15th October 2018

REF: 181015-01

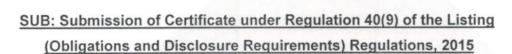
To,

The Corporate Communication Department

Bombay Stock Exchange Ltd.

Dalal Street, Fort,

Mumbai - 400001



ZODIAC VENTURES LTD

REF: Scrip Code: 503641

Dear Sir,

With reference to the above mentioned subject, we are enclosing herewith the Certificate under Regulation 40(9) of the Listing (Obligations and Disclosure Requirements) Regulations, 2015 for the half year ended 30th September 2018.

Kindly take the above on your record.

Thanking you,

Sincerely,

For Zodiac Ventures Limited

Avinash Agarwal

Company Secretary

CS S. K. Jain & Co. Company Secretaries

CERTIFICATE UNDER REGULATION 40(9) OF SEBI (LISTING OBLIGATION AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 FOR THE HALF YEAR ENDED 30th SEPTEMBER, 2018

I have examined all Share Transfer Deeds, Memorandum of Transfers, Registers, files and other documents relating to M/s. Zodiac Ventures Limited, a Company registered under the Companies Act, 1956 having its Registered Office at 404, Dev Plaza, 68, S. V. Road, Andheri (West), Mumbai, Maharashtra, 400058 maintained by Registrar and Share Transfer Agents, Sharex Dynamic (India) Pvt Ltd. Situated at Unit 1, Luthra Ind Premises, Safed Pool, Andheri Kurla Road, Andheri East, Mumbai-400072 pertaining to transfer of Equity Shares of the Company for the period from 01st April, 2018 to 30th September, 2018 for the purpose of issuing a Certificate as per Regulation 40(9) of SEBI (LODR) Regulations, 2015 entered into by M/s. Zodiac Ventures Limited with BSE Ltd. Based on the information provided by the Company/Registrar Sharex Dynamic (India) Pvt. Ltd, I hereby certify that the Company has not received any request during the period from 01st April, 2018 to 30th September, 2018 for transfer, sub-division, consolidation, renewal, exchange or endorsement of calls/allotment monies.

Date: 15th October, 2018

Place: Mumbai

MUMBAI 0 FCS NO.1473 ... S. K. Jain & Co. Company Secretaries

S. K. Jain Proprietor CP No. 3076