



October 09, 2018

To,  
**Listing Department,**  
**National Stock Exchange of India Limited,**  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (E), Mumbai – 400 051.  
**Security Code: SKIL**

To,  
**Listing Department,**  
**BSE Ltd.**  
P J Towers, Dalal Street,  
Mumbai - 400001, India  
**BSE Security Code: 539861**

To,  
**Board of Directors,**  
**SKIL Infrastructure Limited,**  
SKIL House, 209, Bank Street Cross Lane,  
Fort, Mumbai, Maharashtra 400023

Dear Sir/Madam,

**Sub.: Submission of disclosure in terms of Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Please find enclosed herewith the disclosure in terms of Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly acknowledge the receipt.

Thanking You,

For Metropolitan Industries

**Mitul Shah**  
**Authorised Person**

Enc.: a/a

Name of the Target Company (TC)	SKIL Infrastructure Limited
Names of the stock exchanges where the shares of the target company are listed	National Stock Exchange of India Limited & BSE Limited
Date of reporting	October 09, 2018
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Metropolitan Industries, Partnership firm

Details of the creation of encumbrance:

Name of the promoter(s) or PACs with him*	Promoter holding in the target Company (1)			Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}	
	Number	% of total share capital	% w.r.t diluted share capital	Number of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation / release / invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance **	Number of shares	% of share capital	Name of the entity in whose favor shares encumbered***	Number	% of total share capital
M/s. Metropolitan Industries, Partnership Firm	77410301	35.74	35.74	66569811	30.74	Invocation	05.10.2018	Pledge	The shares are pledge are in favor of IDBI Trusteeship Services Ltd (Trustee) on behalf of ECap Equities Limited (Lender) for the debentures of SKIL Shipyard Holdings Private Limited (Borrower) (100% Subsidiary of SKIL Infrastructure Limited) pursuant to the Debenture Trust Deed & Undertaking	12,723	0.01	IDBI Trusteeship Services Ltd (Trustee) on behalf of ECap Equities Limited (Lender)	66557088	30.73
Montana Infrastructure Limited	50065611	23.12	23.12	24622915	11.37	-	-	-	-	-	-	-	24622915	11.37
Sudipan Bhaduri, Jay Mehta, Ketan Shah, Trustees of HCWLL Trust	9308160	4.30	4.30	9308075	4.29	-	-	-	-	-	-	-	9308075	4.29
Sudipan Bhaduri, Jay Mehta, Ketan Shah, Trustees of FDLL Trust	5934328	2.74	2.74	5933651	2.73	-	-	-	-	-	-	-	5933651	2.73
Rupali Gandhi	1213515	0.56	0.56	1200000	0.55	-	-	-	-	-	-	-	1200000	0.55
Nikhil P Gandhi	1177757	0.54	0.54	1172000	0.54	-	-	-	-	-	-	-	1172000	0.54
Bhaves Prataprai Gandhi	1177757	0.54	0.54	1175000	0.54	-	-	-	-	-	-	-	1175000	0.54
Neha Gandhi	1171422	0.54	0.54	1165000	0.54	-	-	-	-	-	-	-	1165000	0.54

Grevek Investments and Finance Private Limited	426500	0.20	0.20	420000	0.19	-	-	-	-	-	-	-	420000	0.19
Prataprai Shival Gandhi	250934	0.12	0.12	0	-	-	-	-	-	-	-	-	0	0.00
Awaita Properties Private Limited	227799	0.11	0.11	0	-	-	-	-	-	-	-	-	0	0.00
Pranay Mehta	625	0.00	0.00	0	-	-	-	-	-	-	-	-	0	0.00
<b>Total</b>	<b>14,83,64,709</b>	<b>68.51</b>	<b>68.51</b>	<b>11,15,66,452</b>	<b>51.49</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>12723.00</b>	<b>0.01</b>	<b>-</b>	<b>86930814</b>	<b>40.11</b>

\* The names of all the promoters, their shareholding in the target Company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

\*\* For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

\*\*\*This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

For Metropolitan Industries



Mitul Shah  
Authorised Person

Place: Mumbai  
Date: October 09, 2018