Date: 09.10.2018

To

The National Stock Exchange

Exchange Plazza, 5th Floor Plot No. C/1, 'G' Block, Bandra – Kurla Complex, Bandra (E), Mumbai – 400 051. Code – BKMINDST

То

BSE Limited

Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001

То

BKM Industries Limited

Scrip Code: 539043

5th floor, Block 3B, Plot No. II/F/11 Ecospace Business Park New Town, Rajarhat Kolkata – 700 160

Subject: Disclosure under Regulation 31(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

Enclosed please find the disclosure pursuant to Regulation 31(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to pledge invocation of 12,46,595 equity shares representing 1.90% of the paid up equity shares of the Company held by me.

Request you to kindly take the same on your record.

Thanking You,

Yours faithfully,

Saras Devi Agrawal

Saroj Devi Agrawal

Encl. as above

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance, release of encumbrance, in terms of Regulatin 31(1) and 31(2) of SEBI (Substantial Acquistion of Shares and Takeovers) Regultions, 2011

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						,,			BKM Indus	tries Limited		.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,														
Names of the stock exchanges where the shares of the target company are listed Date of reporting Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked								National Stock Exchange Limited (NSC) and BSE Limited 09.10.2018																		
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														1	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		encu {creatio { (2)-(3)						encum {creation	event holding of umbered shares n (2)+(3)]/ releas] / invocation [(1) (3)])
Number	% of total share capital	Number	% of total share capital	Types of event (creation/ release/ invocation)	Date of creation/ release/ invocation of encumbrance	Types of encumbrance (pledge/ lien/ non disosal undertaking/ others)			% of share	,	Number	% of share capital														
7800000	11.90	7800000	11.90	Pledge Invocation	14.09.2018	Pledge	BKM Industries Limited	1246595	1.9	Bank of Baroda	6553405	10.00														
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Signature:

Saros Devi Agrawal

Name:

Saroj Devi Agrawal

Place: Date: Kolkata

09.10.2018