

October 22, 2018

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

National Stock Exchange of India Limited

Exchange Plaza,
Bandra Kurla Complex,
Bandra (East),
Mumbai - 400 051

Dear Sir,

Ref: Disclosure by the Promoter(s) to the stock exchange and to the Target Company for encumbrance of shares/invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

With reference to disclosure requirements by the Promoter(s) to the stock exchange and to the Target Company for encumbrance of shares/invocation of encumbrance/release of encumbrance in terms of Regulation 31 (1) and 31 (2) SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached herewith our disclosure for creation/ release of encumbrance on the equity shares of Zee Media Corporation Limited

Request you to kindly take the same on record and oblige.

Thanking you,

Yours faithfully,

For **ARM Infra & Utilities Private Limited**

For **25FPS Media Private Limited**


Authorised Signatory




Authorised Signatory



Encl: As above

CC: Zee Media Corporation Limited
Marathon Futurex, 14th Floor,
A Wing, N. M. Josh Marg,
Lower Parel, Mumbai - 400013

(Format for Disclosure by the Promoter (s) to the stock exchange and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011)

Name of the Target Company (TC)	Zee Media Corporation Limited
Name of the stock exchanges where the shares of the target company are listed	NSE /BSE
Date of Reporting	22nd October, 2018
Name of the Promoter or PAC on whose shares encumbrance has been created /invoked /released	ARM Infra & Utilities Private Limited 25FPS Media Private Limited

Details creation of encumbrance :

Name of Promoter (s) or PACs with him (**)	Promoter Holding in the target company(1)			Promoter holding already encumbered (2)		Details of Event pertaining to encumbrance (3)						Post event holding of encumbered shares {Creation [(2)+(3)]/release [(2)-(3)]/ invocation[(2)-(3)]}		
	No of Shares	% of total share Capital	% w.r.t. diluted share capital (*)	No of Shares	% of total share Capital	Type of event (creation/release invocation)	Date of creation invocation release of encumbrance	Type of encumbrance (pledge/lien /non disposal undertaking /other)	Reasons for encumbrance	No of Shares	% of total share capital	Name of the entity in whose favor shares encumbered	No of Shares	% of total share capital
ARM Infra & Utilities Private Limited	14,92,36,660	31.70	N.A.	10,87,13,500	23.09	Release	12-Oct-18	Pledge	Collateral Release for Facility of Promoter Group Company	15,40,000	0.33	IIFL Wealth Finance Limited	10,71,73,500	22.76
ARM Infra & Utilities Private Limited	14,92,36,660	31.70	N.A.	10,71,73,500	22.76	Creation	12-Oct-18	Pledge	Collateral Pledge for Facility of Promoter Group Company	2,24,21,224	4.76	STCI Finance Limited	12,95,94,724	27.53
ARM Infra & Utilities Private Limited	14,92,36,660	31.70	N.A.	12,95,94,724	27.53	Creation	12-Oct-18	Pledge	Collateral Pledge for Facility of Promoter Group Company	15,40,000	0.33	STCI Finance Limited	13,11,34,724	27.85



25 FPS Media Private Limited	16,62,68,453	35.32	N.A.	9,93,09,867	21.09	Creation	12-Oct-18	Pledge	Collateral Pledge for Facility of Promoter Group Company	10,80,000	0.23	STCI Finance Limited	10,03,89,867	21.32
Primat Infrapower & Multiventures Private Limited (formerly known as Prime Publishing Private Limited)	23,635	0.01	N.A.	-	-	-	-	-	-	-	-	-	-	-
Sprit Infrapower & Multiventures Private Limited (formerly known as Sprit Textiles Private Limited)	260	0.00	N.A.	-	-	-	-	-	-	-	-	-	-	-

Place : Mumbai
Date : 22nd October, 2018



Ludga *Ludga*
Signature of the Authorised Signatory



(**) The names of all the promoters their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2016. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities /warrants into equity shares of the TC.