

METALYST FORGINGS LIMITED

(Formerly known as Ahmednagar Forgings Limited)

Registered Office :

Gat No. 614, Village Kuruli Khed, Pune, Maharashtra - 410501

Tel: +91-2135-252148 Fax: +91-2135-252105

E-mail: info@metalyt.co.in Web.: www.metalyt.co.in

CIN No.: L28910MH1977PLC019569

Ref No. : MFL/BSE/NSE/2018-19

Date: 24th October, 2018

To,

The Manager

BSE Limited,

Listing Department

Corporate Relationship Department

Phirozee Jeejee Bhoj Towers,

Dalal Street, Mumbai-400001

BSE SECURITY CODE: 513335

National Stock Exchange of India Limited,

Listing Department

Exchange Plaza, 4th Floor, Plot no.C-1, G Block Bandra

Kurla Complex, Bandra East, Mumbai-400051

NSE TRADING SYMBOL: METALFORGE

Subject: Compliance Certificate under Regulation 40(9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Please find enclosed herewith the **Compliance Certificate** issued by a Practicing Company Secretary pursuant to Regulation 40(9) & 40(10) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, for the Half Year ended **30th September, 2018**.

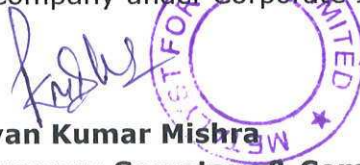
You are requested to take the same on record and oblige.

Thanking you.

Yours Faithfully

For **METALYST FORGINGS LIMITED**

(A Company under Corporate Insolvency Resolution Process)



Pavan Kumar Mishra
(Company Secretary & Compliance Officer)

Issued with Approval of Mr. Dinkar T. Venkatasubramanian

(Resolution Professional)

IP Registration no. IBBI/IPA-001/IP-P00003/2016-17/10011

Metalyst Forgings Limited is under Corporate Insolvency Resolution Process of the Insolvency and Bankruptcy Code, 2016. Its affairs, business and assets are being managed by the Resolution Professional, Mr. Dinkar T. Venkatasubramanian, appointed as Interim Resolution Professional by the National Company Law Tribunal by order dated 15 December, 2017 and continued as Resolution Professional by the Committee of Creditors in its meeting held on 12 January, 2018 under provisions of the code.

S. Khurana & Associates

Company Secretaries

Email: sachinkhuranacs@gmail.com

(M): 9540407575, 9999512628

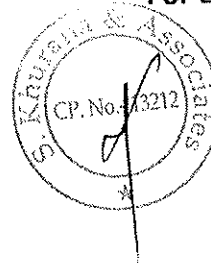
CERTIFICATE UNDER REGULATION 40 (9) OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

FOR THE HALF YEAR ENDED ON 30TH SEPTEMBER, 2018

I have examined all Share Transfer Deeds, Memorandum of Transfers, Registers, files and other documents relating to **Metalyst Forgings Limited**, having Registered Office at Gat No. 614, Village- Kuruli Khed, Pune, Maharashtra-410501 maintained by **Beetal Financial & Computer Services Pvt. Ltd.**, Registrar & Transfer Agent, pertaining to transfer of equity shares of the Company for the period from **1st April, 2018 to 30th September, 2018** for the purpose of issuing a Certificate as per Regulation 40 (9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 entered into by, Metalyst Forgings Limited with Stock Exchanges (National Stock Exchange of India Limited and BSE Limited) and based on the information provided by the Company, I hereby certify that the Company has delivered during the half year from **1st April, 2018 to 30th September, 2018;**

- A) Share Certificates relating to the share transfers received during the period from **1st April, 2018 to 30th September, 2018** entered in the Memorandum of Transfers (MOT'S) have been issued within 15 (Fifteen) days from the respective date of lodgment of each transfer deed, except those rejected on technical grounds.
- B) No request has been received in respect of requests for exchange of duplicate and split certificate.

Date : 24th October, 2018
Place: New Delhi



For S. Khurana & Associates
Company Secretaries

Sachin Khurana
24/10/18
Sachin Khurana
(Proprietor)
Membership No: A35297