



# RACL Geartech Ltd.

Corporate Office

B-9, Sector-3, Noida, Uttar Pradesh-201301, INDIA

Phone: +91-120-4588500 Fax: +91-120-4588513

Web: www.raclgeartech.com E-mail: info@raclgeartech.com

Tuesday, 9<sup>th</sup> October, 2018

REF. NO. RACL/ BSE/ 2018-19

The Manager - Listing  
BSE Limited  
25<sup>th</sup> Floor, P. J. Towers,,  
Dalal Street,  
Mumbai - 400 001

Scrip Code No. 520073

Dear Sir,

**Sub: Reporting under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

Pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, Please find enclosed herewith the copy of disclosures/intimations, as received from Mr. Gursharan Singh, Promoter and Chairman & Managing Director of the company.

This is for your Information and records.

Thanking You.  
For RACL Geartech Limited

**HITESH KUMAR  
COMPANY SECRETARY &  
COMPLIANCE OFFICER**



Encl: A/a

**Registered Office**

15th Floor, Eros Corporate Tower, Nehru Place, New Delhi-110019, INDIA

Phone: +91-11-66155129

CIN: L34300DL1983PLC016136

D-U-N-S Number: 65-013-7086



TS 16949 : 2009  
TS 518901 - 000



BSE Limited,  
25<sup>th</sup> Floor, P. J. Towers,  
Dalal Street, Mumbai-400001

RACL Geartech Limited  
15<sup>th</sup> Floor, Eros Corporate Tower,  
Nehru Place, New Delhi- 110019

Dear Sir,

**Subject: Intimation under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 ("SAST Regulations")**

Kindly be inform that the **3,50,000 (Three Lakhs Fifty Thousands)** equity shares of the face value of Rs. 10/- (Rupees Ten only) each ("Equity Shares") issued and allotted on preferential allotment basis through private placement, at a price of **Rs. 67.50/- (Sixty-Seven Rupees Fifty Paise Only)** (including a premium of Rs. 57.50/- (Fifty-Seven Rupees Fifty Paise Only) per Equity Share aggregating to Rs. 2,36,25,000/- (Rupees Two Crores Thirty-Six Lakhs Twenty-Five Thousands only) by the of RACL Geartech Limited ("Company") to the following subscriber:

Sr. No.	Details of Subscriber	Number of Equity Shares (Face value of Rs. 10/- per share)	Consideration (including premium) (In Rs.)
1.	Mr. Gursharan Singh, Promoter and Chairman & Managing Director <b>Address:</b> D-98, Sector - 36, Noida, Gautam Budh Nagar, Uttar Pradesh - 201301, India	3,50,000	2,36,25,000

Since the aforesaid shares issued and allotted on preferential allotment basis through private placement to me and I will be considered as Acquirer.

In view of the above, please find enclosed herewith the requisite disclosures in the specified format as per the Regulation 29 (2) of SAST Regulations.

This is for your information and records.

Thanking you,  
Yours Sincerely,

Gursharan Singh (Acquirer)  
(Promoter - RACL Geartech Limited)

Place: Noida

Date: 08<sup>th</sup> October, 2018

Encl.: As above

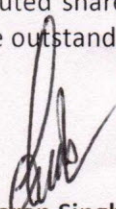
**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	RACL Geartech Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mr. Gursharan Singh (List of PACs with details of shareholding enclosed as Annexure – 1)		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
<b>Details of the acquisition / disposal as follows</b>	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable</b>	<b>% w.r.t. total diluted share/voting capital of the TC (#)</b>
<b>Before the acquisition/sale under consideration, holding of :</b>			
a) Shares carrying voting rights	4928918	49.63%	49.63%
b) Shares in the nature of encumbrance (pledge/lien/ <del>non-disposal undertaking/ others</del> )	1500000	15.10%	15.10%
c) Voting rights (VR) otherwise than by shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	4928918 (incl. of 1500000 pledged shares)	49.63% (incl. of 15.10% pledged shares)	49.63% (incl. of 15.10% pledged shares)
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold <b>Acquired by - Mr. Gursharan Singh : 3,50,000 equity shares</b>	3,50,000	3.40%	3.40%
b) VRs acquired /sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NA	NA	NA
d) Shares encumbered / invoked/released by the acquirer	Nil	Nil	Nil
e) Total (a+b+c+/-d)	3,50,000	3.40%	3.40%



<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	5278918	51.34%	51.34%
b) Shares encumbered with the acquirer	1500000	14.58%	14.58%
c) VRs otherwise than by shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e) Total (a+b+c+d)	5278918 (incl. of 1500000 pledged shares)	51.34% (incl. of 14.58% pledged shares)	51.34% (incl. of 14.58% pledged shares)
Mode of acquisition / sale (e.g. <del>open market / off market / public issue / rights issue / preferential allotment / inter-se transfer etc.</del> )	<b>preferential allotment</b>		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Date of receipt of intimation of allotment of shares 05-10-2018		
Equity share capital / total voting capital of the TC <b>before</b> the said acquisition / sale	Rs. 99316000/- (9931600 equity shares of Rs. 10 each)		
Equity share capital/ total voting capital of the TC <b>after</b> the said acquisition / sale	Rs. 102816000/- (10281600 equity shares of Rs. 10 each)		
Total diluted share/voting capital of the TC after the said acquisition	NA		

(#) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

  
Gursharan Singh  
(Acquirer/Promoter - RA CL Geartech Limited)

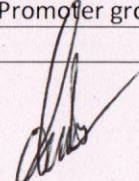
Place: Noida  
Date: 08<sup>th</sup> October, 2018

\*\*\*\*\*

**RACL Geartech Limited**  
**List of PACs with details of shareholding**

S. No.	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the person belongs to Promoter/Promoter group	Holding Before the Acquisition/ sale		Details of the Acquisition/ sale on 05 <sup>th</sup> October, 2018		Holding After the Acquisition/ sale	
			No. of shares/ voting rights	% w.r.t. total share capital of TC	No. of shares/ voting rights	% w.r.t. total share capital of TC	No. of shares /voting rights	% w.r.t. total share capital of TC
1.	The Pradeshiya Industrial and Investment Corporation of U.P. Ltd.	Promoter	1503300	15.14%	-	-	1503300	14.62%
2.	Gursharan Singh	Promoter	3079097	31.00%	(+)350000	(+)3.40%	3429097	33.35%
3.	Dev Raj Arya	Promoter	253934	2.56%	-	-	253934	2.47%
4.	Narinder Paul Kaur	Promoter group	18794	0.19%	-	-	19794	0.19%
5.	Raj Arya	Promoter group	33036	0.33%	-	-	33036	0.32%
6.	Aadhar Infosystems Private Limited	Promoter group	37137	0.37%	-	-	37137	0.36%
7.	Prabh Mehar Singh	Promoter group	3620	0.04%	-	-	3620	0.04%
	<b>Total</b>		<b>4928918</b>	<b>49.62%</b>			<b>5279918</b>	<b>51.35%</b>

Place: Noida  
Date: 08<sup>th</sup> October, 2018

  
Gursharan Singh (Acquirer)  
(Promoter - RACL Geartech Limited)