SG INFRALANDS PRIVATE LIMITED

October 5, 2018

Scrip Code - 532832

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

IBREALEST/EQ

National Stock Exchange of India Limited 'Exchange Plaza' Bandra Kurla Complex, Bandra (East) Mumbai - 400 051

<u>Sub</u>: Disclosure pursuant to Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended

Dear Sirs,

Pursuant to Regulation 31(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed a disclosure in the prescribed format, for your information and record.

Thanking you,

Yours truly,

For SG Infralands Private Limited

Pawan Singh Bisht *Authorized Signatory

Encl: as above

CC:

The Board of Directors

Indiabulls Real Estate Limited
M - 62 & 63, First Floor,
Connaught Place,
New Delhi – 110 001

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares/invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)							Indiabulls Real Estate Limited (IBREL)								
Names of the stock	e the shar	es of the target	company are	e listed	National Stock Exchange of India Limited BSE Limited										
Date of reporting						05.10.2018									
Name of the promo released/ invoked	nose share	es encumbrance	has been cre	eated/	SG INFRALANDS PRIVATE LIMITED										
Details of the creat	ion of encumbrar	nce:													
Name of the Promoter(s) or PACs with him*				ding already ered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)] /release [(2)-(3)]/invocation [(1)-(3)]]		
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbranc e	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance**	Number	% of share capital	Name of the entity in whose favor shares encumbered***	Number	% of total share capital		
SG INFRALANDS PRIVATE LIMITED	43,600,000	9.67%	Nil	Nil	Creation	28 September, 2018	Pledge	Pledge of shares as collateral against borrowings	7,500,000	1.66%	Capital First Limited	7,500,000	1.66%		
Persons Acting in C	oncert (PACs):														
SAMEER GEHLAUT	1,200,000	0.27%	Nil	Nil	N.A.	N.A.	N.A.	N.A.	Nil	Nil	N.A.	Nil	Nil		
JYESTHA INFRASTRUCTURE PRIVATE LIMITED	49,755,973	11.04%	49,000,000	10.87%	N.A.	N.A.	N.A.	N.A.	Nil	Nil	N.A.	49,000,000	10.87%		
KRITIKKA INFRASTRUCTURE PRIVATE LIMITED	16,987,084	3.77%	11,000,000	2.44%	N.A.	N.A.	N.A.	N.A.	Nil	Nil	N.A.	11,000,000	2.44%		
DAHLIA INFRASTRUCTURE PRIVATE LIMITED	15,300,000	3.40%	Nil	Nil	Creation	28 September, 2018	Pledge	Pledge of shares as collateral against borrowings	2,500,000	0.55%	Aditya Birla Finance Ltd.	2,500,000	0.55%		

Name of the Promoter(s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)								Post event holding of encumbered shares {creation [(2)+(3)] /release [(2)-(3)]/ invocation [(1)-(3)]]	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbranc e	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance**	Number	% of share capital	Name of the entity in whose favor shares encumbered***	Number	% of total share capital	
POWERSCREEN MEDIA PRIVATE LIMITED	11,600,000	2.57%	Nil	Nil	N.A.	N.A.	N.A.	N.A.	Nil	Nil	N.A.	Nil	Nil	
SG DEVBUILD PRIVATE LIMITED	36,700,000	8.14%	Nil	Nil	N.A.	N.A.	N.A.	N.A.	Nil	Nil	N.A.	Nil	Nil	
IBREL-IBL SCHEME TRUST	Nil	Nil	Nil	Nil	N.A.	N.A.	N.A.	N.A.	Nil	Nil	N.A.	Nil	Nil :	
KARANBHUMI ESTATES PRIVATE LIMITED	Nil	Nil	Nil	Nil	N.A.	N.A.	N.A.	N.A.	Nil	Nil	N.A.	Nil	Nil	
MERU MINERALS PRIVATE LIMITED	Nil	Nil	Nil	Nil	N.A.	N.A.	N.A.	N.A.	Nil	Nil	N.A.	Nil	Nil	
GALAX MINERALS PRIVATE LIMITED	Nil	Nil	Nil	Nil	N.A.	N.A.	N.A.	N.A.	Nil	Nil	N.A.	Nil	Nil	

^{*}The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

For SG Infralands Private Limited

Authorised Signator

Place: Gurugram

Date: October 05, 2018

^{**} For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.