## **IndusInd Bank**

October 11, 2018

The Deputy General Manager Corporate Relationship Dept. BSE Ltd.

1't Floor, New Trading Ring Rotunda Building, P. J. Towers Dalal Street, Fort Mumbai - 400 001

Madam / Dear Sir,

Subject: In compliance to SEBI circular no. CIR/IMD/DF-I/ 67 /2017 dated June 30, 2017 regarding Specifications related to International Securities Identification Number (ISINs) for debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008

This is with reference to our intimation vide e-mail dated October 8, 2018, in connection with 'Reporting of Debt Securities' pursuant to SEBI circular no. CIR/IMD/DF-1/67/2017 dated June 30, 2017' for Debt Securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008.

Please find attached "Statement containing details of Debt Securities issued by our Bank which are outstanding as on half-year ended on September 30, 2018" as an Annexure submitted vide above mentioned email.

These Debentures are listed on the National Stock Exchange of India Limited.

We submit herewith the above information for your record.

Thanking you,

Yours faithfully,

For IndusInd Bank Ltd.

Haresh K. Gajwani Company Secretary

Encl: A/A



IndusInd Bank Limited - September 30, 2018

Name of the issuer	ISIN number	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount issued (Rs.in Crs)	Amount outstanding (Rs.in Crs)
	12 IF 005 A 09041	31.03.2015	31.03.2022	8.80%	Annually	None	500	<del></del>
IndusInd Bank Limited	INE095A08041		09.12.2026		Annually	None	1500	
IndusInd Bank Limited IndusInd Bank Limited	INE095A08058 INE095A08066	09.12.2016	Perpetual		Annually	The Bank may or may not, at its sole discretion with prior approval of RBI, but subject always to the "Condition for exercise of call option", elect to exercise a call on the Bond/Debentures (in whole but not in part) on March 22, 2022 (being the 5th anniversary of the Deemed Date of Allotment) (the "Issuer Call Date") or any other Date thereafter.	1000	1000
IndusInd Bank Limited	INE095A08074	18.04.2017	Perpetual	9.50%	6 Annually	The Bank may or may not, at its sole discretion with prior approval of RBI, but subject always to the "Condition for exercise of call option", elect to exercise a call on the Bond/Debentures (in whole but not in part) on April 18, 2022 (being the 5th anniversary of the Deemed Date of Allotment) (the "Issuer Call Date") or any other Date thereafter.	1000	1000

