

## Company Under Corporate Insolvency Resolution Process (CIRP)

To

Date: 26th Sep 2018

The General Manager,  
Department of Corporate Services,  
BSE Limited,  
P.J. Towers, Dalal Street,  
Mumbai – 400 001.

Dear Sir,

Sub: Outcome of 4<sup>th</sup> CoC Meeting of M/s Bheema Cements Limited held on 26.09.18.

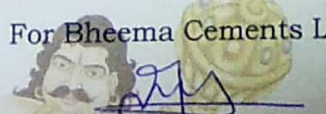
With reference to the above subject we would like to inform you that the following is the outcome of the 4<sup>th</sup> Committee of Creditors Meeting of M/s Bheema Cements Ltd held on 26th Sep 2018:

1. COC member approved for accepting of New Expression of Interest (EOI) by the Resolution Professional till the last date for submission of Resolution plans even after cut off date mentioned in public advertisement.
2. COC members informed to change the auditor for FY 18-19. If the auditor not agree to give NOC, RP need to proceed to ICAI body – Change the auditor for disciplinary action and proceed against auditor in Hon'ble NCLT, Hyderabad if required.
3. RP Informed that ROC approved 3 months time for conducting of AGM for FY 17-18.
4. Appointment of Consultant for Verification of claims **not required**
5. Appointment of Mining consultants has been **approved**
6. Appointment of Intra Links for Virtual Data room has been **approved**
7. The payment to Mr.Jagadeesh has been approved up to 12<sup>th</sup> Sep 2018 and Mr.Jagadish will not continue.

This is for your Information

Thanking You

For Bheema Cements Limited

  
(G.Madhusudhan Rao)  
Resolution Professional

