

DHUNSERI INVESTMENTS LIMITED

REGISTERED OFFICE : DHUNSERI HOUSE, 4A, WOODBURN PARK, KOLKATA - 700 020

Ref. No. DIL/108/2018/

27.09.2018

BSE Ltd.,
Phiroze-Jeejeebhoy Towers,
Dalal Street,
Mumbai-400 001

Fax No. : 022- 22-22721919

Scrip Code: 533336

National Stock Exchange of India Ltd.,
Exchange Plaza, C-1, Block G, 5th Floor
Bandra Kurla Complex,
Bandra (E),
Mumbai-400051

Fax No. : 022-26598120

Symbol: DHUNINV

Dear Sir,

Sub: Information under regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

With reference to the above, please find enclosed herewith the details of acquisition of shares of Dhunseri Petrochem Limited, in the prescribed format attached herewith.

This is for your information and record.

Thanking you.

Yours faithfully,
For and on behalf of Dhunseri Investments Ltd

Priya Agarwal

(Priya Agarwal)

Company Secretary

Encl: a/a

CC: M/s Dhunseri Petrochem Limited,
"Dhunseri House"
4A, Woodburn Park
Kolkata - 700 020

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	Dhunseri Petrochem Ltd.		
2. Name of the Acquirer and Person Acting in Concert (PACs) with Acquirer	Dhunseri Investments Ltd. PAC (1) Mint Investments Ltd. (2) Naga Dhunseri Group Ltd. (3) Madhuting Tea Private Limited (4) Chandra Kumar Dhanuka (5) Chandra Kumar Dhanuka (HUF) (6) Aruna Dhanuka (7) Mrigank Dhanuka (8) Tarulika Khaitan (9) Chandra Kumar Dhanuka : Trustee of Shri Shaligram Trust (10) Chandra Kumar Dhanuka : Partner – Sew Bhagwan & Sons (11) Tarulika Khaitan : Trustee of Tarugreve Trust (12) Mrigank Dhanuka : Trustee of Amaan Dhanuka Trust (13) Mrigank Dhanuka: Trustee of Ayaan Dhanuka (14) Tarulika Khaitan		
3. Whether the Acquirer & Seller belong to Promoter/Promoter group?	Dhunseri Investments Ltd ("Acquirers") are a part of the promoter group		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	(1) Bombay Stock Exchange Limited (2) National Stock Exchange of India Ltd.		
5. Details of the acquisition/disposal of shares/ voting rights/ holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights Dhunseri Investments Ltd.	18872000	53.88%	53.88%
<u>PAC</u>			
(1) Mint Investments Ltd.	2079414	5.94%	5.94%
(2) Naga Dhunseri Group Ltd.	3078759	8.79%	8.79%
(3) Trimplex investments limited	288126	0.82%	0.82%
(4) Madhuting Tea Private Limited	91000	0.26%	0.26%
(5) Chandra Kumar Dhanuka	45520	0.13%	0.13%



(6) Chandra Kumar Dhanuka (HUF)	407323	1.16%	1.16%
(7) Aruna Dhanuka	82510	0.24%	0.24%
(8) Mrigank Dhanuka	115921	0.33%	0.33%
(9) Tarulika Khaitan	12000	0.03%	0.03%
(10) Chandra Kumar Dhanuka : Trustee of Shri Saligram Trust	47000	0.13%	0.13%
(11) Chandra Kumar Dhanuka : Partner – Sew Bhagwan & Sons	4432	0.01%	0.01%
(12) Tarulika Khaitan : Trustee of Tarugreve Trust	20000	0.06%	0.06%
(13) Mrigank Dhanuka Trustee, Aman Dhanuka Trust	90000	0.26%	0.26%
(14) Mrigank Dhanuka: Trustee of Ayaan Dhanuka	90000	0.26%	0.26%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the Acquirers to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	25324005	72.30%	72.30%
<u>Details of acquisition and sale</u>			
a) Shares carrying voting rights acquired/sold Dhunseri Investments Ltd.	763736	2.18%	2.18%
b) VRs acquired/sold otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the Acquirers to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold	NIL	NIL	NIL
d) Shares encumbered / invoked / released by the acquirer	NIL	NIL	NIL
e) Total (a+b+c+d)	763736	2.18%	2.18%



After the proposed acquisition & sale holding of:			
a) Shares carrying voting rights Dhunseri Investments Ltd. PAC			
(1) Mint Investments Ltd.	19635736	56.06%	56.06%
(2) Naga Dhunseri Group Ltd.	2079414	5.94%	5.94%
(3) Madhuting Tea Private Limited	3078759	8.79%	8.79%
(4) Trimplex Investments Ltd.	91000	0.26%	0.26%
(5) Chandra Kumar Dhanuka	288126	0.82%	0.82%
(6) Chandra Kumar Dhanuka (HUF)	45520	0.13%	0.13%
(7) Aruna Dhanuka	407323	1.16%	1.16%
(8) Mrigank Dhanuka	82510	0.24%	0.24%
(9) Tarulika Khaitan	115921	0.33%	0.33%
(10) Chandra Kumar Dhanuka : Trustee of Shri Saligram Trust	12000	0.03%	0.03%
(11) Chandra Kumar Dhanuka : Partner – Sew Bhagwan & Sons	47000	0.13%	0.13%
(12) Tarulika Khaitan : Trustee of Tarugreve Trust	4432	0.01%	0.01%
(13) Mrigank Dhanuka Trustee, Aman Dhanuka Trust	20000	0.06%	0.06%
(14) Mrigank Dhanuka: Trustee of Ayaan Dhanuka	90000	0.26%	0.26%
b) Shares encumbered with the acquirer	90000	0.26%	0.26%
c) VRs otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the Acquirers to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
e) Total (a+b+c+d)	26087741	74.48%	74.48%
Mode of acquisition (e.g. open market/ off-market/ public issue/ rights issue/ preferential allotment / inter-se transfer etc.)	"Open Market"		
Date of acquisition & sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	From 25.05.2017 till 21.09.2018		



Equity share capital / total voting capital of the TC before the said acquisition	Rs. 35,02,47,540/-
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 35,02,47,540/-
Total diluted share/voting capital of the TC after the said acquisition	Rs. 35,02,47,540/-

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For **Dhunseri Investments Limited**

Priya Agarwal
(Company Secretary)

Place: Kolkata

Date: 27.09.2018

