

METROPOLITAN INDUSTRIES



512, Vyapar Bhavan, 49, P. D'mello Road,
Carnac Bunder, Mumbai - 400 009.
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October 15, 2018

To,
Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051.
Security Code: SKIL

To,
Listing Department,
BSE Ltd.
P J Towers, Dalal Street,
Mumbai - 400001, India
BSE Security Code: 539861

To,
Board of Directors,
SKIL Infrastructure Limited,
SKIL House, 209, Bank Street Cross Lane,
Fort, Mumbai, Maharashtra 400023

Dear Sir/Madam,

Sub.: Submission of disclosure in terms of Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find enclosed herewith the disclosure in terms of Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly acknowledge the receipt.

Thanking You,

For Metropolitan Industries

Mitul Shah
Authorised Person

Enc.: a/a

Name of the Target Company (TC)	SKIL Infrastructure Limited
Names of the stock exchanges where the shares of the target company are listed	National Stock Exchange of India Limited & BSE Limited
Date of reporting	October 15, 2018
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Metropolitan Industries, Partnership firm
Details of the creation of encumbrance:	

Name of the promoter(s) or PACs with whom	Promoter holding in the target Company (1)				Promoter holding already encumbered (2)				Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares (creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)])	
	Number	% of total share capital	% w.r.t diluted share capital	% of total share capital	Number of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation / release / invocation of encumbrance	Type of encumbrance (pledge / item / non disposal / undertaking / others)	Reasons for encumbrance **	Number of shares	% of share capital	Name of the entity in whose favor shares encumbered***	Number	% of total share capital	
M/s. Metropolitan Industries, Partnership Firm	77310175	35.68	35.68	35.68	68852344	31.79	Invocation	08.10.2018		The shares are pledge in favor of IDBI Trusteeship Services Ltd (Trustee) on behalf of ECap Equities Limited (Lender) for the debentures of SKIL Shipyard Holdings Private Limited (Borrower) (100% Subsidiary of SKIL Infrastructure Limited)	15798	0.01	IDBI Trusteeship Services Ltd (Trustee) on behalf of ECap Equities Limited (Lender)	68752218	31.74	
Montana Infrastructure Limited	50065611	23.12	23.12	23.12	24622915	11.37	-	12.10.2018	-	-	59902	0.03	-	24622915	11.37	
Sudipan Bhaduri, Jay Mehta, Ketan Shah, Trustees of HCWLL Trust	9308160	4.30	4.30	4.30	9308075	4.29	-	-	-	-	-	-	-	9308075	4.29	
Sudipan Bhaduri, Jay Mehta, Ketan Shah, Trustees of FDLL Trust	5934328	2.74	2.74	2.74	5933651	2.73	-	-	-	-	-	-	-	5933651	2.73	
Rupali Gandhi	1213515	0.56	0.56	0.56	1200000	0.55	-	-	-	-	-	-	-	1200000	0.55	
Nikhil P Gandhi	1177757	0.54	0.54	0.54	1172000	0.54	-	-	-	-	-	-	-	1172000	0.54	
Bhavesh Prataprai Gandhi	1177757	0.54	0.54	0.54	1175000	0.54	-	-	-	-	-	-	-	1175000	0.54	
Neha Gandhi	1171422	0.54	0.54	0.54	1165000	0.54	-	-	-	-	-	-	-	1165000	0.54	

	426500	0.20	0.20	420000	0.19	--	--	--	--	--	--	420000	0.19
Greevek Investments and Finance Private Limited													0.19
Prataprai Shivali Gandhi	250934i	0.12	0.12	0	-	-	-	-	-	-	-	0	0.00
Awalta Properties Private Limited	227799i	0.11	0.11	0	-	-	-	-	-	-	-	0	0.00
Pranay Mehta	625	0.00	0.00	0	-	-	-	-	-	-	-	0	0.00

* The names of all the promoters, their shareholding in the target Company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

For Metropolitan Industries



Mitul Shah
Authorised Person

Place: Mumbai
Date: October 15, 2018