

Dharmesh Anjaria

29-B, Laxman Apartment, Azad Lane, Andheri (West), Mumbai – 400058
9820151566

Date: October 03, 2018

Dynacons Systems & Solutions Ltd.
78, Ratnajyot Inds. Estate,
Vile-Parle (W),
Mumbai-400056

Script Code: BSE 532365/ NSE DSSL

Dear Sir,

Sub: Disclosures under Regulation 29(1) & (2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

In terms of Regulation 29(1)& (2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, please find enclosed herewith Annexure-I for the disclosure of shareholding/voting rights on behalf of promoter and promoter Group persons of Dynacons Systems & Solutions Ltd. together with person acting in concert.

Kindly consider the same and take the above on record and acknowledge receipt.

Yours Faithfully,



(Dharmesh Anjaria on behalf of himself, promoter and Promoter group persons/persons acting in concert)

Encl:a/a

Listing Department
The National Stock Exchange of India Limited
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051.

Manager - CRD
Bombay Stock Exchange Limited
Pheroze Jeejeebhoy Tower, Dalal Street,
Mumbai – 400 001.

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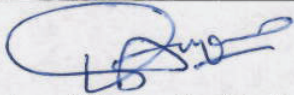
ANNEXURE - 1

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Dynacons Systems & Solutions Ltd		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Shirish M. Anjaria, Parag J. Dalal, Dharmesh S. Anjaria, Nilam S. Anjaria, Devangi P. Dalal, Jigna D. Anjaria, Hasumati Dalal, Trigem Infosolutions Ltd., Shirish Anjaria HUF, Parag Dalal HUF, Dharmesh Anjaria HUF		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE, NSE		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	2849984	41.26	31.07
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	1385000	-	15.10
e) Total (a+b+c+d)	4234984	41.26	46.17
Details of acquisition			
a) Shares carrying voting rights acquired#	1385000		
b) VRs acquired otherwise than by equity shares			

c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+/-d)	1385000		
After the acquisition, holding of acquirer along with PACs of: a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+d)	4234984	46.17	46.17
	4234984	46.17	46.17
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Preferential Allotment		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	1 Warrant Convertible into 1 Equity Share		
Date of acquisition of/ date of receipt of intimation of allotment of shares/VR/warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	29.09.2018		
Equity share capital / total voting capital of the TC before the said acquisition	69,08,080 Shares		
Equity share capital/ total voting capital of the TC after the said acquisition	91,73,080 Shares		
Total diluted share/voting capital of the TC after the said acquisition	91,73,080 Shares		


Signature of the acquirer / Authorised Signatory

On behalf of all the Promoters and PAC submitted to stock exchanges and company by their authorised signatory, Annexure

Sr No	Name	Type of security	Before the acquisition under consideration, holding of acquirer along with PACs of	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
		Equity	Shares carrying voting rights	620948	8.99	6.77
1	Shirish M. Anjaria	Warrants	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC(specify holding in each category)	220000	0.00	2.40
		Equity	Shares carrying voting rights	840948	8.99	9.17
		Equity	Shares carrying voting rights	627200	9.08	6.84
2	Parag J. Dalal	Warrants	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC(specify holding in each category)	0	0.00	0.00
		Equity	Shares carrying voting rights	627200	9.08	6.84
		Equity	Shares carrying voting rights	636220	9.21	6.94
3	Dharmesh S. Anjaria	Warrants	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC(specify holding in each category)	0	0.00	0.00
		Equity	Shares carry ing voting rights	636220	9.21	6.94
		Equity	Shares carry ing voting rights	364602	5.28	3.97
4	Nilam S. Anjaria	Warrants	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC(specify holding in each category)	0	0.00	0.00
		Equity	Shares carrying voting rights	364602	5.28	3.97
		Equity	Shares carrying voting rights	189640	2.75	2.07
5	Devangi P. Dalal	Warrants	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC(specify holding in each category)	0	0.00	0.00
		Equity	Shares carrying voting rights	189640	2.75	2.07
		Equity	Shares carrying voting rights	211463	3.06	2.31
6	Jigna D. Anjaria	Warrants	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC(specify holding in each category)	0	0.00	0.00
		Equity	Shares carrying voting rights	211463	3.06	2.31
		Equity	Shares carrying voting rights	64816	0.94	0.71
7	Hasumati Dalal	Warrants	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC(specify holding in each category)	0	0.00	0.00
		Equity	Shares carrying voting rights	64816	0.94	0.71
		Equity	Shares carrying voting rights	71475	1.03	0.78

8	Trigem Infosolutions Limited	Warrants	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC(specify holding in each category)	Total	415000	0.00	4.52
		Equity	Shares carrying voting rights		486475	1.03	5.30
					3543	0.05	0.04
9	Shirish Anjaria HUF	Warrants	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC(specify holding in each category)	Total	250000	0.00	2.73
		Equity	Shares carrying voting rights		293543	0.05	2.76
					6077	0.87	0.65
10	Parag Dalal HUF	Warrants	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC(specify holding in each category)	Total	250000	0.00	2.73
		Equity	Shares carrying voting rights		310077	0.87	3.38
					0	0	0.00
11	Dharmesh Anjaria HUF	Warrants	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC(specify holding in each category)	Total	250000	0.00	2.73
			Equity Total (A)		250000	0	2.73
			Warrant Total (B)		2849984	41.26	31.07
			Total A+B		1385000	0.00	15.10
					4234984	41.26	46.17

Sr No	Name	Type of security	Details of acquisition	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
1	Shirish M. Anjaria	Equity	Shares carrying voting rights #	220000		
2	Parag J. Dalal (HUF)	Equity	Shares carrying voting rights #	250000		
3	Dharmesh S. Anjaria(HUF)	Equity	Shares carrying voting rights #	250000		
4	Trigem Infosolutions Limited	Equity	Shares carrying voting rights #	415000		
5	Shirish M. Anjaria(HUF)	Equity	Shares carrying voting rights #	250000		
			Total	1385000		

Sr No	Name	Type of security	of	After the acquisition, holding of acquirer along with PACs	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
1	Shrinish M. Anjaria	Equity	Shares carrying voting rights	840948	9.17	9.17	
		Warrant	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC(specify holding in each category)	0	0	0.00	
			Total	840948	9.17	9.17	
2	Parag J. Dalal	Equity	Shares carry ing voting rights	627200	6.84	6.84	
		Warrant	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC(specify holding in each category)	0	0	0.00	
			Total	627200	6.84	6.84	
3	Dharmesh S. Anjaria	Equity	Shares carrying voting rights	636220	6.94	6.94	
		Warrant	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carry ing voting rights in the TC(specify holding in each category)	0	0	0.00	
			Total	636220	6.94	6.94	
4	Nilam S. Anjaria	Equity	Shares carrying voting rights	364602	3.97	3.97	
		Warrant	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carry ing voting rights in the TC(specify holding in each category)	0	0	0.00	
			Total	364602	3.97	3.97	
5	Devangi P. Dalal	Equity	Shares carrying voting rights	189640	2.07	2.07	
		Warrant	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC(specify holding in each category)	0	0	0.00	
			Total	189640	2.07	2.07	
6	Jigna D. Anjaria	Equity	Shares carry ing voting rights	211463	2.31	2.31	
		Warrant	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC(specify holding in each category)	0	0	0.00	
			Total	211463	2.31	2.31	
7	Hasumati Dalal	Equity	Shares carry ing voting rights	64816	0.71	0.71	
		Warrant	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC(specify holding in each category)	0	0	0.00	
			Total	64816	0.71	0.71	
8	Trigem Infosolutions Limited	Equity	Shares carrying voting rights	486475	5.30	5.30	

	Warrant	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC(specifi holding in each category)	0	0.00	0.00
	Equity	Total	486475	5.30	5.30
9	Shirish Anjaria HUF	Shares carrying voting rights	253543	2.76	2.76
	Warrant	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC(specify holding in each category)	0	0.00	0.00
	Equity	Total	253543	2.76	2.76
10	Parag Dalai HUF	Shares carrying voting rights	310077	3.38	3.38
	Warrant	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC(specify holding in each category)	0	0.00	0.00
	Equity	Total	310077	3.38	3.38
11	Dhamesh Anjaria HUF	Shares carrying voting rights	250000	2.73	2.73
	Warrant	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carry ing voting rights in the TC(specify holding in each category)	0	0.00	0.00
	Equity	Total	250000	2.73	2.73
		Equity Total (A)	4234984	46.17	46.17
		Warrant Total (B)	0	0.00	0.00
		Total A+B	4234984	46.17	46.17

Note- (#)On Conversion of Warrants into Equity

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.