## DAHLIA INFRASTRUCTURE PRIVATE LIMITED

October 29, 2018

**Scrip Code – 532832** 

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

IBREALEST/EQ

National Stock Exchange of India Limited 'Exchange Plaza' Bandra Kurla Complex, Bandra (East) Mumbai - 400 051

<u>Sub</u>: Disclosure pursuant to Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended

Dear Sirs,

Pursuant to Regulation 31(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed a disclosure in the prescribed format, for your information and record.

Thanking you,

Yours truly,

For Dahlia Infrastructure Private Limited

Fawar Singh Risht
Authorized Signatory

Encl: as above

CC:

The Board of Directors

Indiabulls Real Estate Limited
M - 62 & 63, First Floor,
Connaught Place,
New Delhi – 110 001

## Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares/invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Targe						Indiabulls Real Estate Limited (IBREL)									
Names of the stock exchanges where the shares of the target company are listed							National Stock Exchange of India Limited BSE Limited								
Date of reporting						29.10.2018									
Name of the promo released/ <del>invoked</del>	oter or PAC on wh	ose share	s encumbranc	e has been e	eated/	DAHLIA INFRASTRUCTURE PRIVATE LIMITED									
Details of the relea	se of encumbran	ce:				1									
Name of the Promoter(s) or PACs with him*	Promoter holding in the target company (1)  Promoter holding alread encumbered (2)			/	Post event holding of encumbered shares										
r Acs with him													{creation [(2)+(3)] /release [(2)-(3)]/ invocation [(1)-(3)]]		
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance**	Number	% of share capital	Name of the entity in whose favor shares encumbered***	Number	% of total share capital		
DAHLIA INFRASTRUCTURE PRIVATE LIMITED	1,53,00,000	3.40%	75,00,000	1.66%	Release	29th October, 2018	Release of pledge	N.A.	75,00,000	1.66%	N.A.	Nil	Nil		
Persons Acting in Co	oncert (PACs):			L					L						
SAMEER GEHLAUT	12,00,000	0.27%	Nil	Nil	N.A.	N.A.	N.A.	N.A.	Nil	Nil	N.A.	Nil	Nil		
JYESTHA INFRASTRUCTURE PRIVATE LIMITED	4,97,55,973	11.04%	4,90,00,000	10.87%	Release	29th October, 2018	Release of pledge	N.A.	75,00,000	1.66%	N.A.	4,15,00,000	9.21%		
KRITIKKA INFRASTRUCTURE PRIVATE LIMITED	1,69,87,084	3.77%	1,10,00,000	2.44%	Release	29th October, 2018	Release of pledge	N.A.	75,00,000	1.66%	N.A.	35,00,000	0.78%		
SG INFRALANDS PRIVATE LIMITED	4,36,00,000	9.67%	1,70,00,000	3.77%	N.A.	N.A.	N.A.	N.A.	Nil	Nil	N.A.	1,70,00,000	3.77%		
POWERSCREEN MEDIA PRIVATE LIMITED	1,16,00,000	2.57%	Nil	Nil	N.A.	N.A.	N.A.	N.A.	Nil	Nil	N.A.	Nil	Nil		

Name of the Promoter(s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)								Post event holding of encumbered shares {creation [(2)+(3)] /release [(2)-(3)]/invocation [(1)-(3)]]	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbranc e	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance**	Number	% of share capital	Name of the entity in whose favor shares encumbered***	Number	% of total share capital	
SG DEVBUILD PRIVATE LIMITED	3,67,00,000	8.14%	Nil	Nil	N.A.	N.A.	N.A.	N.A.	Nil	Nil	N.A.	Nil	Nil	
IBREL-IBL SCHEME TRUST	Nil	Nil	Nil	Nil	N.A.	N.A.	N.A.	N.A.	Nil	Nil	N.A.	Nil	Nil	
KARANBHUMI ESTATES PRIVATE LIMITED	Nil	Nil	Nil	Nil	N.A.	N.A.	N.A.	N.A.	Nil	Nil	N.A.	Nil	Nil	
MERU MINERALS PRIVATE LIMITED	Nil	Nil	Nil	Nil	N.A.	N.A.	N.A.	N.A.	Nil	Nil	N.A.	Nil	Nil	
GALAX MINERALS PRIVATE LIMITED	Nil	Nil	Nil	Nil	N.A.	N.A.	N.A.	N.A.	Nil	Nil	N.A.	Nil	Nil	

<sup>\*</sup>The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

\*\*\*This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

For Dahlia Infrastructure Private Limited

Pawan Singh Bisht
Authorised Signatory

Place: Gurugram
Date: October 29, 2018

<sup>\*\*</sup> For example, for the purpose of collateral for loans taken by the company, personal porrowing, third party pledge, etc.