

October 29, 2018

To.

The DCS - CRD

BSE Limited

Pheeroze Jeejeebhoy Towers,

Mumbai 400 001

Sub: <u>Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Ref: <u>Target Company - Eros International Media Limited (BSE Script Code: 533261; NSE Script Code: EROSMEDIA)</u>

Dear Sir,

Please find enclosed the disclosure in the prescribed format under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SAST) relating to encumbrances of shares and release of encumbrances of shares of Eros International Media Limited held by us.

Kindly take the same on record.

Thanking you

Yours faithfully,

For Eros Worldwide FZ LLC

Authorised Signatory

CC: Eros International Media Limited



Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)		Eros International Media Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer		Eros Worldwide FZ LLC		
Whether the acquirer belongs to Promoter/Promoter group		Yes		
		BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows		Number	% w.r.t. total share/votin g capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
Before the acquisition under consideration, holding of :				
a)	Shares carrying voting rights	1,542,998	1.62%	1.62%
b)	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) (Carrying Voting Rights)	33,866,442	35.61%	35.61%
c)	Voting rights (VR) otherwise than by shares			
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e)	Total (a+b+c+d)	35,409,440	37.23%	37.23%





EROS WORLDWIDE FZ - L.L.C.

529, Building No. 8, Dubai Media City, PO Box No.:502121, Dubai, U.A.E.

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			Addition	atter the same of
	Details of acquisition/sale			
a)	Shares carrying voting rights acquired/sold			_
b)	VRs acquired /sold otherwise than by shares			
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			_
d)	Shares encumbered /-invoked/ by the acquirer (carrying voting rights) (refer Note 1)	1,941,165	2.04%	2.04%
	Shares release by the acquirer (refer Note 2)	(750,000)	(0.79%)	(0.79%)
e)	Total (a+b+c+/-d)	1,191,165	1.25%	1.25%
After th	ne acquisition/sale, holding of:			
a)	Shares carrying voting rights	351,833	0.37%	0.37%
b)	Shares encumbered with the acquirer	35,057,607	36.86%	36.86%
	(Carrying voting rights)			
c)	VRs otherwise than by shares			
353	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e)	Total (a+b+c+d)	35,409,440	37.23%	37.23%
	3903, Tower A Business Central Tower P.O. Box: 502121 DUBAI - U.A.E.			

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Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	 Pledge of 1,941,165 equity shares of Eros International Media Limited Release of pledge of 750,000 equity shares of Eros International Media Limited
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	 Date of Pledge of Shares: Creation: October 23, 2018, October 24, 2018 and October 29, 2018 Release: October 24, 2018 Date of trigger (i.e. change exceeds 2% of total shareholding of target Company): October 29, 2018
Equity share capital / total voting capital of the TC before the said acquisition / sale	95,111,648 Equity Shares of Rs. 10/- each
Equity share capital/ total voting capital of the TC after the said acquisition / sale	95,111,648 Equity Shares of Rs. 10/- each
Total diluted share/voting capital of the TC after the said acquisition	95,111,648 Equity Shares of Rs. 10/- each

For Eros Worldwide FZ LLC

Authorized Signatory

Place: Dubai

Date: October 29, 2018





NOTE 1: DETAILS OF PLEDGE OF SHARES*:

Date of creation of pledge	Total shareholding of Eros Worldwide FZ LLC prior to pledge	No. of shares pledged	Total shareholding of Eros Worldwide FZ LLC after pledge of shares	% of Shares pledged
23-Oct-18	35,409,440	79,524	35,409,440	0.08%
24-Oct-18	35,409,440	338,777	35,409,440	0.36%
29-Oct-18	35,409,440	1,461,871	35,409,440	1.54%
29-Oct-18	35,409,440	60,993	35,409,440	0.06%
Total		1,941,165		2.04%

NOTE 2: DETAILS OF RELEASE OF PLEDGE OF SHARES*:

	Total shareholding		Total shareholding	
	of Eros Worldwide	No. of	of Eros Worldwide	
Date of	FZ LLC prior to	shares	FZ LLC after	
release of	release of pledge	pledged	release pledge of	% of Shares
pledge		released	shares	pledged release
24-Oct-18	35,409,440	750,000	35,409,440	0.79%
Total		750,000		0.79%

*Form C under SEBI (Prohibition of Insider Trading) Regulation, 2015 and Disclosure under Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for the said pledge shall simultaneously be uploaded on the portal.





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