

SHREE RASBIHARI TRADING AND INVESTMENT PVT. LTD.

Regd. Office: 35-C, Popular Press Building, 2nd Floor, Pt. M.M. Malviya Road, Tardeo, Mumbai - 400034
CIN No: U65990MH1981PTC024001

Date: October 8, 2018

To,

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|--|--|
| The Manager, Department of Corporate Services, BSE Limited 1 st Floor New Trade Wing Rotunda Building, P. J. Towers, Dalal Street Fort, Mumbai 400 001 | The Manager, Listing Compliance National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex Bandra (E) Mumbai 400 051 |
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Dear Sir,

Sub: Disclosure Pursuant to Regulation 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011.

In terms of Regulation 31(1) & 31(2) of SEBI (Substantial Acquisition of shares & Takeovers) Regulations, 2011, please find enclosed herewith disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares.

Kindly acknowledge the receipt and take the same on your record.

Thanking you,
Yours faithfully,

For SHREE RASBIHARI TRADING & INVESTMENT PRIVATE LIMITED


Director

CC:
Mangalam Drugs & Organics Limited
3rd Floor, Rupam Building 239,
P. D'mello Road Mumbai- 400001

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

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|---|---|
| Name of the Target Company(TC) | MANGALAM DRUGS & ORGANICS LIMITED |
| Names of the Stock Exchanges where the shares of the target company are listed | -BSE Limited -National Stock Exchange of India Limited |
| Date of reporting | 08/10/2018 |
| Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked | SHREE RASBIHARI TRADING & INVESTMENT PRIVATE LIMITED |

Details of the creation/invocation/release of encumbrance: Creation of Encumbrance

| Name of the Promoter(s) or PAC with him | Promoter holding in the target company (1) | | Promoter holding already encumbered (2) | | Details of events pertaining to encumbrance (3) | | | | | | | Post event holding of encumbered shares {creation[(2)+(3)]/ release [(2)-(3)]/ invocation [(2)-(3)]} | |
|--|--|--------------------------|---|--------------------------|---|--|---|--|--------|--------------------|---|--|--------------------------|
| | Number | % of total share capital | Number | % of total share capital | Type of event (creation /release/ invocation) | Date of creation/invocation/release of encumbrance | Type of encumbrance (pledge/lien/non disposal undertaking/others) | Reason for encumbrance | Number | % of share capital | Name of the entity in whose favor shares encumbered | Number | % of total share capital |
| Shree Rasbihari Trading & Investment Private Limited | 10,23,018 | 6.46% | 8,43,700 | 5.33% | Creation | 03/10/2018 | Pledge | Additional Shares pledged - towards funds raised | 40,000 | 0.25% | SICOM Limited | 8,83,700 | 5.58% |
| | | | 8,83,700 | 5.58% | | 04/10/2018 | | | 10,000 | 0.06% | | 8,93,700 | 5.65% |
| | | | 8,93,700 | 5.65% | | 05/10/2018 | | | 22,500 | 0.14% | | 9,16,200 | 5.79% |

For SHREE RASBIHARI TRADING & INVESTMENT PRIVATE LIMITED

Director

Place: Mumbai

Date: 08/10/2018