



Ref No: APSEZL/SEC/2018-19/76

October 23, 2018

BSE Limited
Floor 25, P J Towers,
Dalal Street,
Mumbai – 400 001

National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

Scrip code: 532921

Scrip code: ADANIPORTS

Reg: Submission of Unaudited Financial Results (Standalone and Consolidated) for the quarter and half year ended 30th September, 2018 as per SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir,

In continuation to outcome of the Board Meeting dated 23rd October, 2018, please find enclosed herewith the disclosure in accordance with Regulations 52(4) and (5) of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015.

Kindly take the same on your record.

Thanking you,

Yours faithfully,
For Adani Ports and Special Economic Zone Limited


Kamlesh Bhagia
Company Secretary



Encl: a/a

Adani Ports and Special Economic Zone Ltd
Adani House
Nr Mithakhali Circle, Navrangpura
Ahmedabad 380 009
Gujarat, India
CIN: L63090GJ1998PLC034182

Tel +91 79 2656 5555
Fax +91 79 2555 5500
info@adani.com
www.adani.com

Registered Office: Adani House, Nr Mithakhali Circle, Navrangpura, Ahmedabad 380 009, Gujarat, India



October 23, 2018

BSE Limited

Floor 25, P J Towers,
Dalal Street,
Mumbai – 400 001

Scrip Code: 532921

Sub: Compliance under Regulation 52 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations)

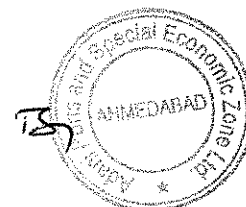
Dear Sir,

With reference to the captioned subject, we are furnishing the details as required under regulation 52(4) of Listing Regulations:-

Sr. No.	Particulars	Details
a)	Credit rating and change in credit rating (if any)	The Company's Non-Convertible Debentures are rated AA+ (Stable) from India Ratings & Research, ICRA and CARE.
b)	Asset cover available, in case of non-convertible debt securities	The listed Non-Convertible Debentures of the Company as on 30 th September, 2018 are secured by way of first pari passu charge on various property, plant and equipment and intangible assets of the Company and its certain subsidiaries whereby value of underlying assets exceeds 100% of the principal amount of the said debentures.
c)	Debt-equity ratio	1.19
d)	Previous due date for the payment of interest/ dividend for non-convertible redeemable preference shares/ repayment of principal of non-convertible preference shares/ non-convertible debt securities and whether the same has been paid or not; and,	As per Annexure-A attached

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e)	Next due date for the payment of interest/ dividend of non-convertible preference shares/ principal along with the amount of interest/ dividend of non-convertible preference shares payable and the redemption amount	Not Applicable
f)	Debt service coverage ratio	3.42
g)	Interest service coverage ratio	3.42
h)	Outstanding redeemable preference shares (quantity and value)	Not Applicable
i)	Debenture redemption reserve (DRR)	Rs. 591.69 crore
j)	Net worth	Rs. 18,713.63 crore
k)	Net profit after tax	Rs. 1,046.92 crore
l)	Earnings per share	Rs. 5.06

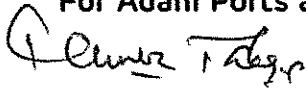
This letter is submitted as required under Regulations 52(4) & (5) of Listing Regulations.

Kindly take the same on your record.

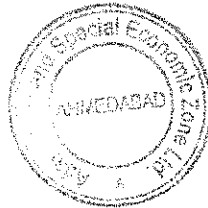
Thanking you,

Yours faithfully,

For Adani Ports and Special Economic Zone Limited



**Kamlesh Bhagia
Company Secretary**



Encl.: Annexure- A

For Information, since the Debt is listed with BSE

National Stock Exchange of India Limited

Exchange Plaza,

Bandra-Kurla Complex,

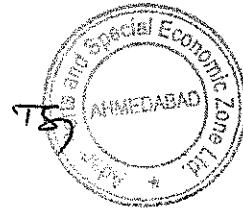
Bandra (E), Mumbai-400051

Annexure - A

Previous due date for the payment of interest / repayment of principal of non-convertible debt securities and whether the same has been paid or not:-

Sr No	Particulars	Previous due dates from 1 st April, 2018 to 30 th September, 2018	
		Principal	Interest
1	INE742F07304	-	18-Apr-18
2	INE742F07346, INE742F07353	-	28-May-18
3	INE742F07387	18-Jun-18	18-Jun-18
4	INE742F07098, INE742F07122	27-Jun-18	27-Jun-18
		27-Sep-18	27-Sep-18
5	INE742F07361	-	04-Jul-18
6	INE742F07403	-	18-Jul-18
		18-Sep-18	18-Sep-18

Principal and interest have been paid on due date.



Ref No:/ITSL/OPR/18-19/

October 23, 2018

To,

Adani Ports and Special Economic Zone Limited

Adani House, Nr. Mithakhali Six Roads,

Navrangpura, Ahmedabad - 380009

Subject: Certificate u/s 52(5) of SEBI (Listing Obligations & Disclosures Requirements) Regulations, 2015 for Debenture Issued by Adani Ports and Special Economic Zone Limited

Dear Sir,



We are acting as Debenture Trustee for the Secured, Redeemable Non-Convertible Debentures issued by Adani Ports and Special Economic Zone Limited ("the Company").

In terms of the provisions of Regulation 52(5) of SEBI (Listing Obligations & Disclosures Requirements) Regulations, 2015, (Regulations), we inform you that we have received the disclosures made by the Company in the letter enclosed hereto, under Regulation 52(4) for the half year ended September, 2018.

Thanking you,

Yours faithfully,

For IDBI Trusteeship Services Limited

Authorised Signatory