



RAJ OIL MILLS LTD.

October 30, 2018

The BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai- 400 001

The National Stock Exchange India Limited
Exchange Plaza,
Plot No. C/1, Block – G
Bandra Kurla Complex,
Bandra – East
Mumbai – 400 051

Ref: Certificate under Regulation 40(9) SEBI (LODR) Regulations, 2015.

Dear Sir,

We are enclosing herewith the Certificate under Regulation 40(9) SEBI (LODR) Regulations, 2015 received from Practicing Company Secretary for the half year ended on September 30, 2018.

Request you to kindly take this letter on record and acknowledge the receipt.

Thank you.

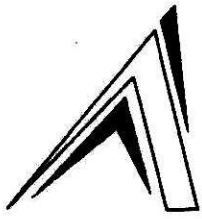
Yours truly,

For Raj Oil Mills Limited

Sanjay K. Samantaray
Chief Financial Officer



Encl: As above



Amit R. Dadheech & Associates
Company Secretaries

COMPLIANCE CERTIFICATE UNDER REGULATION 40 (9) OF THE SEBI (LODR) REGULATIONS, 2015 FOR THE QUARTER ENDED SEPTEMBER 30, 2018

To,
The Board of Directors,
Raj Oil Mills Ltd.
224-230 Bellasis Road
Mumbai - 400008

We have examined all relevant books and records of M/s Raj Oil Mills Ltd, a company incorporated under Companies Act, 1956 and having its Registered Office 224-230 Bellasis Road Mumbai - 400008, produced before us by M/s. Bigshare Services Pvt. Ltd. (the Registrar & Share Transfer Agent) pertaining to transfer of equity shares of the company for the period from **April 1, 2018 to September 30, 2018** for the purpose of issuing a Certificate as per Regulation 40(9) of the SEBI (LODR) Regulations, 2015.

- A) During the half year from **April 1, 2018 to September 30, 2018**, there was no request received by the Company or RTA for transfer, sub-division, consolidation, renewal, exchange or endorsement of calls / allotment monies from any shareholder.
- B) No request for demat or remat has been received during half year ended on September 30, 2018.

For Amit R. Dadheech & Associates



Amit R. Dadheech
A.C.S: 22889 C.P.8952

Place : Mumbai
Date : October 30, 2018