DAHLIA INFRASTRUCTURE PRIVATE LIMITED

October 13, 2018

Scrip Code – 532832

IBREALEST/EQ

BSE Limited

Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 National Stock Exchange of India Limited

'Exchange Plaza' Bandra Kurla Complex, Bandra (East)

Mumbai - 400 051

<u>Sub</u>: Disclosure pursuant to Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended

Dear Sirs,

Pursuant to Regulation 31(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed a disclosure in the prescribed format, for your information and record.

Thanking you,

Yours truly

For Dahlia/Infrastructure Private Limited

Encl: as above

Authorized Signatory

CC:

The Board of Directors

Indiabulls Real Estate Limited
M - 62 & 63, First Floor,
Connaught Place,
New Delhi – 110 001

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares/invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target	Company(TC)					Indiabulls Real Estate Limited (IBREL)								
Names of the stock exchanges where the shares of the target company are listed							National Stock Exchange of India Limited BSE Limited							
Date of reporting						13.10.2018								
Name of the promot released/ invoked	er or PAC on who	ose shares	encumbrance	has been cre	ated/	DAHLIA INFRASTRUCTURE PRIVATE LIMITED								
Details of the creation	on of encumbran	ce:												
Name of the Promoter(s) or PACs with him*	Promoter holding in the target company (1) encumbered (2)					Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares (creation [(2)+(3)]	
						/release [(2)-(3)]/ invocation [(1)-(3)]]								
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of	Type of encumbrance (pledge/ lien/ non disposal undertaking/	Reasons for encumbrance**	Number	% of share capital	Name of the entity in whose favor shares encumbered***	Number	% of total share capital	
	v				,	encumbranc e	others)							
DAHLIA INFRASTRUCTURE PRIVATE LIMITED	15,300,000	3.40%	2,500,000	0.55%	Creation	10 October, 2018	Pledge	Pledge of shares as collateral against borrowings	5,000,000	1.11%	Aditya Birla Finance Ltd.	7,500,000	1.66%	
Persons Acting in Co	ncert (PACs):		<u> </u>				L.,,,,							
SAMEER GEHLAUT	1,200,000	0.27%	Nil	Nil	N.A.	N.A.	N.A.	N.A.	Nil	Nil	N.A.	Nil	Nil	
JYESTHA INFRASTRUCTURE PRIVATE LIMITED	49,755,973	11.04%	49,000,000	10.87%	N.A.	N.A.	N.A.	N.A.	Nil	Nil	N.A.	49,000,000	10.87%	
KRITIKKA INFRASTRUCTURE PRIVATE LIMITED	16,987,084	3.77%	11,000,000	2.44%	N.A.	N.A.	N.A.	N.A.	Nil	Nil	N.A.	11,000,000	2.44%	
POWERSCREEN MEDIA PRIVATE LIMITED	11,600,000	2.57%	Nil '	Nil	N.A.	N.A.	N.A.	N.A.	Nil	Nil	N.A.	Nil	Nil	
SG INFRALANDS PRIVATE LIMITED	43,600,000	9.67%	7,500,000	1.66%	Creation	9 October, 2018	Pledge	Pledge of shares as collateral against borrowings	9,500,000	2.11% Cture	Capital First Limited	17,000,000	3.77%	

Name of the Promoter(s) or	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)								Post event holding of encumbered shares	
PACs with him*												{creation [(2)+(3)] /release [(2)-(3)]/ invocation [(1)-(3)]]		
	Number	% of total share capital	Number	% of total share capital	event (creation /	Date of creation/ release/ invocation of encumbranc e	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance**	Number	% of share capital	Name of the entity in whose favor shares encumbered***	Number	% of total share capital	
SG DEVBUILD PRIVATE LIMITED	36,700,000	8.14%	Nil	Nil	N.A.	N.A.	N.A.	N.A.	Nil	Nil	N.A.	Nil	Nil	
IBREL-IBL SCHEME TRUST	Nil	Nil	Nil	. Nil	N.A.	N.A.	N.A.	N.A.	Nil	Nil	N.A.	Nil	Nil	
KARANBHUMI ESTATES PRIVATE LIMITED	Nil	Nil	Nil	Nil	N.A.	N.A.	N.A.	N.A.	Nil	Nil	N.A.	Nil	Nil	
MERU MINERALS PRIVATE LIMITED	Nil	Nil	Nil	Nil	N.A.	N.A.	N.A.	N.A.	Nil	Nil	N.A.	Nil	Nil	
GALAX MINERALS PRIVATE LIMITED	Nil	Nil	Nil	Nil	N.A.	N.A.	N.A.	N.A.	Nil	Nil	N.A.	Nil	Nil	

^{*}The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

For Dahlia Intrastructure Private Lineited

Pawan Singh Bisht
Authorised Signatory

Place: Gurugram Date : October 13, 2018

^{**} For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

^{***}This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.