

**Motilal Oswal Financial Services Limited**

CIN : L67190MH2005PLC153397

Regd. Office: Motilal Oswal Tower,  
Rahimtullah Sayani Road, Opp. Parel ST Depot,  
Prabhadevi, Mumbai – 400025.

Board: +91 22 3980 4200 / 7193 4200

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October 22, 2018

To,  
BSE Limited  
P. J. Towers,  
Dalal Street, Fort,  
Mumbai - 400001

**Sub: Half-yearly Statement of Debt Securities as on September 30, 2018**

Dear Sir/Madam,

Pursuant to clause 3.1.2 of SEBI Circular No. CIR/IMD/DF-1/67/2017 dated June 30, 2017, we have enclosed the details for the half-year ended September 30, 2018 pertaining to Non-Convertible Debentures ("NCDs") of Motilal Oswal Financial Services Limited ("MOFSL").

We wish to further inform you that Motilal Oswal Securities Ltd ("MOSL") has been amalgamated with MOFSL w.e.f August 21, 2018 ("Effective Date") pursuant to order dated July 30, 2018 issued by Hon'ble National Company Law Tribunal, Mumbai Bench ("NCLT").

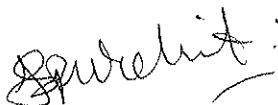
*Pursuant to Clause 4.2.4 of the scheme of amalgamation, all the debts, liabilities, duties and obligations of MOSL (including the debentures, bonds, notes or debt securities) gets transferred in the name of MOFSL.*

Kindly take the same on record.

Thanking you,

Yours faithfully,

**For Motilal Oswal Financial Services Limited**



**Kailash Purohit**  
**Company Secretary & Compliance Officer**  
Encl.: As above

Motilal Oswal Financial Services Limited - Details of Non-Convertible Debentures for the half-year ended September 31, 2018											
Sr.NO	Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded option if any	Amount Issued (In Rs.)	Amount Outstanding (In Rs)	Name of the Debenture Trustee	Company's Remarks if any
1	Motilal Oswal Financial Services Limited (Refer Note)	INE886I07030	4-Jul-17	3-Jul-20	8.53% per annum	Annually and on Maturity	NA	Rs.150 Crores	Rs. 150 Crores	Vistra ITCL (India) Limited	Motilal Oswal Securities Limited has been amalgamated with Motilal Oswal Financial Services Limited with effect from August 21, 2018 pursuant to the order dated July 30, 2018 issued by Hon'ble National Company Law Tribunal, Mumbai Bench.
2	Motilal Oswal Financial Services Limited (Refer Note)	Series A - INE886I07014	3-Feb-17	Series A - 30th April 2019	8.50% per annum	Annually and on Maturity	NA	Series A - Rs.25 crores	Series A - Rs.25 crores	Vistra ITCL (India) Limited	Motilal Oswal Securities Limited has been amalgamated with Motilal Oswal Financial Services Limited with effect from August 21, 2018 pursuant to the order dated July 30, 2018 issued by Hon'ble National Company Law Tribunal, Mumbai Bench.
3		Series B - INE886I07022		Series B - 5th June 2019	8.50% per annum	Annually and on Maturity	NA	Series B - Rs.25 crores	Series B - Rs.25 crores	Vistra ITCL (India) Limited	Motilal Oswal Securities Limited has been amalgamated with Motilal Oswal Financial Services Limited with effect from August 21, 2018 pursuant to the order dated July 30, 2018 issued by Hon'ble National Company Law Tribunal, Mumbai Bench.
<p>Note: Motilal Oswal Securities Limited ("MOSL") has been amalgamated with Motilal Oswal Financial Services Limited ("MOFSL") with effect from August 21, 2018 pursuant to the order dated July 30, 2018 issued by Hon'ble National Company Law Tribunal, Mumbai Bench. Subsequent to the Scheme becoming effective, all the assets and liabilities including the Non-Convertible Debentures ("NCDs"), detailed above, of MOSL is transferred to MOFSL by virtue of law and accordingly MOFSL is now the issuer of these NCDs.</p>											