

From,
Haresh V Shah
Samarpan Jha Niwas, Subhash Road
Opp. Parle Tilak School Vile Parle East
Mumbai 400057

Date: October 31, 2018

To,

| | | |
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| Dept. of Corporate Services BSE Limited P. J. Towers, Dalal Street, Mumbai – 400 001 Email id: corp.relations@bseindia.com Security Code: 500418 | Listing Department National Stock Exchange of India Limited Exchange Plaza, 5 th Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 Email id: takeover@nse.co.in | Board of Directors Tokyo Plast International Limited 363/1 (1,2,3), Shree Ganesh Industrial Estate, Kachigam Road Daman, Diu Daman- 396 210 |
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Subject: Report under Regulation 10(6) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended (“SEBI (SAST) Regulations”).

Dear Sir/Madam,

With reference to the disclosure made under regulation 10(5) of SAST Regulations, please find attached herewith the requisite disclosure under regulation 10(6) for the following shares transferred among promoter and promoter group of Tokyo Plast International Limited via inter-se transfer in off market mode:

| Sr. No. | Date of Transaction | Name of the Transferor | Name of the Transferee | No. of Equity Shares transferred | % |
|--------------|---------------------|------------------------|------------------------|----------------------------------|-------------|
| 1. | October 29, 2018 | Tokyo Finance Limited | Haresh V Shah | 4,77,200 | 5.02 |
| Total | | | | 4,77,200 | 5.02 |

Kindly acknowledge receipt of the same and update your records and oblige.

Thanking you,

Yours faithfully



Haresh V Shah

Encl.: as above

Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“SEBI (SAST) Regulations, 2011”).

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|----|--|--|--|---|--|
| 1. | Name of the Target Company (TC) | Tokyo Plast International Limited | | | |
| 2. | Name of the acquirer(s) | Haresh V Shah | | | |
| 3. | Name of the stock exchange where shares of the TC are listed | BSE Limited National Stock Exchange of India Limited | | | |
| 4. | Details of the transaction including rationale, if any, for the transfer/ acquisition of shares. | Inter-se transfer among promoter and promoter group | | | |
| 5. | Relevant regulation under which the acquirer is exempted from making open offer. | Sub-clause (ii) of Regulation, 10(1)(a) of SEBI (SAST) Regulations, 2011 | | | |
| 6. | Whether disclosure of actual acquisition was required to be made under regulation 10 (5) and if so, - Whether disclosure was made and whether it was made within the timeline specified under the regulations. - Date of filing with the stock exchange. | Yes Yes October 16, 2018 | | | |
| 7. | Details of acquisition | Disclosures required to be made under regulation 10(5) | | Whether the disclosures under regulation 10(5) are actually made | |
| a. | Name of the transferor / Seller | Tokyo Finance Limited | | Yes | |
| b. | Date of acquisition | October 24, 2018 | | Yes (Date of Transaction – October 29, 2018) | |
| c. | Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above | Tokyo Finance Limited – 4,77,200 equity shares | | Yes | |
| d. | Total shares actually acquired as a % of diluted share capital of TC | 5.02% | | Yes | |
| e. | Price at which shares are actually acquired | Rs. 46/- per Equity share | | Yes | |
| 8. | Shareholding details | Pre-Transaction | | Post-Transaction | |
| | | No. of shares held | % w.r.t total share capital of TC | No. of shares held | % w.r.t total share capital of TC |
| a. | Acquirer / Transferee- Haresh V Shah | 35,90,800 | 37.79 | 40,68,000 | 42.81 |
| b. | Seller / Transferor- Tokyo Finance Limited | 4,77,200 | 5.02 | Nil | NA |

Haresh V. Shah

Haresh V. Shah

Place: Mumbai

Date: October 31, 2018