

October 22, 2018

To,

The Manager (Corporate Relations),  
BSE Limited,  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai 400 001

Dear Sir / Madam,

**Sub: Open offer for acquisition of upto 32,67,842 fully paid-up equity shares of face value of INR 10/- each from the public shareholders of LKP Finance Limited ("Target Company"), by Dakshin Mercantile Private Limited ("Acquirer") ("Offer") under the provisions of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto**

1. This is in relation to the captioned matter. The Acquirer had filed the letter of offer dated September 4, 2018 ("LOF") with the Securities and Exchange Board of India ("SEBI"), the BSE Limited and the Target Company on September 5, 2018.
2. The Acquirer has published a corrigendum to the LOF in the following newspapers where the DPS was published ("**Corrigendum**"):

Sr. No.	Name of newspaper	Edition	Language	Date of publication
1.	Financial Express	(All editions, except the Kolkata and Lucknow editions)	English	October 20, 2018
2.	Financial Express	(Kolkata and Lucknow editions)	English	October 21, 2018*
3.	Jansatta	(All editions, except the Kolkata and Lucknow editions)	Hindi	October 20, 2018
4.	Jansatta	(Kolkata and Lucknow editions)	Hindi	October 21, 2018*
5.	Navshakti	Mumbai edition	Marathi	October 20, 2018

\* On account of holiday due to Vijayadashami on October 19, 2018, the Corrigendum was published on October 21, 2018.

For your record, the copy of the Corrigendum is annexed at **Annexure A**.

Member of National Stock Exchange of India Ltd. & Bombay Stock Exchange Ltd.  
Capital Market : NSE Regn. No. INB 230773037, BSE Regn. No. INB 011286854  
Futures & Options : NSE Regn. No. INF 230773037, BSE Regn. No. INF 010773035  
Currency Derivatives : NSE Regn. No. INE 230773037  
CIN No.: L67120MH1995PLC086241

**ICICI Securities Limited**  
**Registered Office (Institutional):**  
ICICI Centre, H. T. Parekh Marg,  
Churchgate, Mumbai 400 020, India.  
Tel (91 22) 2288 2460/70  
Fax (91 22) 2282 6580

**Corporate Office (Retail):**  
Shree Sawan Knowledge Park, Plot No. D-507,  
T.T.C. Ind. Area, M.I.D.C., Turbhe, Navi Mumbai - 400 705  
Tel (91 22) 4070 1000  
Fax (91 22) 4070 1022

Name of Compliance Officer (Broking Operations) : Ms. Mamta Jayaram Shetty  
Email Address: complianceofficer@icicisecurities.com / Tel (91 22) 4070 1000  
Website Address: www.icicisecurities.com / www.icicidirect.com



3. The Corrigendum informs the public shareholders of the Target Company that as per the schedule of major activities disclosed in the LOF, the last date of communication of rejection / acceptance and payment of consideration for accepted tenders / return of unaccepted shares was October 19, 2018 ("**Settlement Date**"). However, pursuant to an order of the Commercial Court, Naya Raipur ("Commercial Court") dated October 17, 2018 in a civil suit filed against the Acquirer, SEBI and the Target Company, the Commercial Court has *inter alia* directed the Acquirer to maintain status-quo in respect to the Open Offer till further orders ("**Stay Order**"). The Corrigendum further states that in compliance with the Stay Order, the communication of rejection / acceptance and payment of consideration for accepted tenders / return of unaccepted shares will not occur on the Settlement Date and the Acquirer has agreed to pay interest at the rate of 10% per annum for the consideration payable to the Eligible Public Shareholders who have validly tendered their Equity Shares in the Open Offer for the period beginning October 20, 2018 till the actual date of payment of the consideration.
4. The Corrigendum also informs the public shareholders of the Target Company of a civil suit which has been filed before the Civil Judge (Senior Division), Meerut against the Acquirer, SEBI and the Target Company on October 17, 2018 *inter alia* seeking a stay to the Open Offer.

Capitalised terms not specifically defined in this letter will have the same meanings ascribed to such terms in the LOF.

Should you require any further information, please feel free to contact any of the following:

Name	E-mail ID
Rupesh Khant	<a href="mailto:rupesh.khant@icicisecurities.com">rupesh.khant@icicisecurities.com</a>
Arjun Mehrotra	<a href="mailto:arjun.mehrotra@icicisecurities.com">arjun.mehrotra@icicisecurities.com</a>

Yours sincerely,

**For and on behalf of**

**ICICI Securities Limited**



**Authorized Signatory**

Name: RISHI TIWARI

Designation: AYP

Enclosure: As above



CORRIGENDUM TO THE LETTER OF OFFER FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

**LKP FINANCE LIMITED**

Registered office: 203 Embassy Centre, Nariman Point, Mumbai, Maharashtra - 400 021; Tel: +91 22 4002 4785/4786; Fax: +91 22 2287 4787; Email Id: lkp@investor.relations@lkpsc.com; Website: www.lkpsc.com

OPEN OFFER FOR ACQUISITION OF UPTO 32,67,842 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") REPRESENTING 28.00% (TWENTY SIX PERCENT) OF THE FULLY DILUTED VOTING EQUITY SHARE CAPITAL ("VOTING SHARE CAPITAL") OF LKP FINANCE LIMITED, A COMPANY INCORPORATED UNDER THE COMPANIES ACT, 1956 AND HAVING ITS REGISTERED OFFICE AT 203 EMBASSY CENTRE, NARIMAN POINT, MUMBAI, MAHARASHTRA - 400 021 ("TARGET COMPANY"), FROM THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY BY DAKSHIN MERCANTILE PRIVATE LIMITED ("ACQUIRER") ("OPEN OFFER" OR "OFFER"). NO PERSON IS ACTING IN CONCERT WITH THE ACQUIRER FOR THE PURPOSES OF THIS OPEN OFFER.

This corrigendum to the Letter of Offer dated September 4, 2018 ("Corrigendum") is being issued by ICICI Securities Limited ("Manager to the Offer"), on behalf of the Acquirer in terms of SEBI (SAST) Regulations, 2011 in respect of the Open Offer to the public shareholders of the Target Company. The Corrigendum is to be read together with: (a) the Public Announcement dated May 14, 2018; (b) the Detailed Public Statement published on May 21, 2018 in Financial Express (English daily) all editions, Jansatta (Hindi daily) all editions and Navshakti (Marathi daily), Mumbai edition; (c) the draft letter of offer dated May 28, 2018; (d) the Letter of Offer dated September 4, 2018 ("LOF"); and (e) the addendum cum corrigendum to the LOF dated September 6, 2018.

As per the schedule of major activities disclosed in the LOF, the last date of communication of rejection / acceptance and payment of consideration for accepted tenders / return of unaccepted shares was October 19, 2018 ("Settlement Date"). In this regard, please note that in respect to a civil suit filed before the Commercial Court, Naya Raipur ("Commercial Court") against the Acquirer, SEBI and the Target Company, the Commercial Court vide an order dated October 17, 2018 has *inter alia* directed the Acquirer to maintain status-quo in respect to the Open Offer till further orders ("Stay Order") and the next date of hearing is on November 2, 2018. Separately, a civil suit has been filed before the Civil Judge (Senior Division), Meerut against the Acquirer, SEBI and the Target Company on October 17, 2018 *inter alia* seeking a stay to the Open Offer. The Acquirer is evaluating appropriate legal recourse to be taken in the matters.

Meanwhile, in compliance with the Stay Order, the communication of rejection / acceptance and payment of consideration for accepted tenders / return of unaccepted shares will not occur on the Settlement Date. In this context, the Acquirer has agreed to pay interest at the rate of 10% per annum for the consideration payable to the Eligible Public Shareholders who have validly tendered their Equity Shares in the Open Offer for the period beginning October 20, 2018 till the actual date of payment of the consideration. Capitalized terms used but not defined in this Corrigendum shall have the same meanings assigned to such terms in the LOF.

The Acquirer and their directors severally and jointly accept full responsibility for the information contained in the Corrigendum and also for the obligations of the Acquirer under the SEBI (SAST) Regulations, 2011, as amended. This Corrigendum will also be available on the SEBI website at www.sebi.gov.in.

ISSUED BY THE MANAGER TO THE OFFER ON BEHALF OF THE ACQUIRER



ICICI SECURITIES LIMITED

ICICI Centre, H.T. Parekh Marg, Churchgate, Mumbai 400 020

Contact Person: Rupesh Khant / Arjun A Mehrotra

Tel: +91 22 2288 2460; Fax: +91 22 2288 6580

E-mail: lkp.openoffer@icicisecurities.com

Website: www.icicisecurities.com

SEBI Registration Number: INM000611179

Place: Mumbai

Date: October 19, 2018

**MERCK LIMITED**

CIN: L99999MH1967PLC013726

Registered Office: Godrej One, 8th Floor, Eastern Express Highway, Piroshanagar, Vikhroli East

**At least 52 people killed over 72 injured**

PRESS TRUST OF INDIA  
Amritsar, October 19

AT LEAST 52 people were killed and 72 injured on Friday evening after a crowd of Dussehra revellers that had spilled onto railway tracks while watching burning of Ravana effigy was run over by a train near here, officials said.

The train was coming from Jalandhar to Amritsar when the incident occurred at Joda Phatak where at least 300 people were watching 'Ravana

**Declaration of Dividend**

Notice is hereby given that the Board of Directors (IDFC Mutual Fund) has approved the following Scheme/Plan, subject to the approval of the Registrar of Mutual Funds, Thursday, October 25, 2018.

Scheme	Plan
IDFC Dynamic Equity Fund	Regu
IDFC Dynamic Equity Fund	Dire

\* Dividend Distribution Tax & other surplus. Considering the volatile nature of the market, dividend upto the per unit distributable

\* If in any case the Record Date falls on a day which is not a business day, it shall be deemed to be the Record Date.

All investors whose names appear in the Register of Members as on the close of the record date will be eligible to receive the dividend.

Dividend to be paid to the