



October 4, 2018

To,  
The DCS – CRD  
BSE Limited  
Pheeroze Jeejeebhoy Towers,  
Mumbai 400 001  
BSE Script Code: 533261

**Sub: Disclosure under Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (as amended)**

**Ref: Target Company – Eros International Media Limited**

Dear Sir,

Pursuant to the Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SAST) (as amended), please find enclosed herewith the disclosure by Eros Worldwide FZ LLC (Promoter) for encumbrances of shares and release of encumbrances of shares of Eros International Media Limited held by us.

Kindly take the same on record.

Thanking you

**Yours faithfully,**

**For Eros Worldwide FZ LLC**

A handwritten signature in blue ink, consisting of several fluid, connected strokes.

**Authorised Signatory**



CC: Eros International Media Limited

**EROS WORLDWIDE FZ - L.L.C.**

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Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Eros International Media Limited
Names of the stock exchanges where the shares of the target company are listed	1. BSE Limited 2. National Stock Exchange of India Limited
Date of reporting	October 4, 2018
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Eros Worldwide FZ LLC

Details of the creation of encumbrance:

Name of the promoter PACs	Promoter holding in the target company (1)	% of total share capital	Promoter holding already encumbered (2)	% of total share Capital	Details of events pertaining to encumbrance (3)					Post event holding of encumbered [(2)+(3)] }			
					Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ Non disposal/ undertaking/ Others)	Reasons for encumbrance	Number	% of share capital	Name of the entity in whose favor shares encumbered	Number	% of total share capital
Eros Worldwide FZ LLC	35,409,440	37.23%	35,192,353	37.00%	Release	October 1, 2018	Pledge	Release of pledge of shares	6,850,000	7.20%	Avar Instalments Private Limited	28,342,353	29.80%
Eros Worldwide FZ LLC	35,409,440	37.23%	28,342,353	29.80%	Creation	October 3, 2018	Pledge	Additional Collateral for the loan taken by the Subsidiary	464,475	0.49%	SICOM Limited	28,806,828	30.29%
Eros Worldwide FZ LLC	35,409,440	37.23%	28,806,828	30.29%	Creation	October 3, 2018	Pledge	Additional Collateral for the loan taken by the Subsidiary	1,000,000	1.05%	Anand Rathi Global Finance Limited	29,806,828	31.34%



Name of the promoter PACs	Promoter holding in the target company (1)	% of total share capital	Promoter holding already encumbered (2)	Number	% of total share Capital	Details of events pertaining to encumbrance (3)						Post event holding of encumbered [(2)+(3)] }	Number	% of total share capital
						Type of event (creation / release / involution)	Date of creation / release / involution	Type of encumbrance (pledge / lien / Non disposal / undertaking / Others)	Reasons for encumbrance	Number	% of share capital			
Eros Worldwide FZ LLC	35,409,440	37.23%	29,806,828	31.34%	Creation	October 3, 2018	Pledge	Additional Collateral for the loan taken by the Subsidiary	4,059,614	4.27%	SREI Equipment Finance Limited	33,866,442	35.61%	

For Eros Worldwide FZ LLC

Authorized Signatory  
Place: Dubai  
Date: October 4, 2018

