

SRL/SE/33/18-19

Date: 5th October, 2018

The Secretary, Listing Department,
Department of Corporate Services
BSE Limited, Phiroze Jeejeebhoy Tower,
Dalal Street, Mumbai – 400 001
Scrip Code: 512179

The Manager, Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai- 400 051
Scrip Code: SUNTECK

Sub: Issuance of Commercial Paper of Rs. 35 Crores (Rupees Thirty Five Crores Only)

Sir,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and other applicable provisions read with corresponding circulars and notifications issued thereunder, it is hereby informed that the Company viz, Sunteck Realty Limited issued Commercial Paper of Rs. 35 Crores (Rupees Thirty Five Crores Only).

The relevant disclosures required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 is as follows-

1.	Size of the issue	Rs. 35 Crores (Rupees Thirty Five Crores Only)
2.	Whether proposed to be listed? If yes, name of the Stock Exchange(s)	Commercial Papers are not proposed to be listed.
3.	Tenure of the instrument/security-	80 days
4.	Date of allotment/credit	5 th October, 2018
5.	Date of maturity	24 th December, 2018
6.	Coupon/interest offered,	9.2500% p.a.
7.	Schedule of payment of coupon/interest	Upfront
8.	Schedule of payment of principal	Payment on Maturity i.e. 24 th December, 2018
9.	Charge/security, if any, created over the assets	Unsecured
10.	Special right/interest/privileges attached to the instrument and changes thereof	No special rights have been attached



11.	Delay in payment of interest/principal amount for a period of more than three months from the due date or default in payment of interest/principal	Nil
12.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and/or the assets along with its comments thereon, if any	Nil
13.	Credit Rating obtained for Commercial Paper	ICRA A1+ by ICRA Ratings Limited

Request you to take the same on record and disseminate the same.

For Sunteck Realty Limited


Rachana Hingarajia
Company Secretary

