



October 22, 2018

BSE Limited
Floor 25, P. J. Towers
Dalal Street, Fort
Mumbai - 400 001

National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex
Bandra (E),
Mumbai - 400 051

Dear Sirs,

Sub: Compliance with Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

We enclose a certificate dated October 22, 2018 received from Vistra ITCL (India) Limited, Debenture Trustee, pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the Non-Convertible Debentures of the Company listed on National Stock Exchange of India Limited.

We request you to take the same on records.

Thanking you,

Yours faithfully,
For Jubilant Life Sciences Limited

Rajiv Shah
Company Secretary

Encl.: as above

A Jubilant Bhartia Company

OUR VALUES



Jubilant Life Sciences Limited

1-A, Sector 16-A,
Noida-201 301, UP, India
Tel: +91 120 4361000
Fax: +91 120 4234895-96
www.jubl.com

Regd Office:
Bhartiagram, Gajraula
Distt. Amroha - 244 223,
UP, India
CIN : L24116UP1978PLC004624

October 22, 2018



To,
Mr. Rajiv Shah
Company Secretary,
Jubilant Life Sciences Limited
Bhartiagram, Gajraula, Amroha
Uttar Pradesh 244223

Dear Sir,

Sub: Certificate of Debenture Trustee under Regulation 52(5) of SEBI (LODR) Regulations, 2015 for September 30, 2018.

In compliance of the requirements of Chapter V, Regulation 52, Sub – Regulation (4) and (5) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for Non – Convertible Debt Securities we would like to state as under:

We, Vistra ITCL (India) Limited, are acting as a Debenture Trustee for the Secured, Rated, Listed, Redeemable, Non-Convertible Debenture issue aggregating to Rs. 845 crores (divided into 350 crores + 495 crores) of Jubilant Life Sciences Limited (“Company”).

With reference to above we have received the following documents from the Company and have noted its contents without verification:

1. Chartered Accountants Certificate containing information required as per Regulation 52(4) of SEBI (LODR) Regulations, 2015 dated October 22, 2018.
2. Information required as per Regulation 52(4) of SEBI (LODR) Regulations, 2015 dated October 22, 2018 Signed by Mr. Rajiv Shah (Company Secretary of the Company)
3. Statement of Consolidated/Standalone Un-Audited Results for the quarter and year ended September 30, 2018 along with limited review report.
4. Credit Rating Letter (India Ratings and Research and CRISIL) dated August 22, 2018 and August 30, 2018.

This certificate has been signed and issued by us based on documents (mentioned above) submitted by you.

Thanking You.

Yours sincerely,

For Vistra ITCL (India) Limited

A handwritten signature in blue ink, appearing to read 'Jatinder Chonani', is written over a horizontal line.

Jatinder Chonani
Compliance Officer

Place: Mumbai