



October 29, 2018

To,
The DCS – CRD
BSE Limited
Pheeroze Jeejeebhoy Towers,
Mumbai 400 001

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Ref: Target Company – Eros International Media Limited (BSE Script Code: 533261; NSE Script Code: EROSMEDIA)

Dear Sir,

Please find enclosed the disclosure in the prescribed format under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SAST) relating to encumbrances of shares and release of encumbrances of shares of Eros International Media Limited held by us.

Kindly take the same on record.

Thanking you

Yours faithfully,

For Eros Worldwide FZ LLC

Authorised Signatory



CC: Eros International Media Limited

EROS WORLDWIDE FZ - L.L.C.

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Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Eros International Media Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Eros Worldwide FZ LLC		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	1,542,998	1.62%	1.62%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) (Carrying Voting Rights)	33,866,442	35.61%	35.61%
c) Voting rights (VR) otherwise than by shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
e) Total (a+b+c+d)	35,409,440	37.23%	37.23%



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Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	--	--	--
b) VRs acquired /sold otherwise than by shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	--	--	--
d) Shares encumbered /-invoked/ by the acquirer (carrying voting rights) (refer Note 1)	1,941,165	2.04%	2.04%
Shares release by the acquirer (refer Note 2)	(750,000)	(0.79%)	(0.79%)
e) Total (a+b+c+/-d)	1,191,165	1.25%	1.25%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	351,833	0.37%	0.37%
b) Shares encumbered with the acquirer (Carrying voting rights)	35,057,607	36.86%	36.86%
c) VRs otherwise than by shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
e) Total (a+b+c+d)	35,409,440	37.23%	37.23%




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NOTE 1: DETAILS OF PLEDGE OF SHARES*:

Date of creation of pledge	Total shareholding of Eros Worldwide FZ LLC prior to pledge	No. of shares pledged	Total shareholding of Eros Worldwide FZ LLC after pledge of shares	% of Shares pledged
23-Oct-18	35,409,440	79,524	35,409,440	0.08%
24-Oct-18	35,409,440	338,777	35,409,440	0.36%
29-Oct-18	35,409,440	1,461,871	35,409,440	1.54%
29-Oct-18	35,409,440	60,993	35,409,440	0.06%
Total		1,941,165		2.04%

NOTE 2: DETAILS OF RELEASE OF PLEDGE OF SHARES*:

Date of release of pledge	Total shareholding of Eros Worldwide FZ LLC prior to release of pledge	No. of shares pledged released	Total shareholding of Eros Worldwide FZ LLC after release pledge of shares	% of Shares pledged release
24-Oct-18	35,409,440	750,000	35,409,440	0.79%
Total		750,000		0.79%

*Form C under SEBI (Prohibition of Insider Trading) Regulation, 2015 and Disclosure under Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for the said pledge shall simultaneously be uploaded on the portal.



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