

October 11, 2018

Mr. Khushro A. Bulsara-
Senior General Manager
Listing Compliance & Legal Regulatory
BSE Limited
Corporate Relations Department
P.J. Towers, Dalal Street
Mumbai - 400 001
Tel.: 2272 8013/8015/8058/8307
BSE Scrip Code: 532648

Mr. Avinash Kharkar,
AVP - Listing Department
National Stock Exchange of India Limited
Exchange Plaza
Plot no. C/1, G Block,
Bandra - Kurla Complex
Bandra (E), Mumbai - 400 051.
Tel.: 2659 8235 / 8236/8458
NSE Symbol: YESBANK

Dear Sirs,

Sub: Certification under Regulation 40 (9) read with Regulation 40(10) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the half year ended September 30, 2018

Please find enclosed herewith Certificate received from U.Hegde & Associates, Company Secretaries, certifying compliance with Regulation 40(9) read with Regulation 40(10) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, for the half year ended September 30, 2018.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For **YES BANK LIMITED**


Shivanand R. Shettigar
Company Secretary

Encl: As above

U. HEGDE & ASSOCIATES

COMPANY SECRETARIES

CERTIFICATE UNDER REGULATION 40(9) OF SEBI (LISTING OBLIGATIONS & DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 FOR THE HALF YEAR ENDED SEPTEMBER 30, 2018

I, have examined all Share Transfer Deeds, Memorandum of Transfers, Registers, files and other documents relating to YES BANK LIMITED ("the Bank"), having registered office at Nehru Centre, 9th Floor, Discovery of India, Dr. Annie Besant Road, Worli, Mumbai, 400 018 and maintained by Registrar & Transfer Agents ("RTA") M/s. Karvy Computershare (P) Limited, Karvy Selenium Tower B, Plot No-31-32, Gachibowli, Financial District, Nanakram, Guda, Serilingampally, Hyderabad, - 500 032 pertaining to transfer of equity shares of the Bank for the period from April 1, 2018 to September 30, 2018 for the purpose of issuing a Certificate as per Regulation 40(9) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 based on the information provided by the Bank/RTA, I hereby certify that:

- A) During the period from April 1, 2018 to September 30, 2018, no transfer deeds were lodged with Bank/RTA, therefore the Bank was not required to deliver the share certificates within thirty days from date of lodgment.
- B) During the period from April 1, 2018 to September 30, 2018, the Bank/RTA did not receive request relating to sub division, consolidation, renewal exchange or endorsement of calls/ allotment monies, therefore the Bank was not required to deliver the share certificates within 30 days from date of lodgment.

FOR U. HEGDE & ASSOCIATES, COMPANY SECRETARIES


UMASHANKAR K HEGDE
(Proprietor)



Date: 11/10/2018
Place: Mumbai