

October 3, 2018

From:

Gautam S Adani & Rajesh S. Adani
(on behalf of S. B. Adani Family Trust)
9th Floor, Shikhar, Near Adani House,
Mithakhali Six Roads, Navrangpura,
Ahmedabad-380009

Adani Tradeline LLP
801 Shikhar Complex,
Srimali Soc., Navrangpura,
Ahmedabad-380 009
LLP Identification No.: AAJ-0233

To:

National Stock Exchange of India Limited
Exchange Plaza, BKC, Bandra (East)
Mumbai – 400 051

BSE Limited
Floor 25, P J Towers, Dalal Street,
Mumbai – 400001

Adani Transmission Limited (ATL)

"Adani House", Near Mithakhali Six Roads,
Navrangpura, Ahmedabad-380 009

Sub: Disclosure under regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find attached herewith disclosure in the prescribed format relating to:

1. **Creation** of pledge on **7,11,23,000** equity shares of ATL held by Gautam S. Adani & Rajesh S. Adani (on behalf of S.B. Adani Family Trust);
2. **Release** of pledge on **1,61,06,000** equity shares of ATL held by Gautam S. Adani & Rajesh S. Adani (on behalf of S.B. Adani Family Trust) and
3. **Release** of pledge on **1,33,85,000** equity shares of ATL held by Adani Tradeline LLP.

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.


Thanking You,

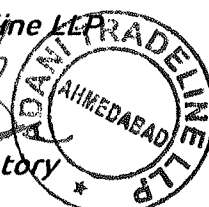
For, **S.B. Adani Family Trust**


Authorised Signatory



For, **Adani Tradeline LLP**


Authorised Signatory



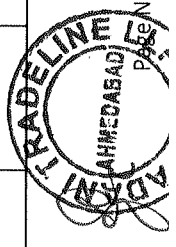
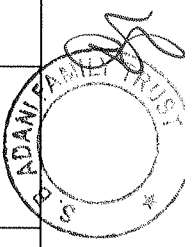
Encl: Disclosure in the prescribed format

Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company(TC)	Adani Transmission Limited
Name of the stock Exchanges where the shares of the target company are listed	BSE Ltd. & National Stock Exchange of India Ltd.
Date of reporting	03-10-2018
Name of the Promoter or PAC on whose shares encumbrance was created/ released/invoked	Gautam S. Adani / Rajesh S. Adani (on behalf of S.B. Adani Family Trust) & Adani Tradeline LLP

Details of the creation of encumbrance:

Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares [creation[(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]]	
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation /release /invocation)	Date of creation /invocation/ release of encumbrance	Type of encumbrance (pledge /lien/non disposal undertaking/others)	Reason for encumbrance **	Number	% of total share capital	Name of the entity in whose favour shares encumbered ***		No. of shares
Gautam S Adani / Rajesh S Adani (on behalf of S B Adani Family Trust)	62,11,97,910	56.48	30,63,11,988	27.85	creation	24-09-2018	pledge	Loan proposal of Group Co.	1,61,06,000	1.46	Indusind Bank Ltd.	-	-
					creation	27-09-2018	pledge	Debentures issued by Group Co.	3,46,67,000	3.15	Refer Note 1 below	-	-
					creation	28-09-2018	pledge	Debentures issued by Group Co.	3,00,000	0.03	Refer Note 2 below	-	-
					creation	01-10-2018	pledge	Debentures issued by Group Co.	1,34,00,000	1.22	Refer Note 3 below	-	-
					creation	03-10-2018	pledge	Loan taken by Group Co.	25,50,000	0.23	Refer Note 4 below	-	-
					creation	03-10-2018	pledge	Debentures issued by Group Co.	11,00,000	0.10	Refer Note 5 below	-	-
					creation	03-10-2018	pledge	Debentures issued by Group Co.	30,00,000	0.27	Refer Note 6 below	-	-
					release	03-10-2018	pledge	Loan Proposal cancelled by Group Co.	1,61,06,000	1.46	Indusind Bank Ltd.	36,13,28,988	32.85



Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares [creation[(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]]	
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation / invocation / release of encumbrance	Type of encumbrance (pledge / lien / non disposal / undertaking / others)	Reason for encumbrance **	Number	% of total share capital	Name of the entity in whose favour shares encumbered ***		No. of shares
Gautam S Adani / Priti G Adani (on behalf of Gautam S Adani Family Trust)	88,36,750	0.80	-	-	-	-	-	-	-	-	-	-	-
Adani Tradelines LLP (earlier known as Parsa Kente Rail Infra LLP)	9,94,91,719	9.05	8,82,00,000	8.02	release	28-09-2018	pledge	reduction in security as per agreement with Lender / Trustee	1,33,85,000	1.22	Refer Note 7 below	7,48,15,000	6.80
Pan Asia Trade & Investment Pvt. Ltd.	36,88,000	0.34	-	-	-	-	-	-	-	-	-	-	-
Worldwide Emerging Market Holding Ltd.	3,02,49,700	2.75	-	-	-	-	-	-	-	-	-	-	-
Universal Trade and Investments Ltd.	3,02,49,700	2.75	-	-	-	-	-	-	-	-	-	-	-
Afro Asia Trade and Investments Ltd.	3,02,49,700	2.75	-	-	-	-	-	-	-	-	-	-	-
Gautam S. Adani	1	-	-	-	-	-	-	-	-	-	-	-	-
Rajesh S. Adani	1	-	-	-	-	-	-	-	-	-	-	-	-

Note 1: Shares pledged in favour of Catalyst Trusteeship Ltd. for the benefit of debentureholders of Group Co.

Note 2: Shares pledged in favour of SBICAP Trustee Company Ltd. for the benefit of debentureholders of Group Co.

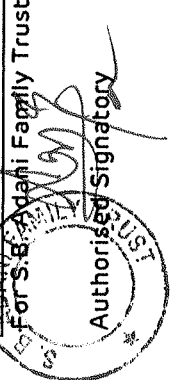
Note 3: Shares pledged in favour of Catalyst Trusteeship Ltd. for the benefit of debentureholders of Group Co.

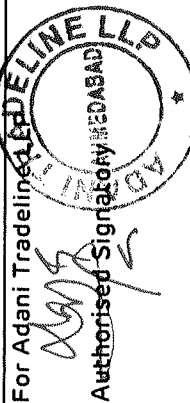
Note 4: Shares pledged in favour of IDBI Trusteeship Services Ltd. for the loan taken by Group Co.

Note 5: Shares pledged in favour of Vistra ITCL (India) Ltd. for the benefit of debentureholders of Group Co.

Note 6: Shares pledged in favour of Axis Trustee Services Ltd. for the benefit of debentureholders of Group Co.

Note 7: Shares pledged in favour of Vistra ITCL (India) Ltd. which were pledged for the benefit of Yes Bank Ltd.

For S. B. Adani Family Trust

 Authorised Signatory

For Adani Tradelines LLP

 Authorised Signatory

Place: Ahmedabad Date: 03-10-2018