

Pinal R. Shah

36, Shreyas Park Society, Nr. Prematirth Bunglow 2 Opp. Sukirti Anexe, B/H. Isro, Satellite,
Ahmedabad-380015

Date: 10.10.2018

To, U. H. Zaveri Limited GF/2, Manish Complex, Nikol Road, Indrajit Tenaments, Opp. Diamond Mill, Ahmedabad, Gujarat, 382350	To, The Compliance Department BSE Limited P.J. Towers Dalal Street, Mumbai-400 001
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Dear Sir,

Sub: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

With reference to the above mentioned subject, we are enclosing herewith disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011 relating to Purchase of 1,20,000 equity shares of M/s U.H. Zaveri Limited.

Please take the same on your record.

Thanking You,


Yours faithfully,


Pinal R. Shah

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	U. H. Zaveri Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Pinal R. Shah Rakshit M. Shah Rakshit M Shah-HUF		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
5. Details of the acquisition/disposal/holding of rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	264684	4.33	N.A.
(b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	---	---	---
(c) Voting rights (VR) otherwise than by equity shares	---	---	---
(d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	---	---	---
Total (a+b+c)	264681	4.33	NA
Details of acquisition			
(a) Shares carrying voting rights acquired/sold	120000	0.98	N.A.
(b) VRs acquired/sold otherwise than by shares	---	---	---
(c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	---	---	---
(d) Shares encumbered/invoked/released by the acquirer	---	---	---
Total (a+b+c)	120000	0.98	NA
After the acquisition/sale, holding of:			
(a) Shares carrying voting rights	324681	5.31	NA
(b) Shares encumbered with the acquirer	---	---	---
(c) VRs otherwise than by shares	---	---	---

(d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	---	---	
Total (a+b+c)	324681	5.31	NA
6. Mode of acquisition/sale (e.g., open market/off-market/public issue/rights issue/preferential allotment/inter se transfer etc).	Open Market		
7. Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	Date of acquisition: 08.10.2018		
8. Equity share capital/total voting capital of the TC before the said acquisition/sale	Rs. 6,11,64,000/- consisting of 61,16,400 equity shares of Rs. 10/- each		
9. Equity share capital/total voting capital of the TC after the said acquisition/sale	Rs. 6,11,64,000/- consisting of 61,16,400 equity shares of Rs. 10/- each		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	NA		


Signature of the acquirer / Authorised Signatory

Place: Ahmedabad

Date: 10/10/2018

Part-B***

Name of the Target Company: U. H. ZAVERI LIMITED

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
Pinal R. Shah	NO	BEAPS7911B
Rakshit M. Shah	NO	AKIPS9122R
Rakshit M Shah-HUF	NO	AATHS7311D


Signature of the acquirer / Authorised Signatory

Place: Ahmedabad

Date: 10/10/2018

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (LODR) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

	10/10/2018	10/10/2018	10/10/2018
Total share capital/ voting capital	1000000	1000000	1000000
Diluted share/voting capital	1000000	1000000	1000000
Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated	NO	NO	NO