SURESHBHAI JAYANTIBHAI PATEL

32, Basant Bahar, Nr. Sterling Club Bopal, Ahmedabad-380058

Date: 05/10/2018

To,
The General Manager,
Department of Corporate Services, **BSE Ltd.,**1st Floor, New Trading Ring,
Rotunda Building, P.J. Tower,
Dalal Street, Fort,
Mumbai-400 001
BSE CODE: 524370

To,
The General Manager,
National Stock Exchange of India Ltd.,
Exchange Plaza,
Plot no. C/1, G Block,
Bandra - Kurla Complex
Bandra (E),
Mumbai - 400 051
NSE Code: BODALCHEM

Dear Sir,

Sub: Disclosure of acquisition of Shares under regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2015.

With respect to the above said subject. I hereby inform to you that, I have acquired 360024 Equity Shares of Bodal Chemicals Ltd on 03/10/2018. Details of the same are mentioned in the annexure attached herewith.

Kindly find the said Annexure in order and take in your record.

Thanking you.

SURESHBHAI JAYANTIBHAI PATEL

Encl: a/a

CC:

Bodal Chemicals Ltd.

Ashutosh B. Bhatt (Company Secretary & Compliance Officer) Plot No.123-124,Phase-1, GIDC, Vatva, Ahmedabad-382445.

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

NI-	amo of the Torget Comment (TO)	DODA!			
	ame of the Target Company (TC)	BODAL CHEMICALS LTD			
Name(s) of the acquirer and Persons Acting in		SURESHBHAI JAYANTIBHAI PATEL			
	encert (PAC) with the acquirer		The state of the s		
	hether the acquirer belongs to	PROMOTER			
	omoter/ Promoter group				
1	ame(s) of the Stock Exchange(s) where the	National Stock Exchange of India Ltd.(NSE)			
	ares of TC are Listed	Bombay Stock Exchange Ltd. (BSE)			
Dε	tails of the acquisition / disposal as follows	Number	% w.r.t. total	% w.r.t.	
	1 (7 m) 1 (m) m = -		share/voting capital wherever applicable	total diluted share/voting capital of the TC (*)	
	fore the acquisition/ disposal under nsideration, holding of :				
a)	Shares carrying voting rights	35626578	29.16%	29.16%	
b)	Shares in the nature of encumbrance				
	(pledge/ lien/ non-disposal undertaking/	N 10 ⁻⁷⁷			
	others)				
c)	Voting rights (VR) otherwise than by				
	equity shares				
d)	Warrants/convertible securities/any other		•	÷.	
	instrument that entitles the acquirer to				
	receive shares carrying voting rights in the				
	TC (specify holding in each category)				
e)	Total (a+b+c+d)	35626578	29.16%	29.16%	
Det	ails of acquisition/ Salo			-3110/0	
a)	Shares carrying voting rights Buy	360024	0.29%	0.29%	
b)	VRs acquired otherwise than by equity				
	shares	441.04		••	
c)	Warrants/convertible securities/any other			001	
	instrument that entitles the acquirer to	ĺ			
	receive shares carrying voting rights in the				
	TC (specify holding in each category)				
	acquired/sold				

d) Shares Encumbered/invoked /released by			
the acquirer			2
e) Total (a+b+c+d)	360024	0.29%	0.29%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	35986602	29.45%	29.45%
b) Shares encumbrance with the acquirer			
c) VRs otherwise than by equity shares			
d) Warrants/convertible securities/any other		9	6
instrument that entitles the acquirer to			
receive shares carrying voting rights in the			
TC (specify holding in each category)		ļ	
after acquisition			
e) Total (a+b+c+d)	35986602	29.45%	29.45%
Mode of acquisition/ sale (e.g. open market /			2011070
off-market / public issue / rights issue	Open Market		
/preferential allotment / inter-se transfer etc.)			
Date of acquisition / sale of shares / VR or			
date of receipt of intimation of allotment of	Acquire on		
shares, whichever is applicable	03/10/2018		
Equity share capital / total voting capital of the	12,21,88,765	Equity Shares	of Rs.2/- each
TC before the said acquisition/sale	fully paid up		
Equity share capital/ total voting capital of the	12,21,88,765	Equity Shares	of Rs.2/- each
TC after the said acquisition/sale	fully paid up		
Total diluted share/voting capital of the TC	12,21,88,765	Equity Shares	of Rs.2/- each
after the said acquisition/sale	fully paid up		-

Note:

- (*) Total share capital /voting capital is taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the LODR (Listing Obligations and Disclosure Requirements).
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(SURESHBHAI JAYANTIBHAI PATEL)

Place: Ahmedabad Date: 05/10/2018