DAHLIA INFRASTRUCTURE PRIVATE LIMITED

October 5, 2018

Scrip Code – 532832

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001

IBREALEST/EQ

National Stock Exchange of India Limited 'Exchange Plaza' Bandra Kurla Complex, Bandra (East) Mumbai - 400 051

<u>Sub</u>: Disclosure pursuant to Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended

Dear Sirs,

Pursuant to Regulation 31(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed a disclosure in the prescribed format, for your information and record.

Thanking you,

Yours truly, For Dahlia Infrastructure Private Limited

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Pawan Singh Bisht Authorized Signatory

Encl: as above

CC:

The Board of Directors **Indiabulls Real Estate Limited** M - 62 & 63, First Floor, Connaught Place, New Delhi – 110 001

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares/invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target						Indiabulls Real Estate Limited (IBREL)									
Names of the stock exchanges where the shares of the target company are listed							National Stock Exchange of India Limited BSE Limited								
Date of reporting						05.10.2018									
Name of the promo released/ invoked	ter or PAC on wh	nose share	s encumbranc	e has been cre	eated/	DAHLIA INFRASTRUCTURE PRIVATE LIMITED									
Details of the creati	on of encumbrar	nce:				1									
Name of the Promoter(s) or	Promoter holding in the target company (1) encumbered (2)						Post event holding of								
PACs with him*		encum										encumbered shares {creation [(2)+(3)] /release [(2)-(3)]/ invocation [(1)-(3)]]			
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbranc e	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance**	Number	% of share capital	Name of the entity in whose favor shares encumbered***	Number	% of total share capital		
DAHLIA INFRASTRUCTURE PRIVATE LIMITED	15,300,000	3.40%	Nil	Nil	Creation	28 September, 2018	Pledge	Pledge of shares as collateral against borrowings	2,500,000	0.55%	Aditya Birla Finance Ltd.	2,500,000	0.55%		
Persons Acting in Co	oncert (PACs):	1						Sonowings							
SAMEER GEHLAUT	1,200,000	0.27%	Nil	Nil	N.A.	N.A.	N.A.	N.A.	Nil	Nil	N.A.	Nil	Nil		
JYESTHA INFRASTRUCTURE PRIVATE LIMITED	49,755,973	11.04%	49,000,000	10.87%	N.A.	N.A.	N.A.	N.A.	Nil	Nil	N.A.	49,000,000	10.87%		
KRITIKKA INFRASTRUCTURE PRIVATE LIMITED	16,987,084	3.77%	11,000,000	2.44%	N.A.	N.A.	N.A.	N.A.	Nil	Nil	N.A.	11,000,000	2.44%		
POWERSCREEN MEDIA PRIVATE LIMITED	11,600,000	2.57%	Nil	Nil	N.A.	N.A.	N.A.	N.A.	Nil	Nil	N.A.	Nil	Nil		
SG INFRALANDS PRIVATE LIMITED	43,600,000	9.67%	Nil	Nil	Creation	28 September, 2018	Pledge	Pledge of shares as collateral against borrowings	7,500,000	1.66%	Capital First Limited	7,500,000	1.66%		

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Name of the Promoter(s) or PACs with him*	Promoter hold target comp		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)								Post event holding of encumbered shares {creation [(2)+(3)] /release [(2)-(3)]/ invocation [(1)-(3)]]	
	Number	% of total share capital	Number	share	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbranc e	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance**	Number	% of share capital	Name of the entity in whose favor shares encumbered***	Number	% of total share capital	
SG DEVBUILD PRIVATE LIMITED	36,700,000	8.14%	Nil	Nil	N.A.	N.A.	N.A.	N.A.	Nil	Nil	N.A.	Nil	Nil	
IBREL-IBL SCHEME TRUST	Nil	Nil	Nil	Nil	N.A.	N.A.	N.A.	N.A.	Nil	Nil	N.A.	Nil	Nil	
KARANBHUMI ESTATES PRIVATE LIMITED	Nil	Nil	Nil	Nil	N.A.	N.A.	N.A.	N.A.	Nil	Nil	N.A.	Nil	Nil	
MERU MINERALS PRIVATE LIMITED	Nil	Nil	Nil	Nil	N.A.	N.A.	N.A.	N.A.	Nil	Nil	N.A.	Nil	Nil	
GALAX MINERALS PRIVATE LIMITED	Nil	Nil	Nil	Nil	N.A.	N.A.	N.A.	N.A.	Nil	Nil	N.A.	Nil	Nil	

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

For Dahlia Infrastructure Rrivate Limited

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Pawar Singh Bisht Authorised Signatory

Place: Gurugram Date : October 5, 2018