

To, BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400001 email ID: <u>corp.relations@bseindia.com</u> BSE Scrip Code: 532395

National Stock Exchange of India Limited Exchange Plaza, C-1 Block G Bandra Kurla Complex, Bandra (E) Mumbai – 400051 email ID: <u>takeover@nse.co.in</u> NSE Scrip Code: AXISCADES

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir(s)/Madam,

Please find enclosed herewith the disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to the merger of Tayana Digital Private Limited(TDPL) (holding 1,21,42,100 equity shares of AXISCADES Engineering Technologies Limited) with Jupiter Capital Private Limited (JCPL) (holding 68,72,218 equity shares of AXISCADES Engineering Technologies Limited).

Kindly take the above information on record.

Thanking you.

Yours faithfully, Very truly yours Jupiter Capital Private Limited

Unub M S Ram Director DIN: 01163624 Encl : As above

22<sup>nd</sup> October, 2018

JUPITER CAPITAL PRIVATE LIMITED CIN - U67120KA2004PTC 033653 Regd. Office : Jupiter Innovision Centre, No. 54, Richmond Road, Bangalore - 560 025, India

Phone : +91-80-25594911-16, Fax : +91-80-25323488 Website : www.jupitercapital.in

## Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and <u>Takeovers) Regulations, 2011</u>

Na				
	me of the Target Company (TC)	AXISCADES E	ngineering Techno	logies Limited
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer		Jupiter Capital Private Limited (Transferee Company)		
Whether the acquirer belongs to Promoter/Promoter group		Yes		
Na wh	me(s) of the Stock Exchange(s) ere the shares of TC are Listed	BSE Limited and Limited	d National Stock Ex	change of India
Det as	tails of the acquisition / <del>disposal</del> follows	Number	%w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
	ore the acquisition / <del>disposal</del> or consideration, holding of:			
a)	Shares carrying voting rights	68,72,218	18.20%	
	, ,	00,72,210	10.2070	18.20%
	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	68,72,218	18.20%	18.20% 18.20%
b)	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/			
b) c)	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) Voting rights (VR) otherwise	68,72,218	18.20%	18.20%



Details of acquisition/ <del>sale</del> :			
<ul> <li>a) Shares carrying voting rights acquired/sold</li> </ul>	1,21,42,100	32.16%	32.16%
<ul> <li>b) VRs acquired /sold otherwise than by shares</li> </ul>	Nil	Nil	Nil
<ul> <li>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold</li> </ul>	Nil	Nil	Nil
d) Shares encumbered/ invoked/released by the acquirer	1,21,42,100	32.16%	32.16%
Total(a+b+c+/-d)	1,21,42,100	32.16%	32.16%
ter the acquisition/ <del>sale</del> , holding :			
a) Shares carrying voting rights	1,90,14,318	50.36%	50.36%
<ul> <li>b) Shares encumbered with/by the acquirer</li> </ul>	1,90,14,318	50.36%	50.36%
c) VRs otherwise than by shares	Nil	Nil	Nil
<ul> <li>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</li> </ul>	Nil	Nil	Nil
Total (a+b+c+d)	1,90,14,318	50.36%	50.36%



Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	(Acquisition pursuant to merger of Tayana Digital Private Limited with Jupiter Capital Private Limited)
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	October 17, 2018
Equity share capital / total voting capital of the TC before the said acquisition / <del>sale</del>	Number – 37,759,530 shares of Rs. 5 each Amount – INR 188,797,650 (excluding 51,100 forfeited shares on which INR 3 each is paid up amounting to INR 153,300)
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Number – 37,759,530 shares of Rs. 5 each Amount – INR 188,797,650 (excluding 51,100 forfeited shares on which INR 3 each is paid up amounting to INR 153,300)
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(\*) Total share capital/ voting capital to be taken as per the latest filing done/ disclosure by the TC under Clause 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the Acquirer Jupiter Capital Private Limited

UMMM

Name: M S Ram Designation : Director DIN: 01163624 Place: Bengaluru Date:22nd October, 2018

