

9th October, 2018

Listing Department, National Stock Exchange of India Limited Exchange Plaza, C-1 Block G, Bandra Kurla Complex, Bandra (E), Mumbai -400 051 Fax No. 022-26598120/8238 Scrip Symbol – MEP	Corporate Relationship Department The BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai: 400001 Fax No. 022-22723121/3027/2039/2061 Security Code –539126
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Dear Sir/ Madam,

Subject: Disclosure by Promoter Group under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please find enclosed herewith the captioned disclosure in the prescribed format as required under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in respect of transmission of 87,53,589 Equity Shares of the MEP Infrastructure Developers Limited from Late Mr. Dattatray P. Mhaiskar on 6th October, 2018.

This is for your information and record.

Thanking you,

Yours faithfully,

Mhaiskar

Sudha D. Mhaiskar

Encl.: a/a

Copy to : The Compliance Officer
MEP Infrastructure Developers Limited
Mumbai

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company	MEP Infrastructure Developers Limited		
Name of the acquirer and Persons Acting in concert with them	Sudha D. Mhaikar		
Whether the Acquirer belongs to the Promoter / Promoter group	Promoter Group		
Name(s) of the Stock Exchanges where the shares of the Target Co Listed	National Stock Exchange of India Limited and BSE Limited		
Details of the acquisition / disposal as follows	Number of Shares	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted shares/voting capital of the TC (*)
Before the acquisition/sale/Transmission under consideration, holding of :			
a. Shares carrying voting rights	4450591	2.43	2.43
b. Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	13250000	7.22	7.22
c. Voting rights (VR) otherwise than by shares	-	-	-
d. Warrants/Convertible securities/any other instrument that entitles the acquirer to receive the shares carrying voting in the T C (specify holding in each category) acquired/sold	-	-	-
e. Total (a+b+c+d)	17700591	9.65	9.65
Details of Acquisition/Sale/Transmission			
a. Shares carrying voting rights acquired/sold	8753589	4.77	4.77
b. VRs acquired /sold otherwise than by shares	-	-	-
c. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d. Shares encumbered /invoked/released by the acquirer	-	-	-
e. Total (a+b+c+d)	8753589	4.77	4.77
After the acquisition/sale/Transmission			
a. Shares carrying voting rights acquired/sold	13204180	7.20	7.20
b. Shares encumbered with the acquirer	13250000	7.22	7.22
c. VRs acquired/sold otherwise than by shares	-	-	-
d. Warrants/Convertible securities/any other instrument that entitles the acquirer to receive the shares carrying voting in the T C (specify holding in each category) acquired/sold	-	-	-
e. Total (a+b+c+d)	26454180	14.42	14.42
Mode of acquisition/sale (e.g. Open market/off-market/ public issue/rights issue/preferential allotment/inter-se transfer etc.)	Transmission of shares being the second joint holder in the Demat Account and registered as nominee for sole Demat Account held in the name of Late Mr. Dattatray P. Mhaikar		
Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	8753589 equity shares on 6/10/2018		
Equity Share Capital/total voting capital of the TC before the said acquisition/sale	183446051 equity shares of Rs.10/- each		
Equity Share Capital/total voting capital of the TC after the said acquisition/sale	183446051 equity shares of Rs.10/- each		
Total diluted share/voting capital of the TC after the said acquisition/sale	183446051 equity shares of Rs.10/- each		

Sudha D. Mhaikar

SUDHA D. MHAISKAR

Place: Mumbai
Date: 09/10/2018