

Usha Martin Education & Solutions Limited

Godrej Water Side, Tower-1, 5th Floor Unit No. 504, DP Block, Sector - V Salt Lake City, Kolkata 700 091, India

Tel: +91 33 3322 3700 Fax: +91 33 3322 3800

Website: www.umesl.co.in CIN-L31300WB1997PLC085210

Dated: 22nd October, 2018

To,
The Secretary
National Stock Exchange of India Ltd
Exchange Plaza,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East)
Mumbai – 400 051

The Secretary
Bombay Stock Exchange Limited
Floor 25, PhirozeJeejeebhoy Towers,
Dalal Street
Mumbai – 400 001

Dear Sir,

Re: Certificate under Regulation 7(2)

Pursuant to the provisions of the Regulation 7(2) of the SEBI(Listing Obligations & Disclosures Requirements), Regulations, 2015, please find enclosed herewith the Certificate for the half year ended 30th September, 2018 for your record.

Thanking you,

Yours truly,

For Usha Martin Education & Solutions Limited

[Chaitee Baral]
Company Secretary

Charles Baral

Enclosed: a/a

MCS SHARE TRANSFER AGENT LIMITED

12/1/5, MONOHAR PUKUR ROAD, , KOLKATA – 700 026 Phone : (033)4072-4051 to 53. Fax (033)4072-4050 e-mail mosta@rediffinail.com

CURTIFICATE UNDER REGULATION 7(2) OF THE SEBILISTING REGULATIONS, 2015

FOR THE HALF YEAR ENDED SEPTEMBER 30, 2018

Unit: Usha Martin Education & Solutions Limited

We hereby certify that all activities in relation to both physical and electronic share transfer Facility for the period from April 1, 2018 to September 30, 2018 are maintained at the Company's registrar & Transfer Agent (RTA) M/s MCS Share Transfer Agent Ltd., 12/1/5 Manoharpukur Road, Kolkata – 700026, registered with the SEB1 (the Board)

Dated: 06.10.2018
Place: Kolkata

MCS Share Transfer Agent Ltd

Sword Dhain Chuy!
(Subhas Bhattarcharya)
Compliance Officer

for USHA MARTIN EDUCATION & SOLUTIONS LIMITED

Chailes Baral

Company Secretary