

MATRABHAV TRUST

5th Floor, Sunteck Centre, 37-40, Subhash Road, Vile Parle (East), Mumbai-400057

Date: 26th October, 2018

To
Corporate Relation Department
BSE Limited
P. J. Tower, Dalal Street,
Mumbai – 400 001
Scrip Code: 512179

To
National Stock Exchange of India Ltd
Listing Department
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (East), Mumbai- 400 051
Scrip Code: SUNTECK

Dear Sir,

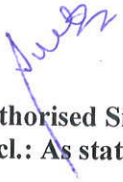
Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Please find enclosed herewith the disclosure under regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for your information and records.

Kindly take the same in your records.

Thanking You,

For Matrabhav Trust


Authorised Signatory
Encl.: As stated above



CC:
Sunteck Realty Limited
5th Floor, Sunteck Centre, 37-40, Subhash Road,
Vile Parle (East), Mumbai-400057

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Sunteck Realty Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Matrabhav Trust Promoter Group: Kamal Khetan Manisha Kamal Khetan Akrur Kamal Khetan Anupma Kamal Khetan Shanti Khetan Satguru Infocorp Services Pvt. Ltd. Starlight Systems Pvt. Ltd. Paripurna Trust Astha Trust Glint Infracorps Pvt Ltd Starteck Infracorps Pvt Ltd Eskay Infrastructure Development Pvt Ltd Samagra Wealthmax Pvt. Ltd.		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Ltd.		
5. Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
<u>Before the acquisition under consideration, holding of:</u>			
a) Shares carrying voting rights	43906796	30.01	30.01
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
Total (a+b+c+d)	43906796	30.01	30.01
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	97,500	0.067	0.067
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to	-	-	-



receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered /invoked/ released by the acquirer	-	-	-
Total (a+b+c+/-d)	97,500	0.067	0.067
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	44004296	30.08	30.08
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	-	-	-
Total (a+b+c+d)	44004296	30.08	30.08
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	26 th October, 2018		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 14,63,15,027 represents 14,63,15,027 shares of Re. 1/- each fully paid up		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 14,63,15,027 represents 14,63,15,027 shares of Re. 1/- each fully paid up		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	Rs. 14,63,15,027 represents 14,63,15,027 shares of Re. 1/- each fully paid up		

(* Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Matrabhav Trustee

Authorised Signatory

Place: Mumbai

Date: 26th October, 2018

