

SURESHBHAI JAYANTIBHAI PATEL

32, Basant Bahar,

Nr. Sterling Club

Bopal, Ahmedabad-380058

Date: 08/10/2018

To,
The General Manager,
Department of Corporate Services,
BSE Ltd.,
1st Floor, New Trading Ring,
Rotunda Building, P.J. Tower,
Dalal Street, Fort,
Mumbai-400 001
BSE CODE: 524370

To,
The General Manager,
National Stock Exchange of India Ltd.,
Exchange Plaza,
Plot no. C/1, G Block,
Bandra - Kurla Complex
Bandra (E),
Mumbai - 400 051
NSE Code: BODALCHEM

Dear Sir,

Sub: Disclosure of acquisition of Shares under regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2015.

With respect to the above said subject, I hereby inform to you that, I have acquired 370000 Equity Shares of Bodal Chemicals Ltd on 05/10/2018. Details of the same are mentioned in the annexure attached herewith.

Kindly find the said Annexure in order and take in your record.

Thanking you.

SURESHBHAI JAYANTIBHAI PATEL

Encl: a/a

CC:

Bodal Chemicals Ltd.

Ashutosh B. Bhatt

(Company Secretary & Compliance Officer)

Plot No.123-124,Phase-1,

GIDC, Vatva, Ahmedabad-382445.

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	BODAL CHEMICALS LTD		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	SURESHBHAJ JAYANTIBHAI PATEL		
Whether the acquirer belongs to Promoter/Promoter group	PROMOTER		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Ltd.(NSE) Bombay Stock Exchange Ltd. (BSE)		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights	36742857	30.07%	30.07%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
c) Voting rights (VR) otherwise than by equity shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
e) Total (a+b+c+d)	36742857	30.07%	30.07%
Details of acquisition/ Sale			
a) Shares carrying voting rights Buy	370000	0.30%	0.30%
b) VRs acquired otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	--	--	--

d) Shares Encumbered/invoked /released by the acquirer	--	--	--
e) Total (a+b+c+d)	370000	0.30%	0.30%
After the acquisition/-sale, holding of:			
a) Shares carrying voting rights	37112857	30.37%	30.37%
b) Shares encumbrance with the acquirer	--	--	--
c) VRs otherwise than by equity shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
e) Total (a+b+c+d)	37112857	30.37%	30.37%
Mode of acquisition/ sale (e.g. open market / off-market / public issue / rights issue /preferential allotment/ inter-se-transfer etc.)	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Acquire on 05/10/2018		
Equity share capital / total voting capital of the TC before the said acquisition/sale	12,21,88,765	Equity Shares of Rs.2/- each fully paid up	
Equity share capital/ total voting capital of the TC after the said acquisition/sale	12,21,88,765	Equity Shares of Rs.2/- each fully paid up	
Total diluted share/voting capital of the TC after the said acquisition/sale	12,21,88,765	Equity Shares of Rs.2/- each fully paid up	

Note:

(*) Total share capital /voting capital is taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the LODR (Listing Obligations and Disclosure Requirements).

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(SURESHBHAJ JAYANTIBHAI PATEL)

Place: Ahmedabad

Date: 08/10/2018