by BSE in the form of a separate window ("Acquisition Window"), as provided under the SEBI (SAST) Regulations and SEBI Circular CIR/CFD/POLICY/CELL/1/2015 dated April 13, 2015 read with SEBI Circular

CFD/DCR2/CIR/P/2016/131 dated December 9, 2016.

that are validly tendered and accepted in this Offer, together with all rights attached thereto, including the rights to

BSE shall be the designated stock exchange for the purpose of tendering Equity Shares under the Open Offer. In case of non-receipt of the Letter of Offer, such Eligible Shareholders of the Target Company may download the same from the SEBI website (www.sebi.gov.in) or obtain a copy of the same from the Registrar to the Offer (details in Part IX (3) below) on providing suitable documentary evidence of holding of the Equity Shares of the

The Acquirer has appointed Karvy Stock Broking Limited ("Buying Broker") as their broker for the Open Offer through whom the purchase and settlement of the Offer Shares tendered in the Open Offer will be made. The contact details of the Buying Broker are as mentioned below:

Name of Broker	Karvy Stock Broking Limited
Address of Broker	Karvy Millennium, Plot No. 31, Financial District, Gachibowli, Hyderabad – 500 032, India
Telephone No.	+91 40 33216775
Fax No	+91 40 23311968
Email of Broker	service@karvy.com
CIN	U67120AP1995PLC019877
Contact Person	Mr. G Suresh Kumar
SEBI Registration Details	INZ000172733

All Eligible Shareholders who desire to tender their Equity Shares under the Open Offer would have to approach their respective stock brokers ("Selling Broker"), during the normal trading hours of the secondary market during the tendering period.

A separate Acquisition Window will be provided by the BSE to facilitate the placing of orders. The Selling Broker can enter orders for dematerialized shares as well as for physical shares. Before placing the bid, the concerned Eligible Shareholder/Selling Broker would be required to transfer the tendered Equity Shares to the special account of Clearing Corporation of India Ltd. ("Clearing Corporation"), by using the settlement number and the procedure prescribed by the Clearing Corporation.

The cumulative quantity tendered shall be made available online to the market throughout the trading session at specific intervals by the Stock Exchanges during the tendering period on the basis of shares transferred to the special account of the Clearing Corporation.

Equity Shares should not be submitted/ tendered to the Managers to the Offer, the Acquirer or the Target

THE DETAILED PROCEDURE FOR TENDERING THE EQUITY SHARES IN THE OFFER WILL BE AVAILABLE IN THE LETTER OF OFFER. WHICH SHALL ALSO BE MADE AVAILABLE ON THE WEBSITE OF SEBI (www.sebi.gov.in) IX. OTHER INFORMATION

The Acquirer and its directors in their capacity as directors, accept responsibility for the information contained in PA and DPS (except for information which has been provided by the Target Company and which has been compiled from publicly available sources as the Acquirer has not independently verified the accuracy of such information) and the obligations of the Acquirer as laid down in terms of the SEBI (SAST) Regulations.

The Acquirer has appointed CKP Financial Services Private Limited as the Manager to the Offer, whose details are set out below:

Address:	906, Jay Antariksh 13/14, Makawana Road, Marol Naka, Marol, Andheri East, Mumbai 400059, Maharashtra, India
Telephone:	+91 9322997964/ 022 49749802
Email:	fmgi.openoffer@ckpfinancialservices.com
Contact Person:	Mr. Brijesh Parekh
SEBI Registration No.:	INM000012449

It below:	
Address:	Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad- 500 032, India
Telephone:	+91 40 6716 2222
Fax:	+91 40 2343 1551
Email:	fmgil.oo@karvy.com
Contact Person:	Mr.M. Murali Krishna

This DPS will also be available on the SEBI website (http://www.sebi.gov.in/).

INR000000221

This Detailed Pubic Statement is being issued on behalf of the Acquirer by the Manager to the Offer i.e. CKP Financial Services Private Limited

In this DPS, any discrepancy in any table between the total and sums of the amount listed is due to rounding off and / or regrouping. ISSUED BY THE MANAGER TO THE OFFER



CKP FINANCIAL SERVICES PRIVATE LIMITED

For and on behalf of: Tenneco Inc

Place: Mumbai Date: October 9, 2018

SEBI Registration No.:

2